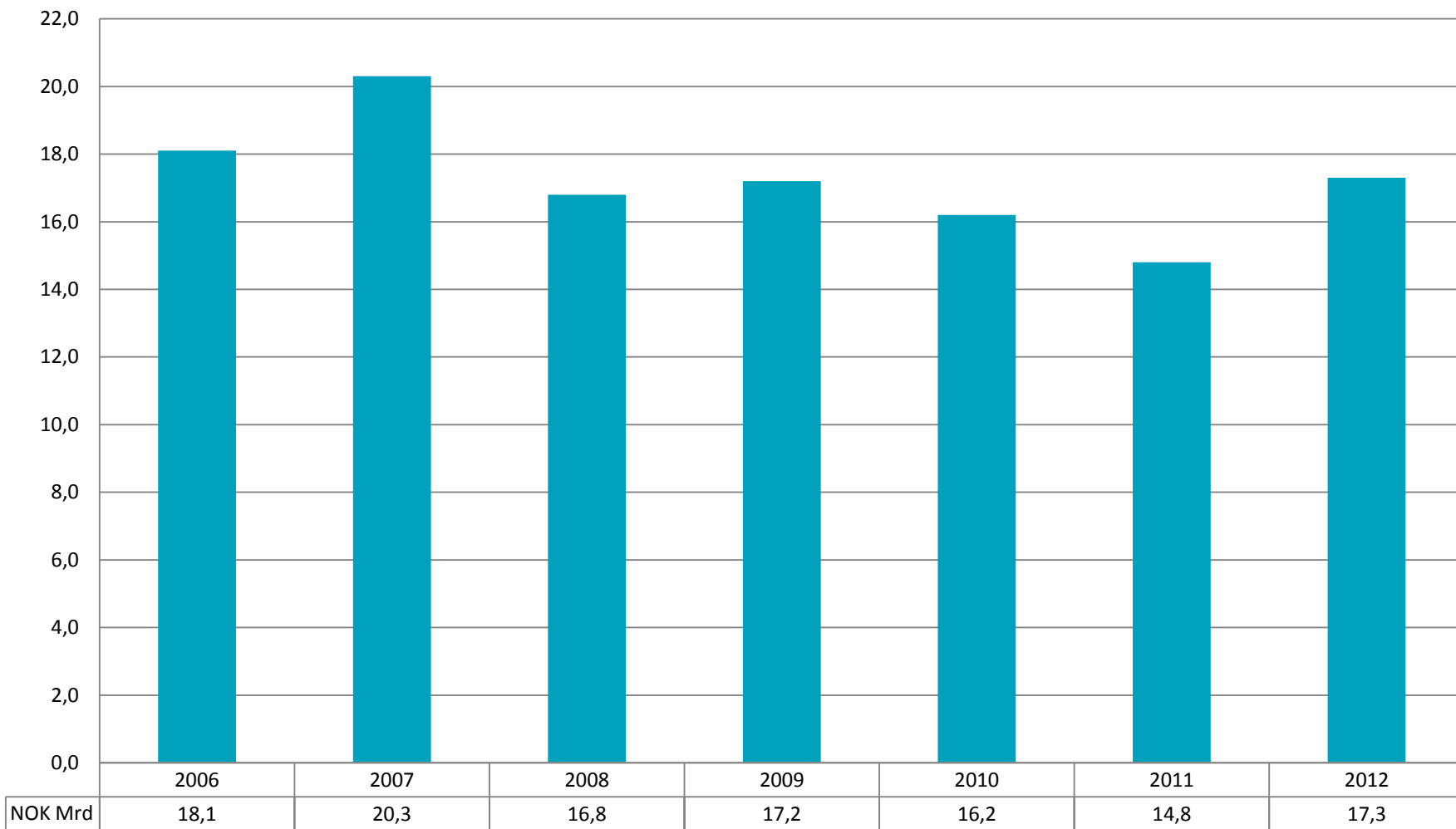


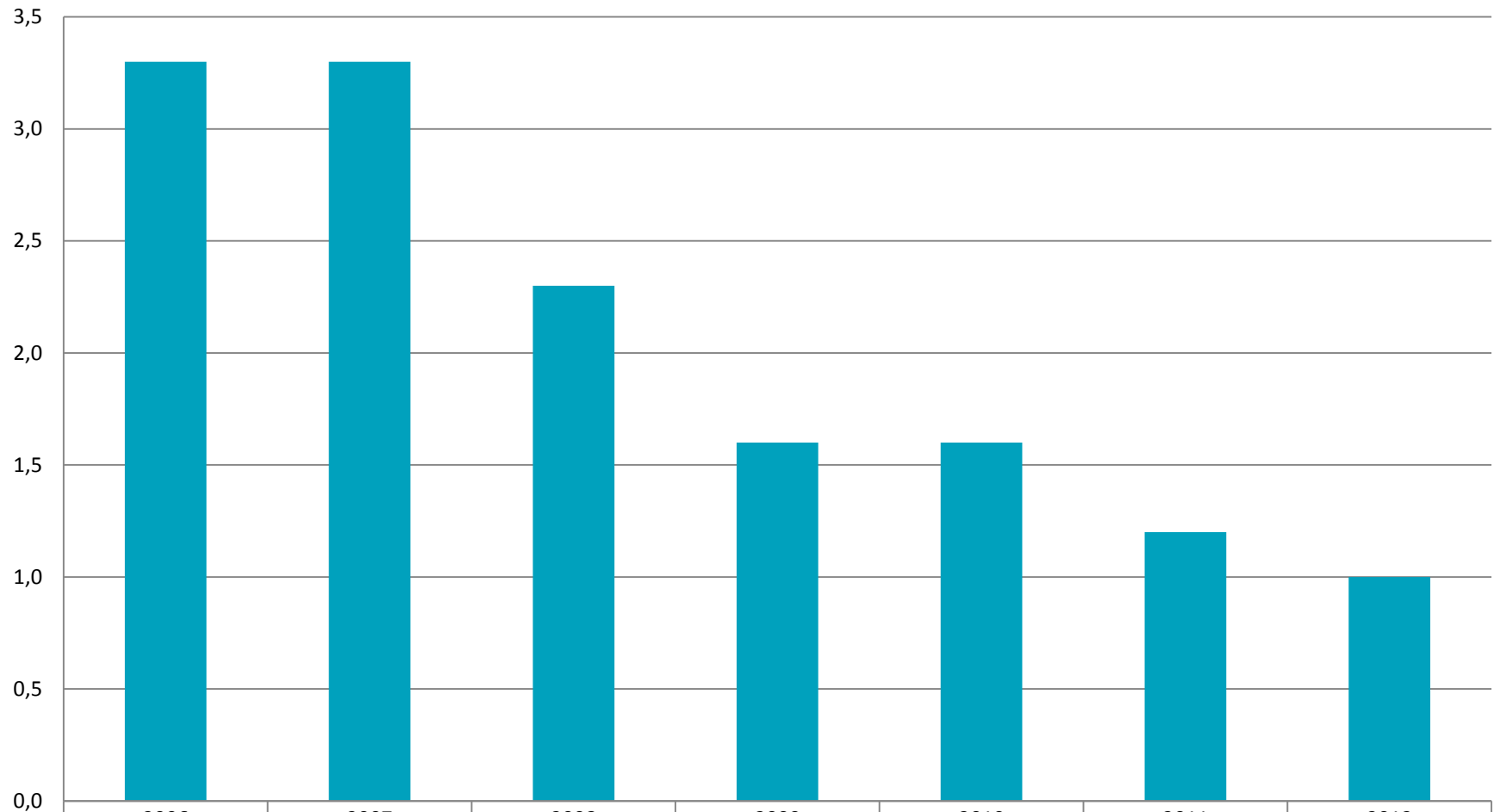
# BRANSJESTATISTIKK 2012

VERDIPAPIRFORETAK SAMLET INK.  
FILIALER AV UTENLANDSKE  
VERDIPAPIRFORETAK

## Driftsinntekter totalt



## Kurtasjeinntekt aksjehandel



NOK Mrd

2006

2007

2008

2009

2010

2011

2012

3,3

3,3

2,3

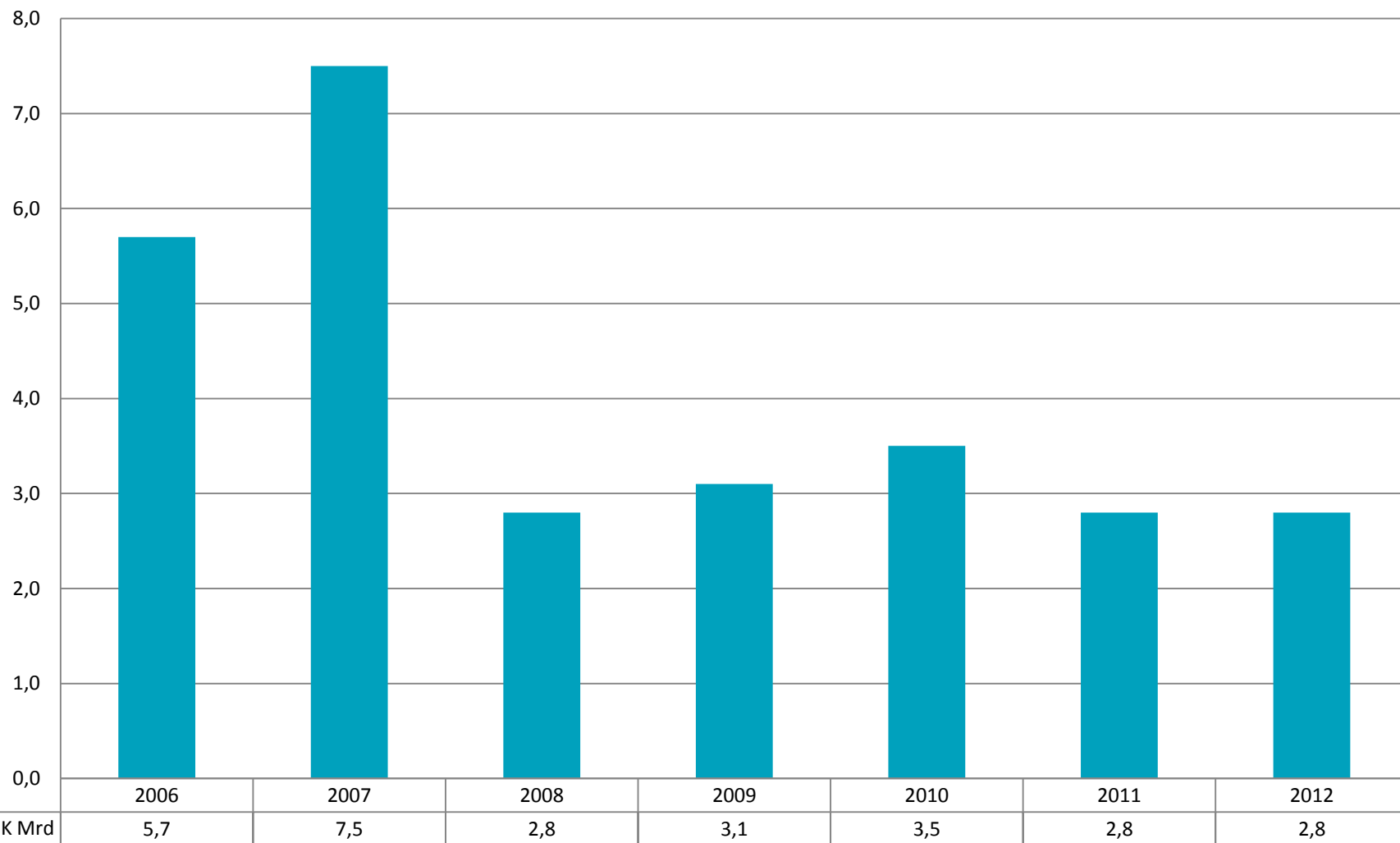
1,6

1,6

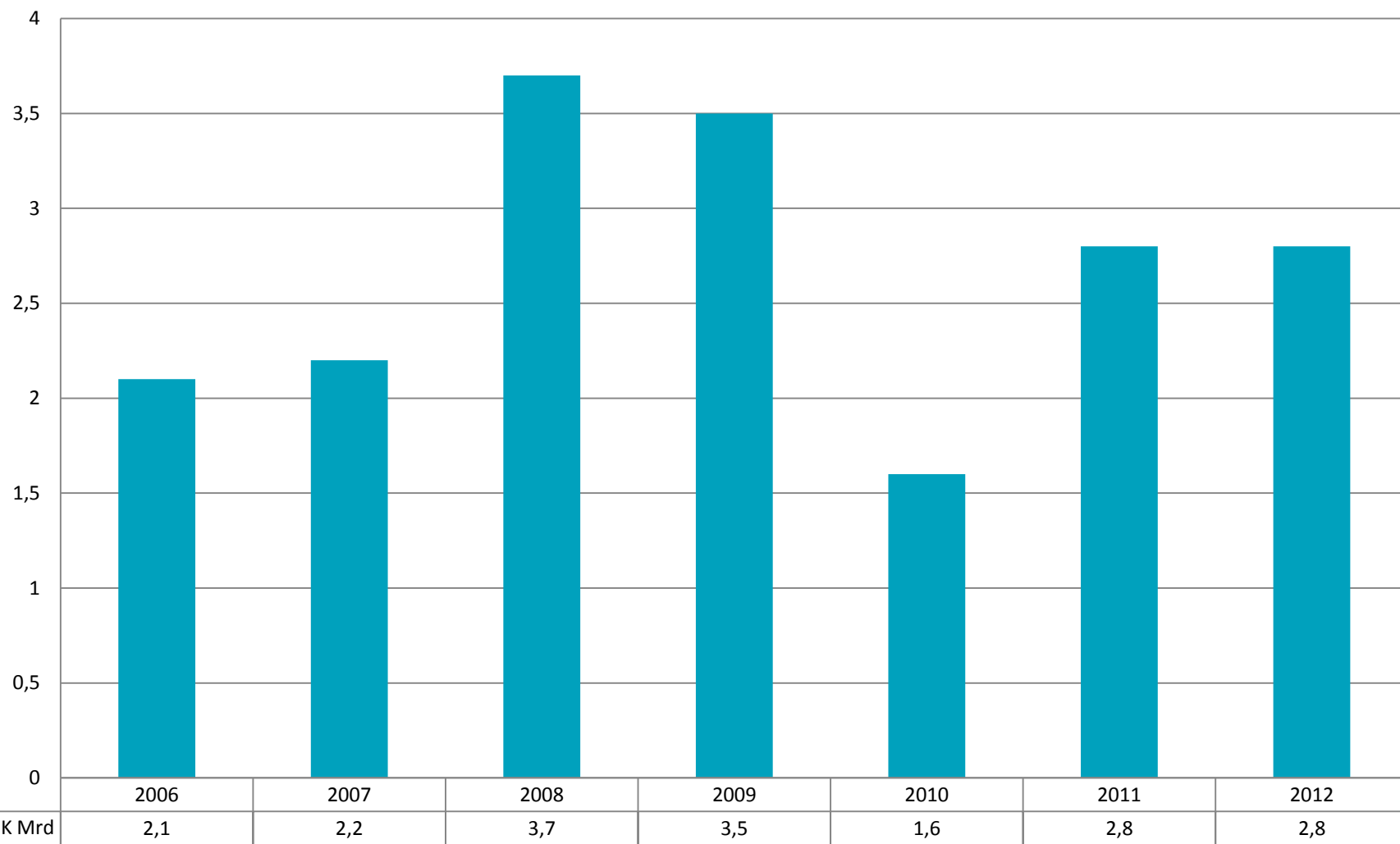
1,2

1,0

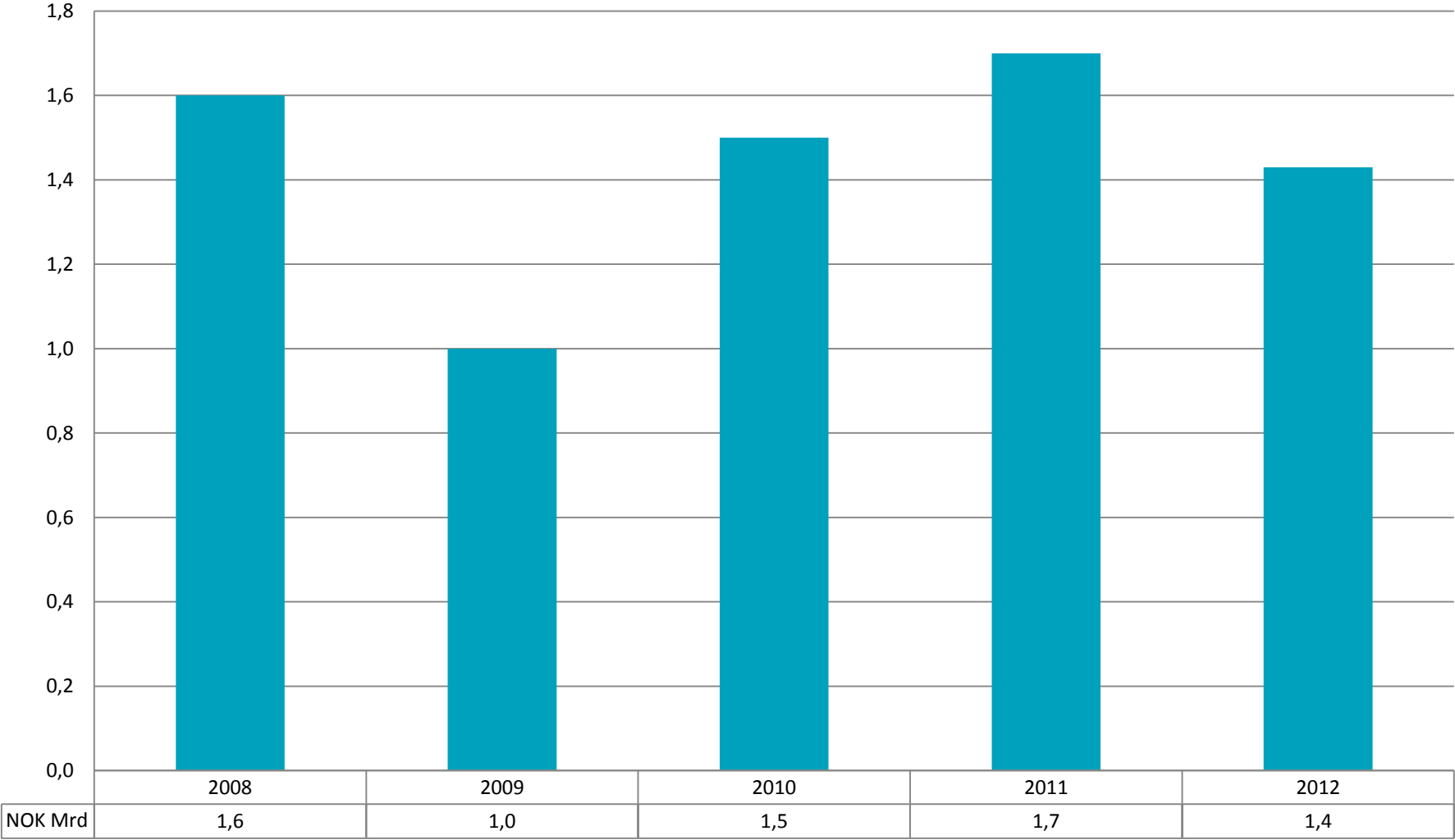
## Emisjons- og rådgivningsvirksomhet



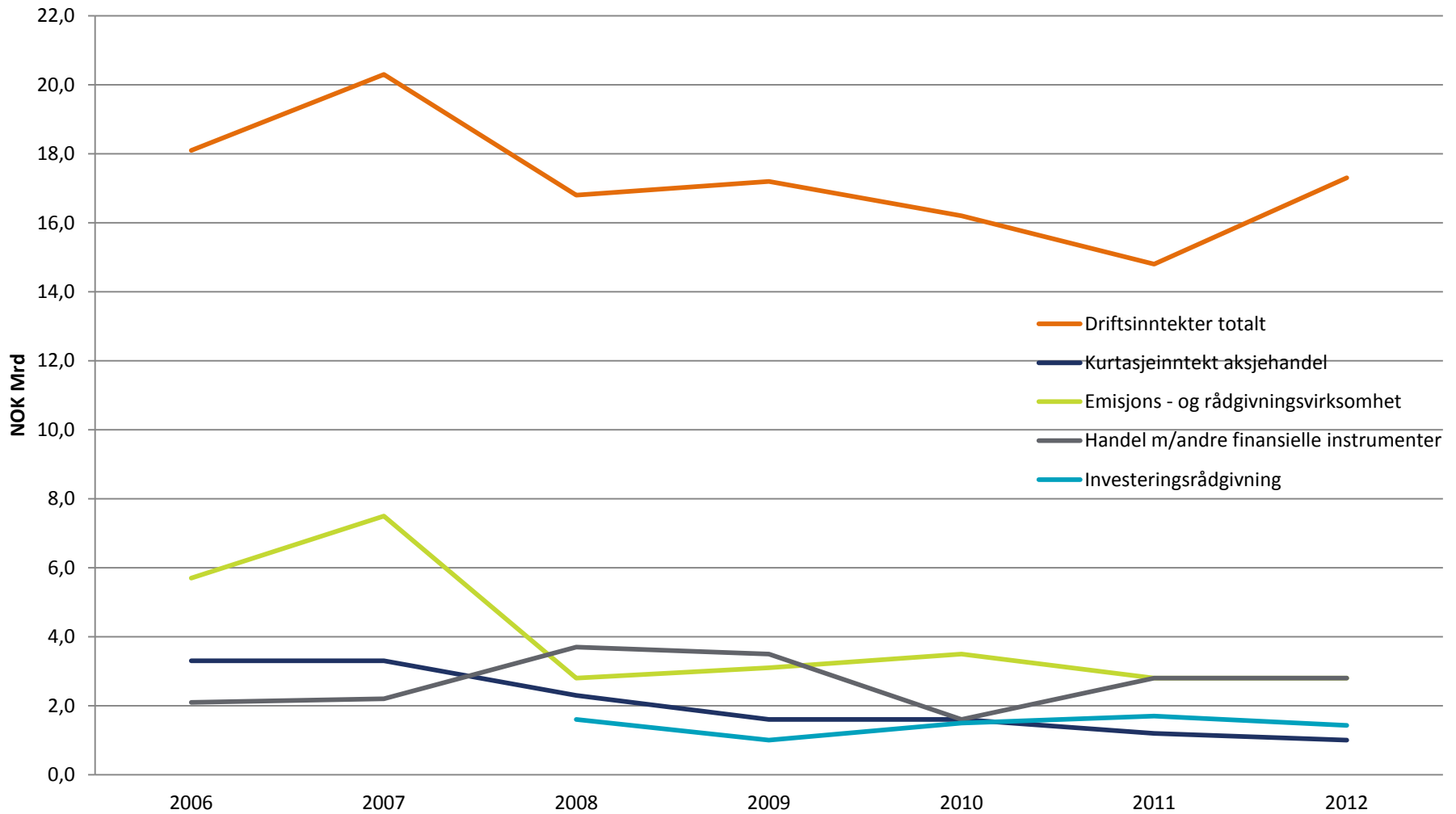
## Handel med andre finansielle instrumenter



# Investeringsrådgivning

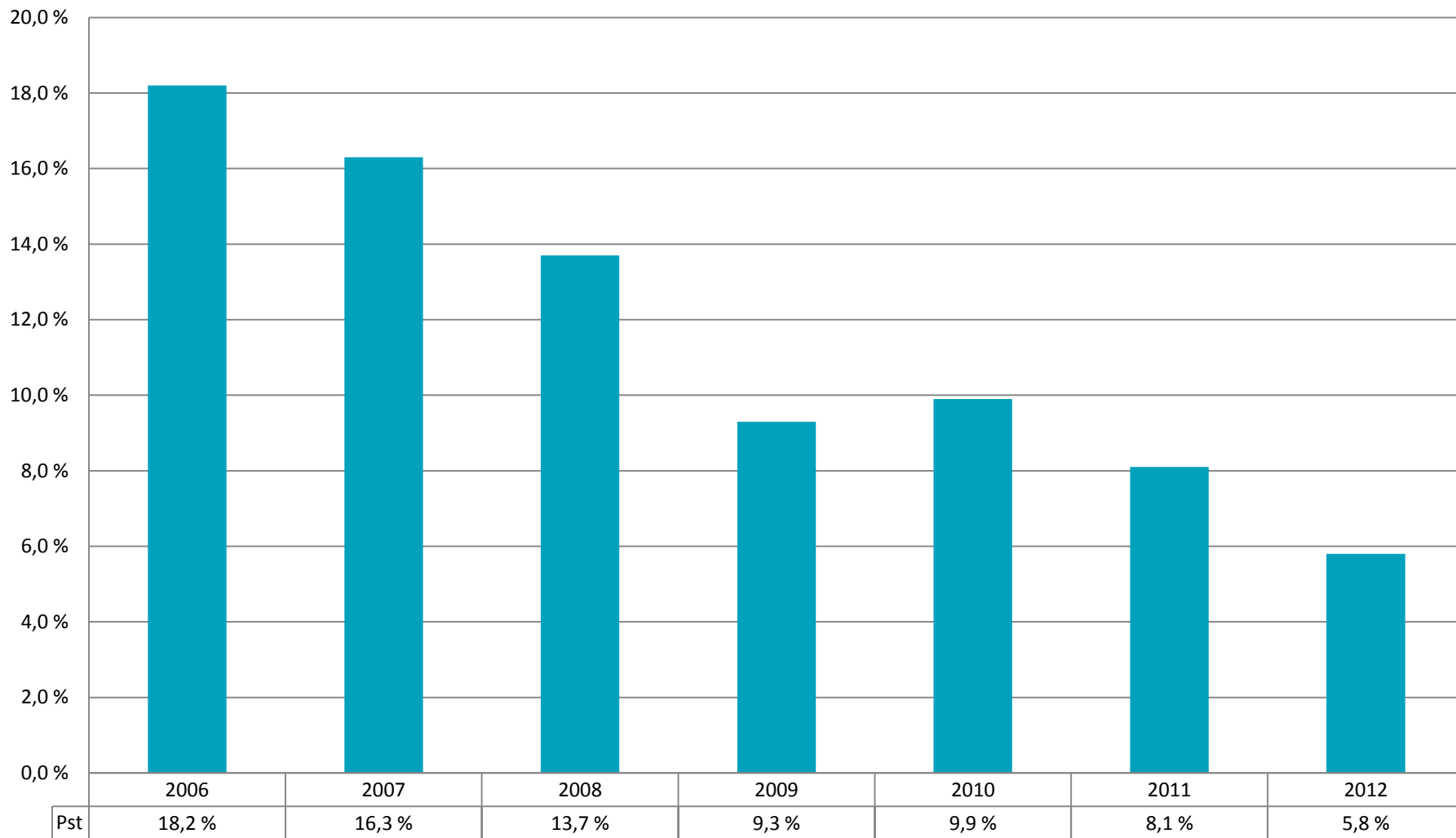


## Driftsinntekter totalt og hovedinntektskilder

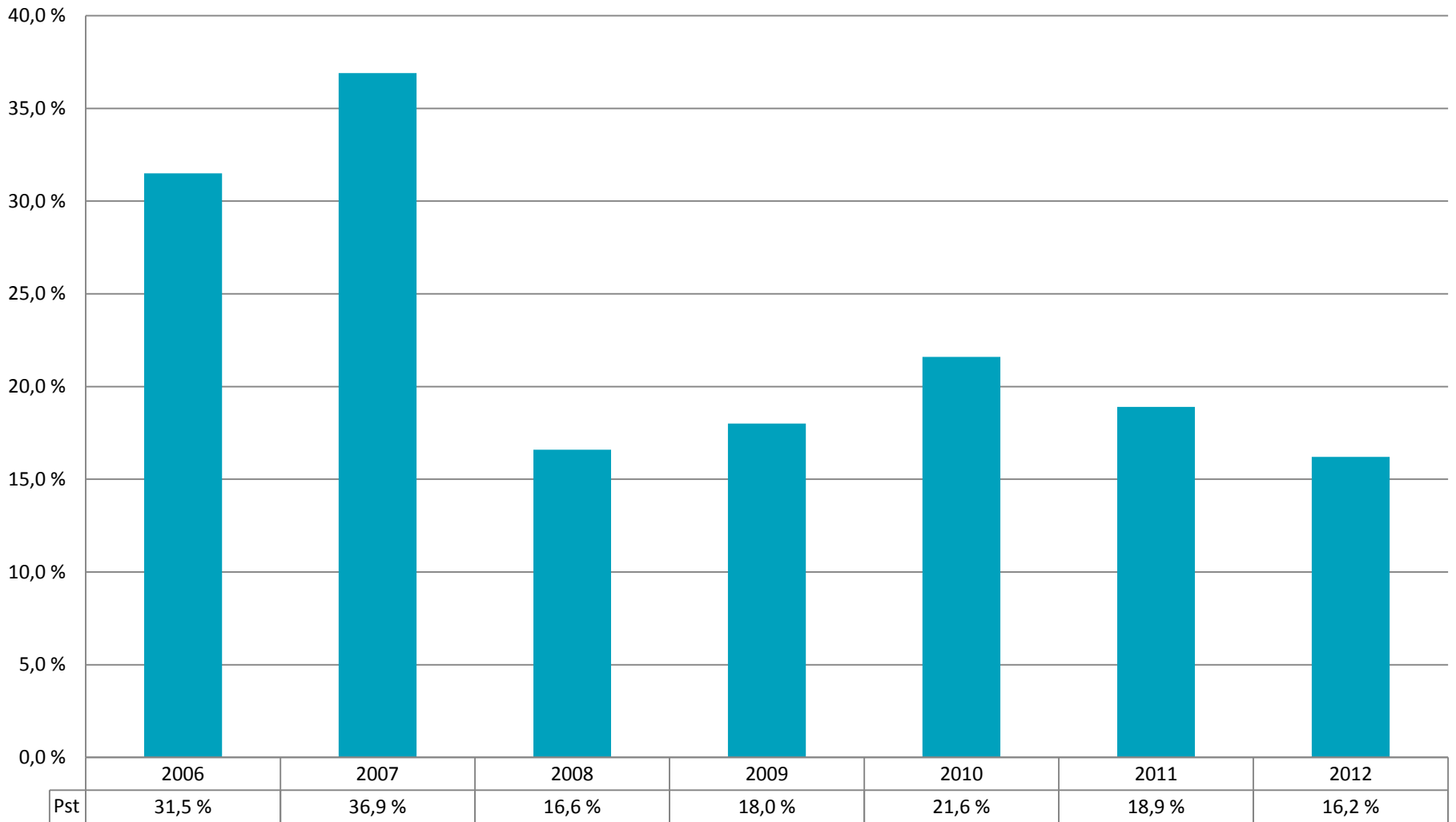




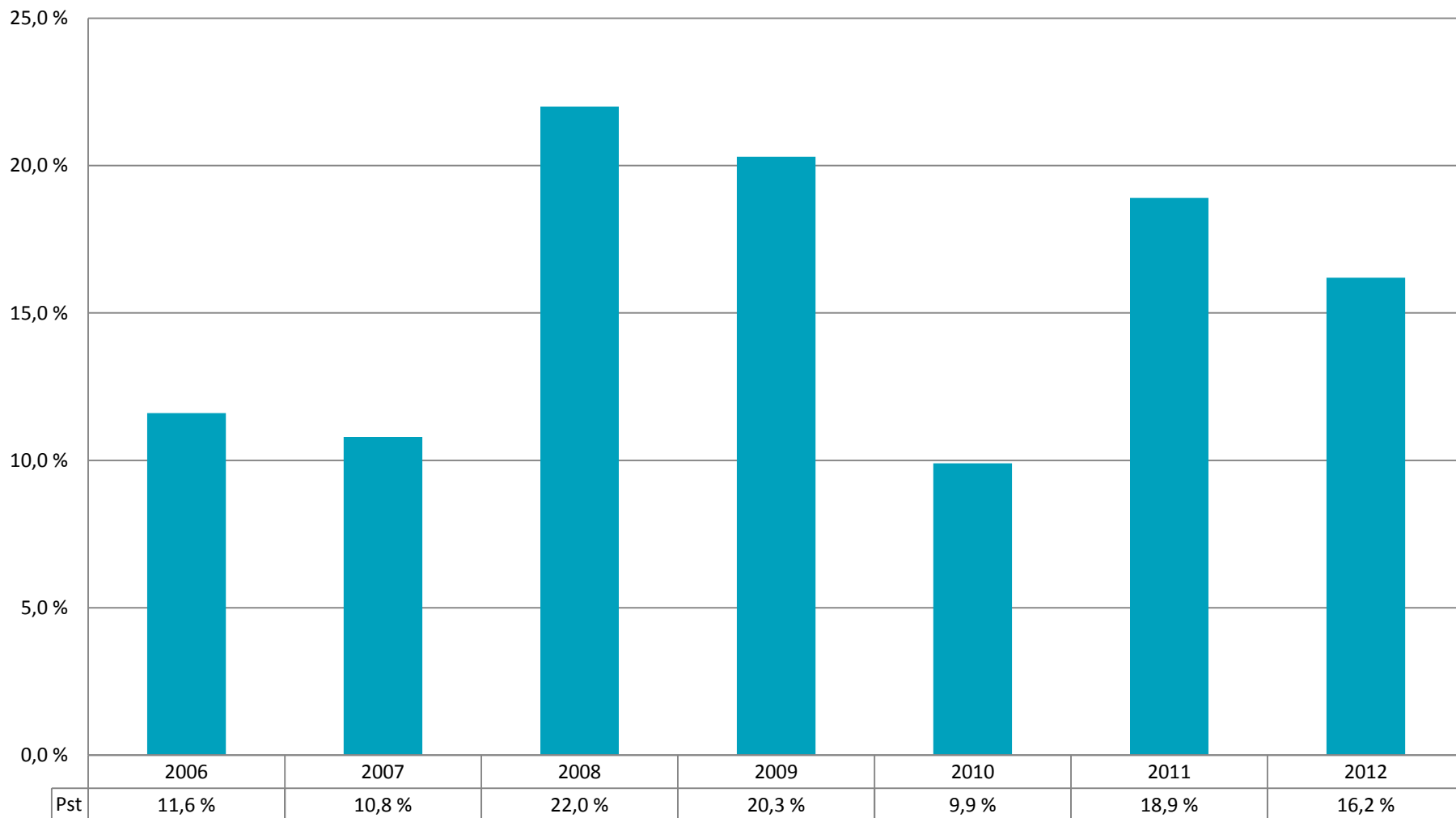
## Kurtasjeinntekt aksjehandel - % av driftsinntekter



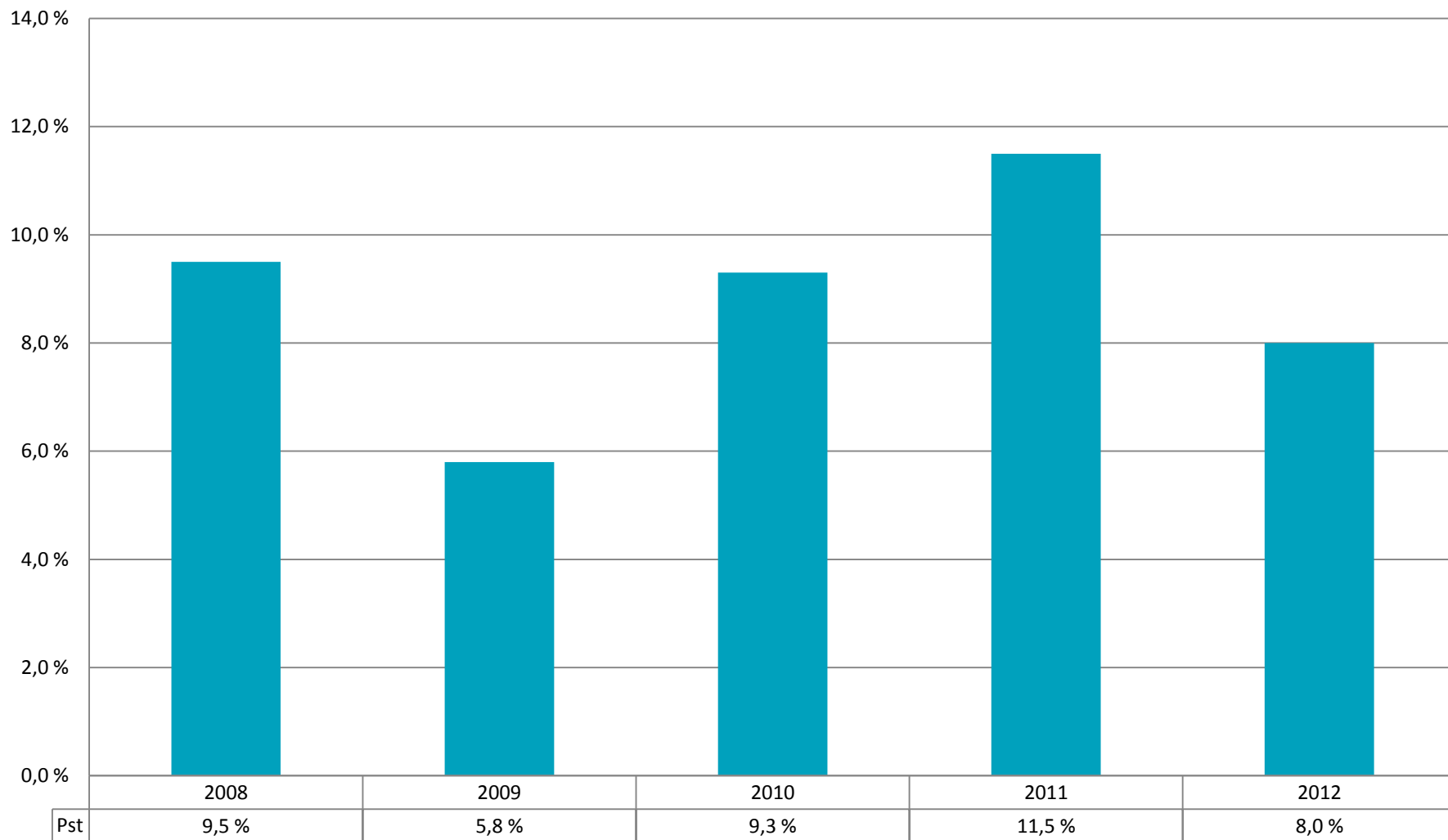
## Emisjons- og rådgivningsvirksomhet - % av driftsinntekter



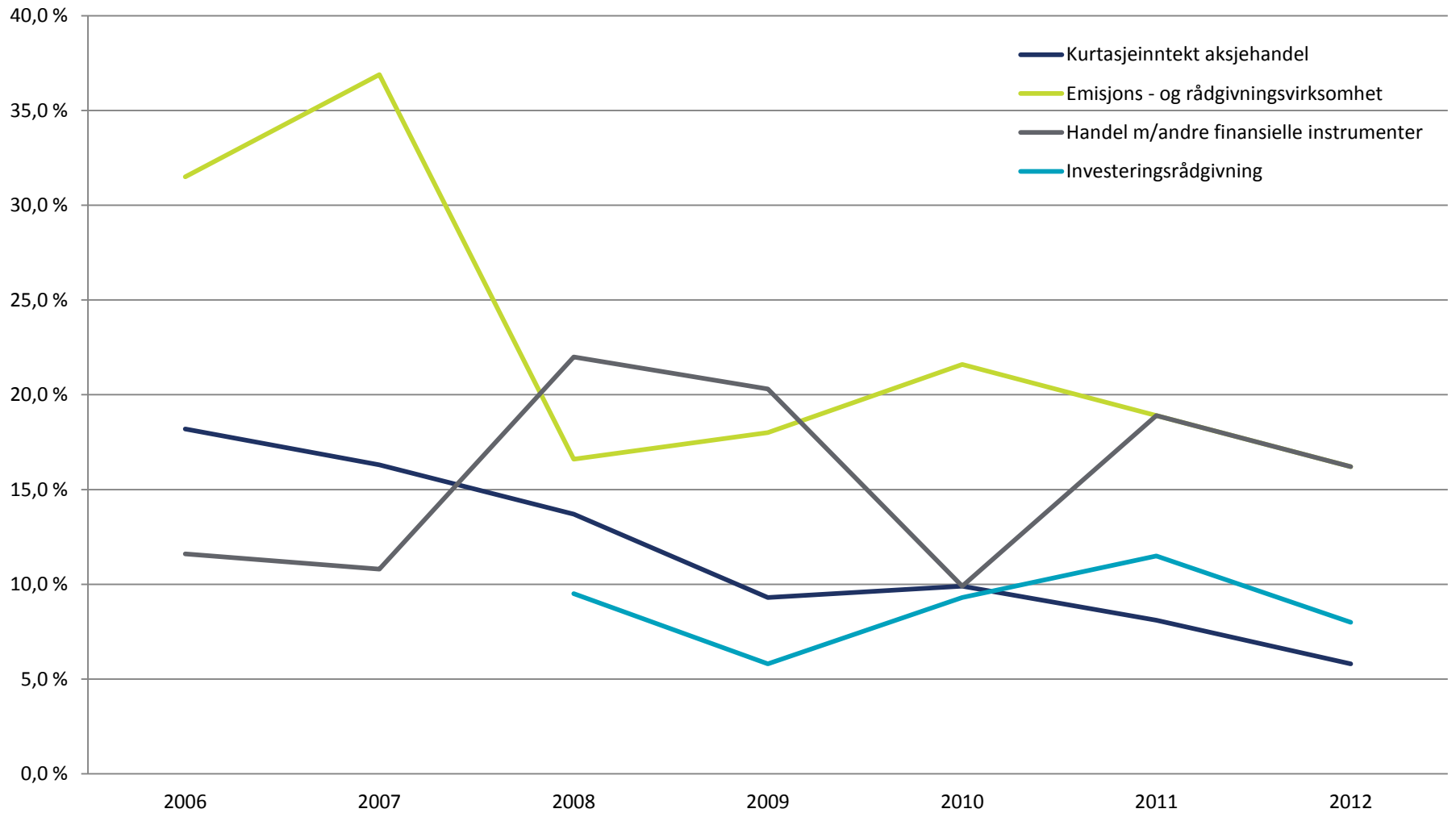
## Handel med andre finansielle instrumenter - % av driftsinntekter



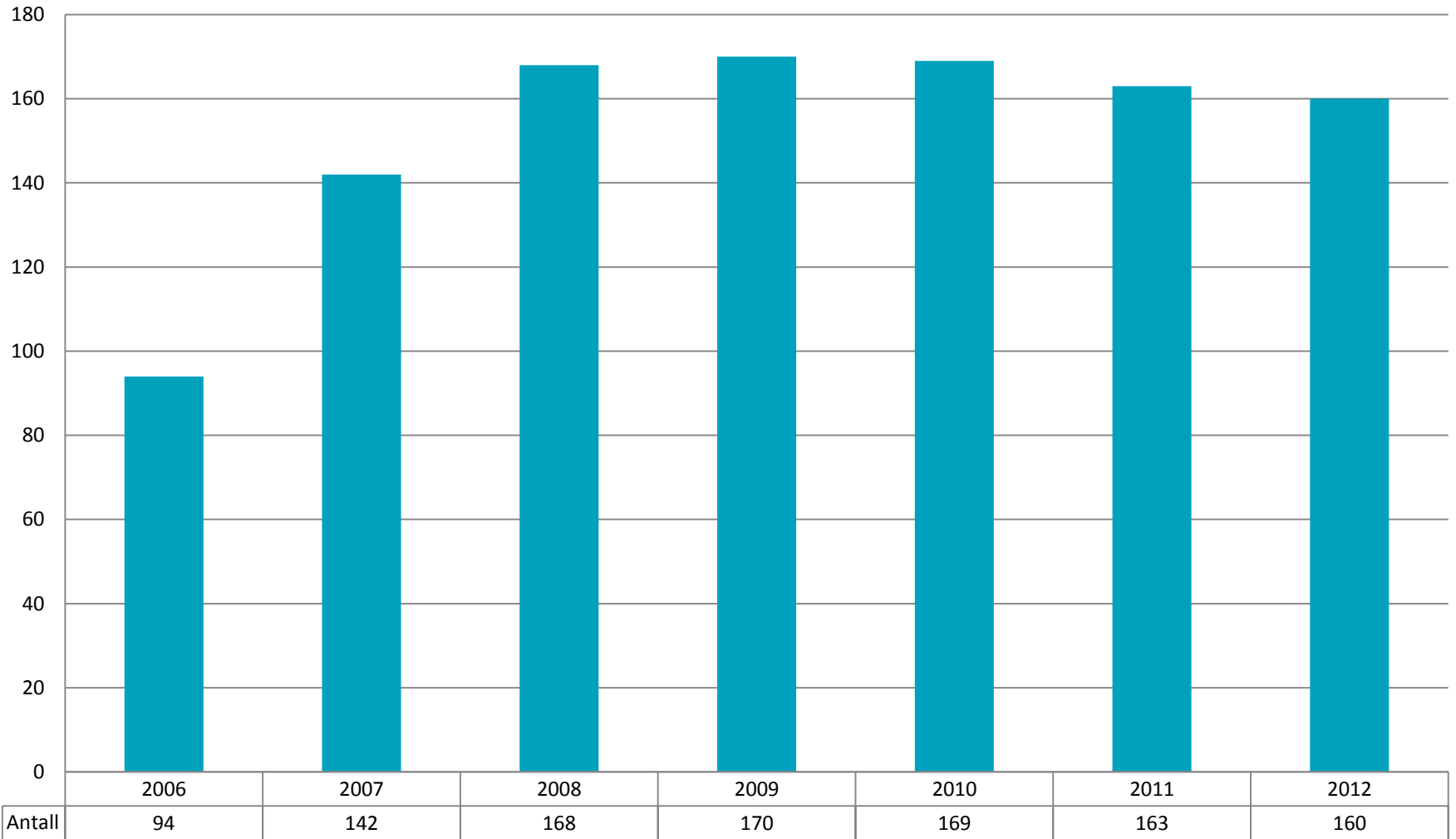
## Investeringsrådgivning - % av driftsinntekter



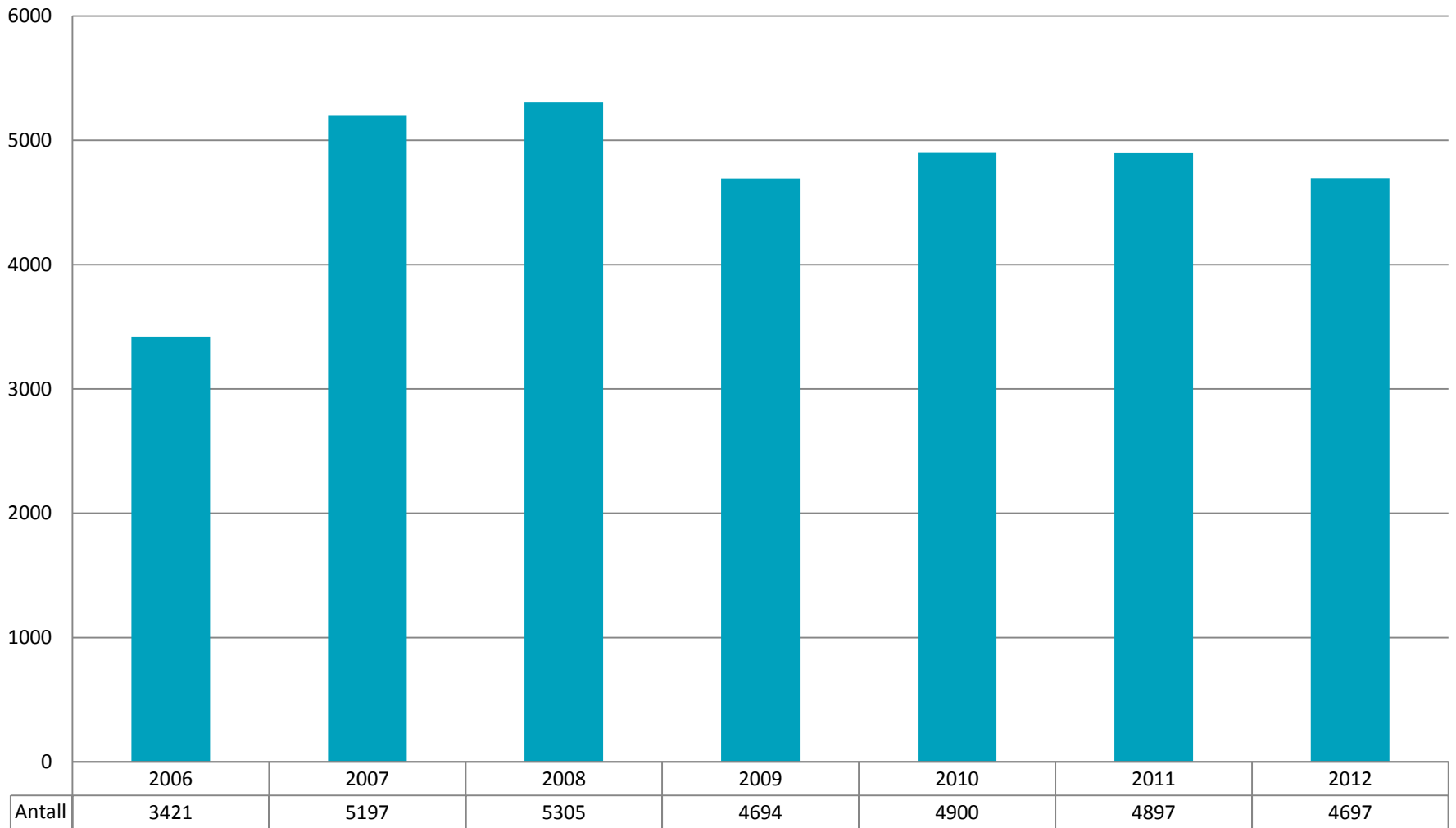
## Hovedinntektskilder - % av driftsinntekter



## Antall foretak



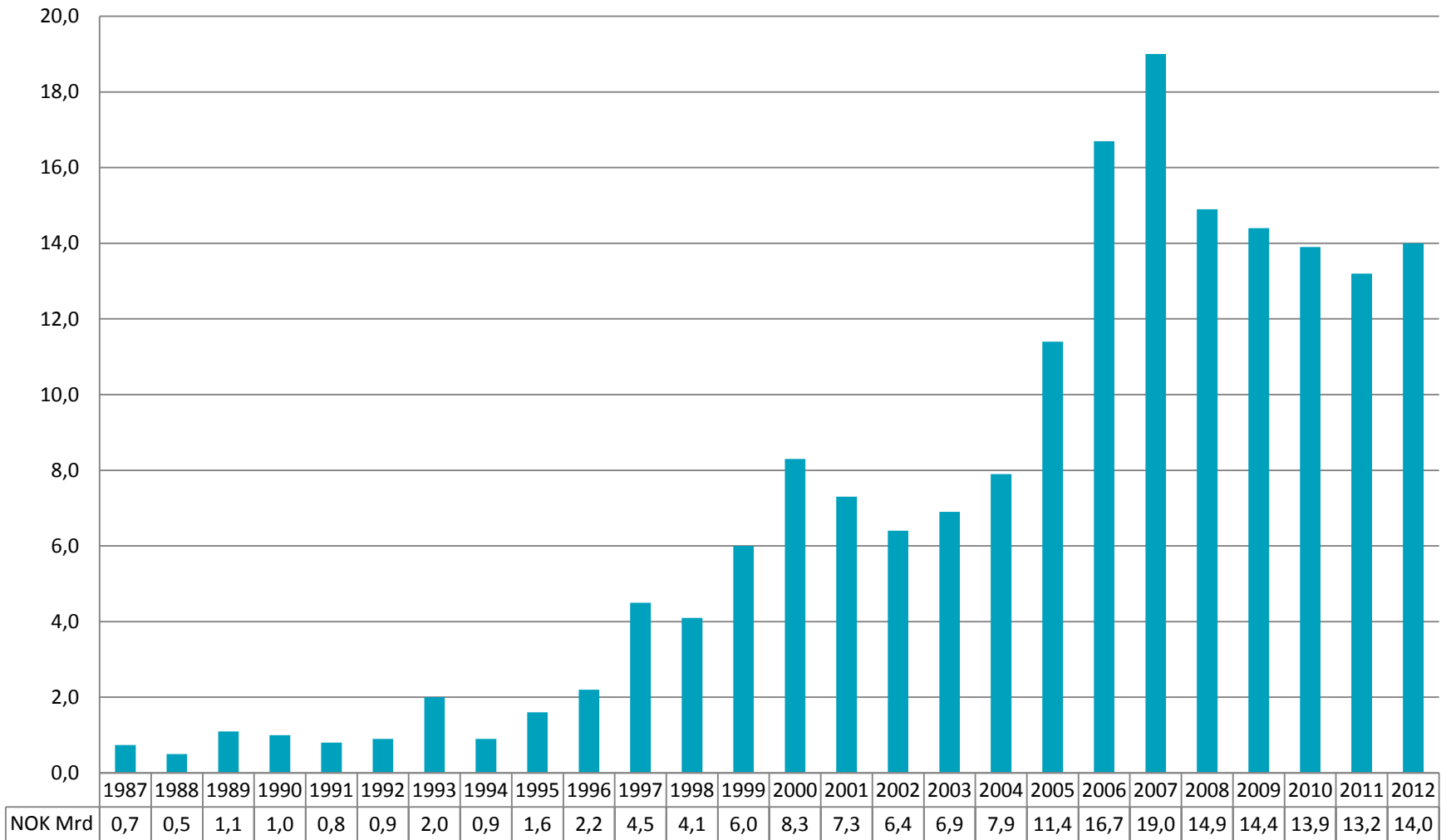
## Antall ansatte



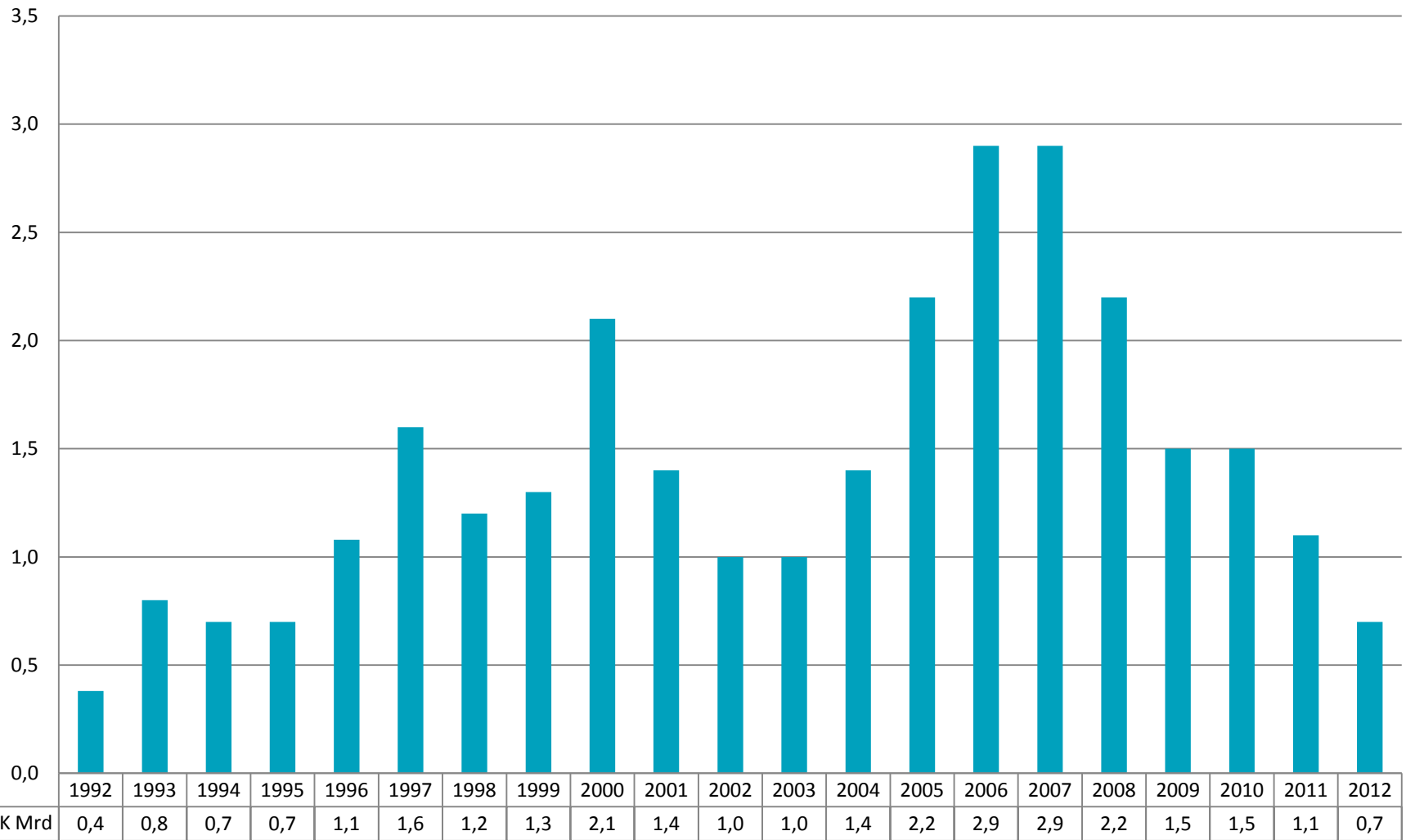
# NORSKE VERDIPAPIRFORETAK SAMLET



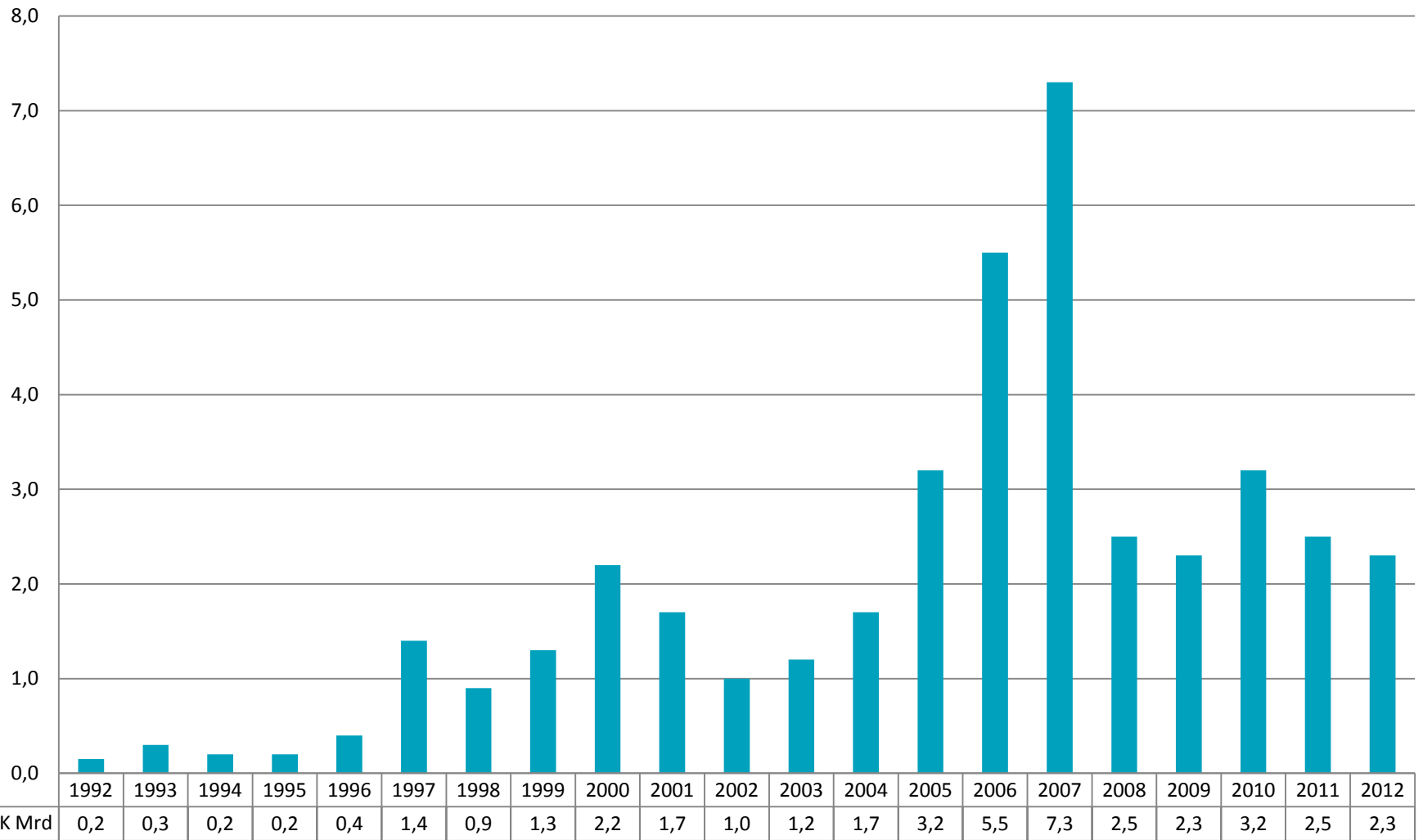
## Driftsinntekter totalt



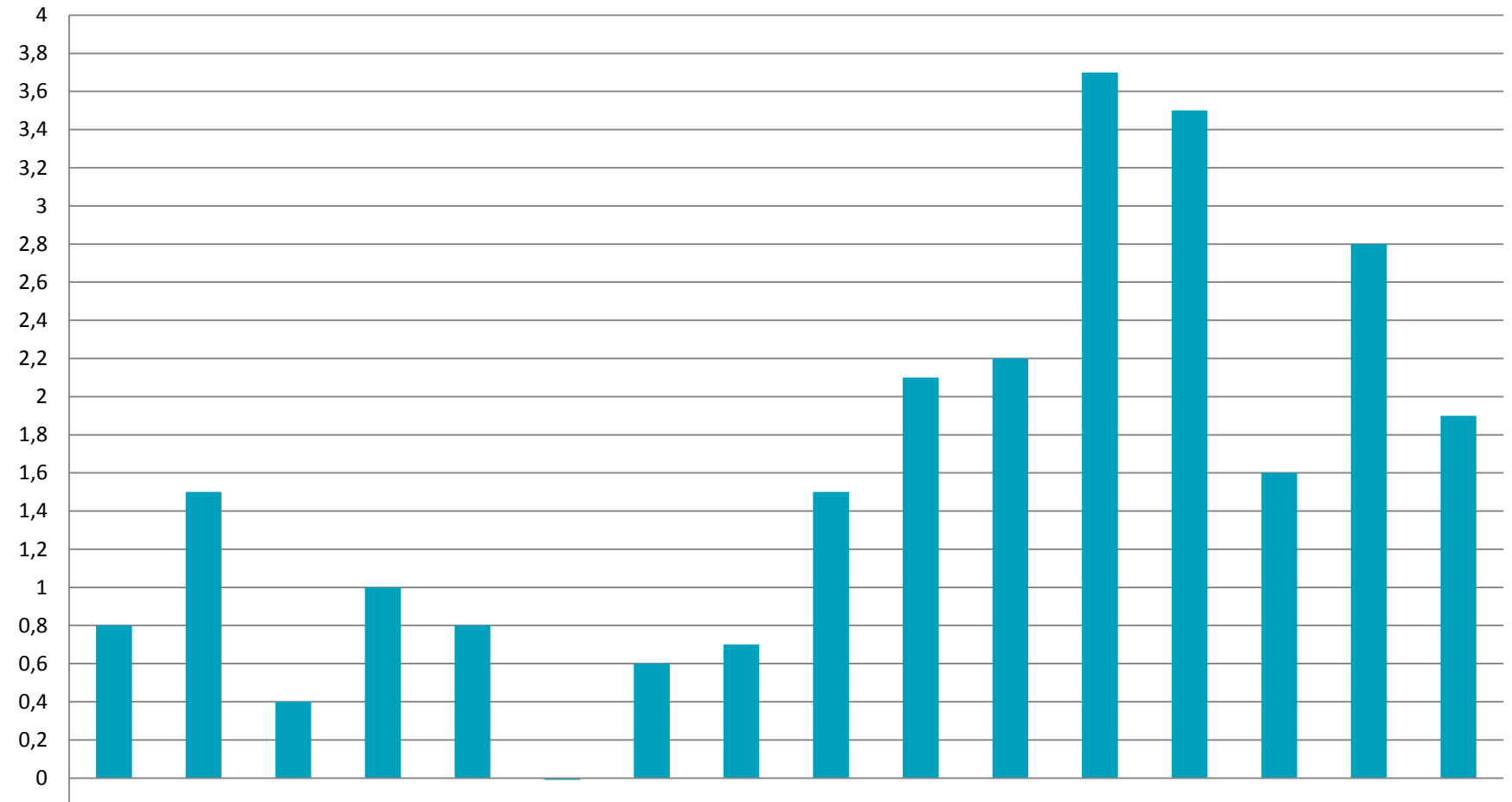
## Kurtasjeinntekt aksjehandel



## Emisjons- og rådgivningsvirksomhet

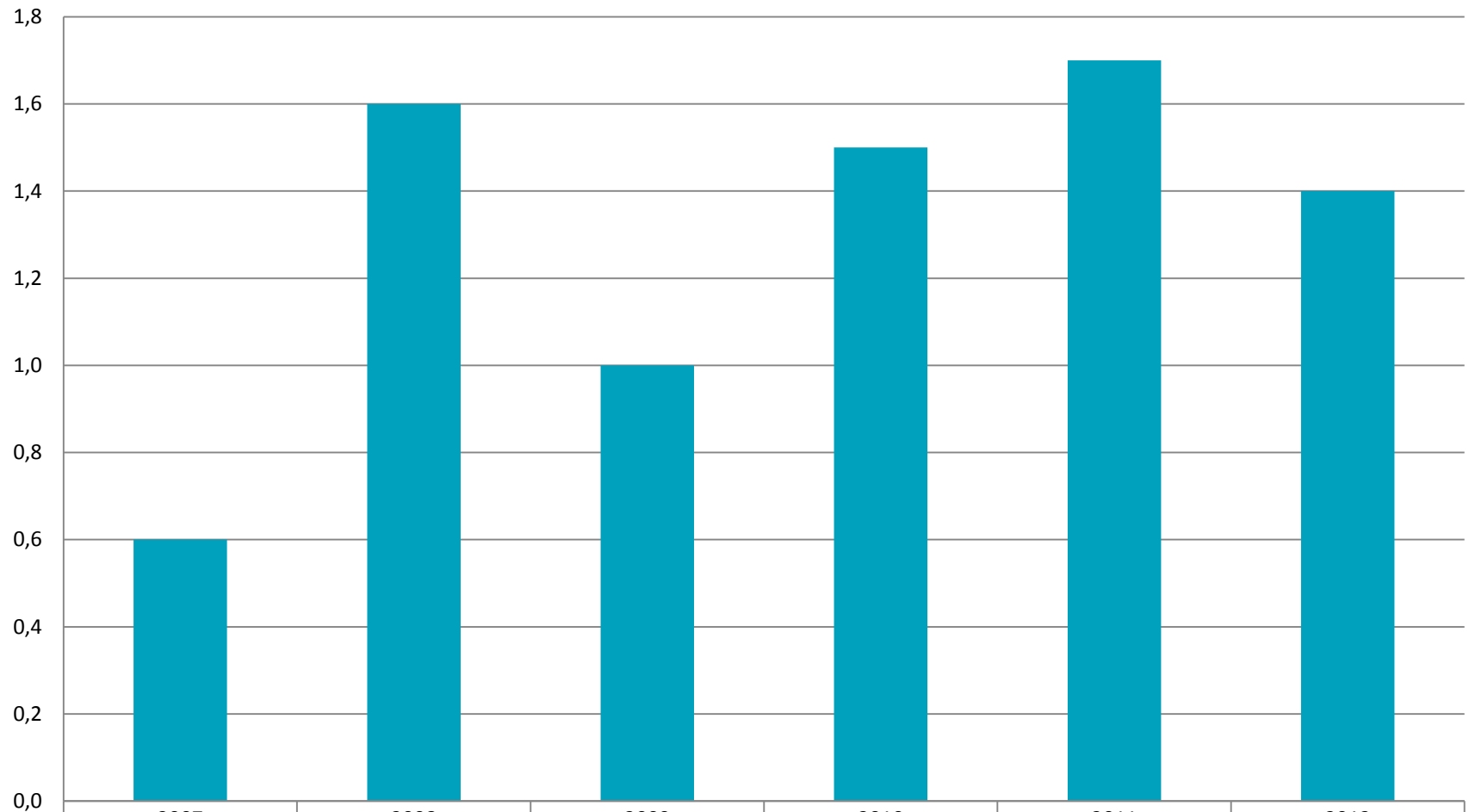


## Handel med andre finansielle instrumenter



|         | 1997 | 1998 | 1999 | 2000 | 2001 | 2002  | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 |
|---------|------|------|------|------|------|-------|------|------|------|------|------|------|------|------|------|------|
| NOK Mrd | 0,8  | 1,5  | 0,4  | 1    | 0,8  | -0,01 | 0,6  | 0,7  | 1,5  | 2,1  | 2,2  | 3,7  | 3,5  | 1,6  | 2,8  | 1,9  |

## Investeringsrådgivning (fra 4. kv. 2007)



NOK Mrd

2007

0,6

2008

1,6

2009

1,0

2010

1,5

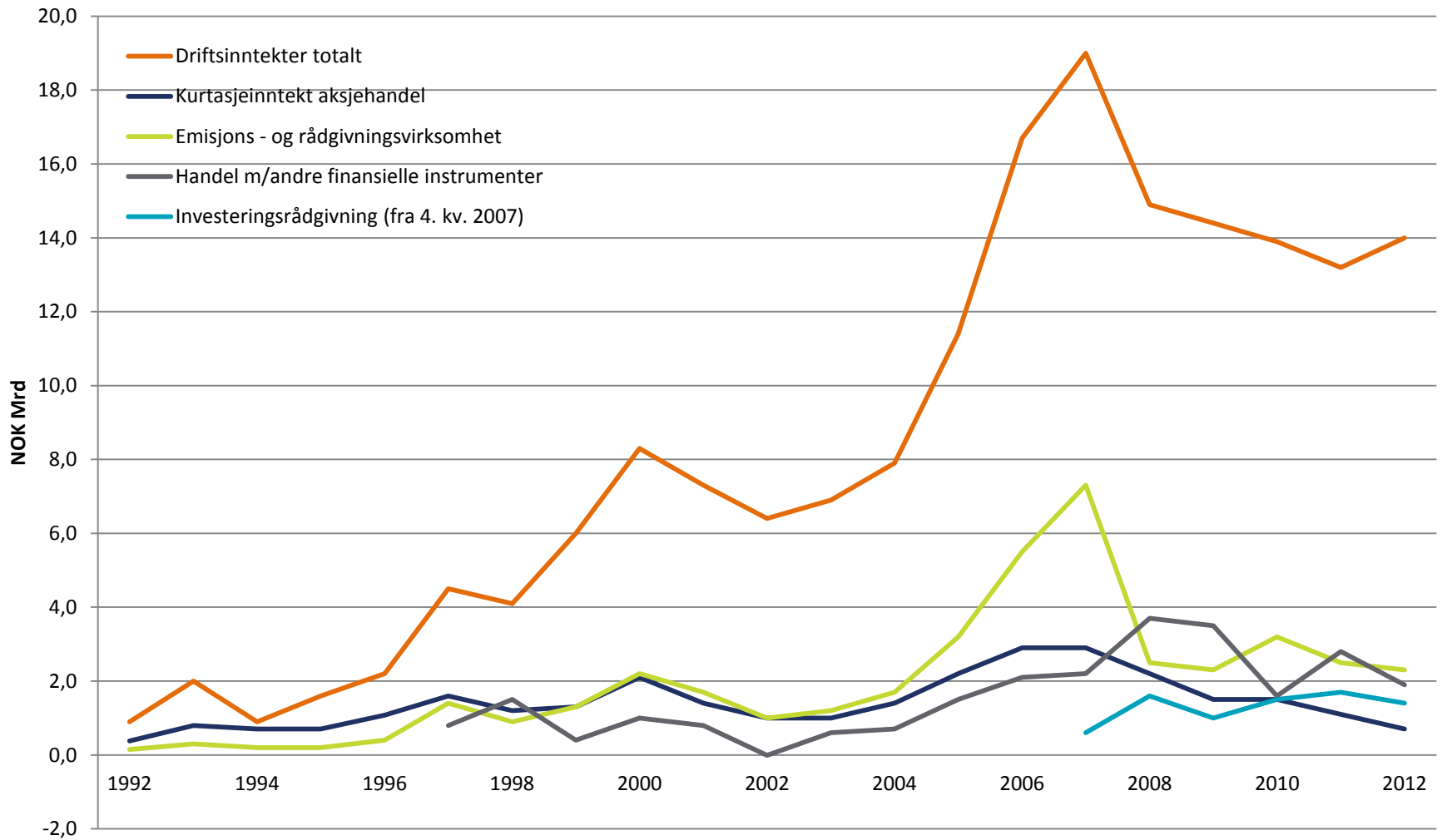
2011

1,7

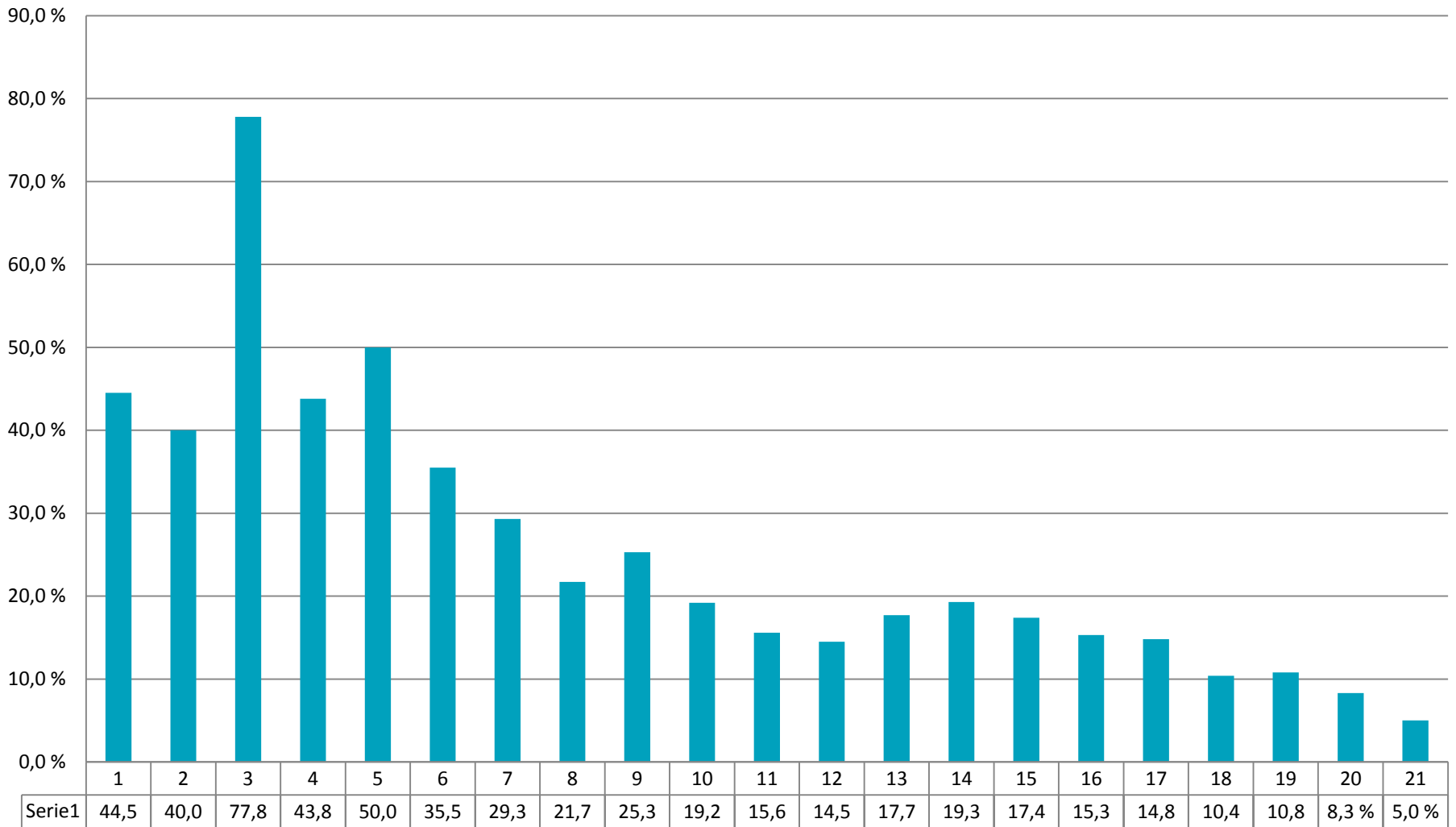
2012

1,4

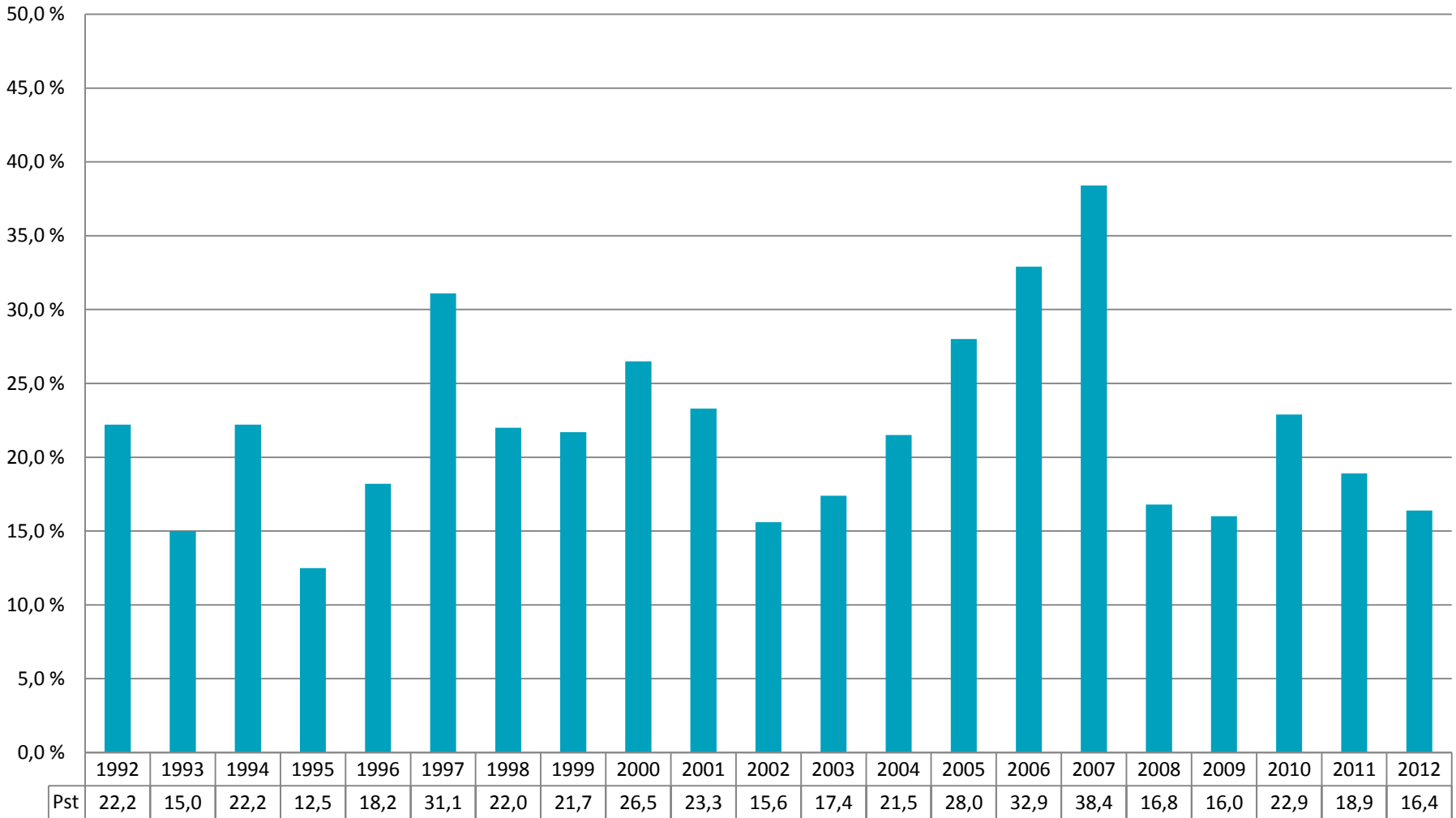
## Driftsinntekter totalt og hovedinntekskilder



## Kurtasjeinntekt aksjehandel % av driftsinntekter

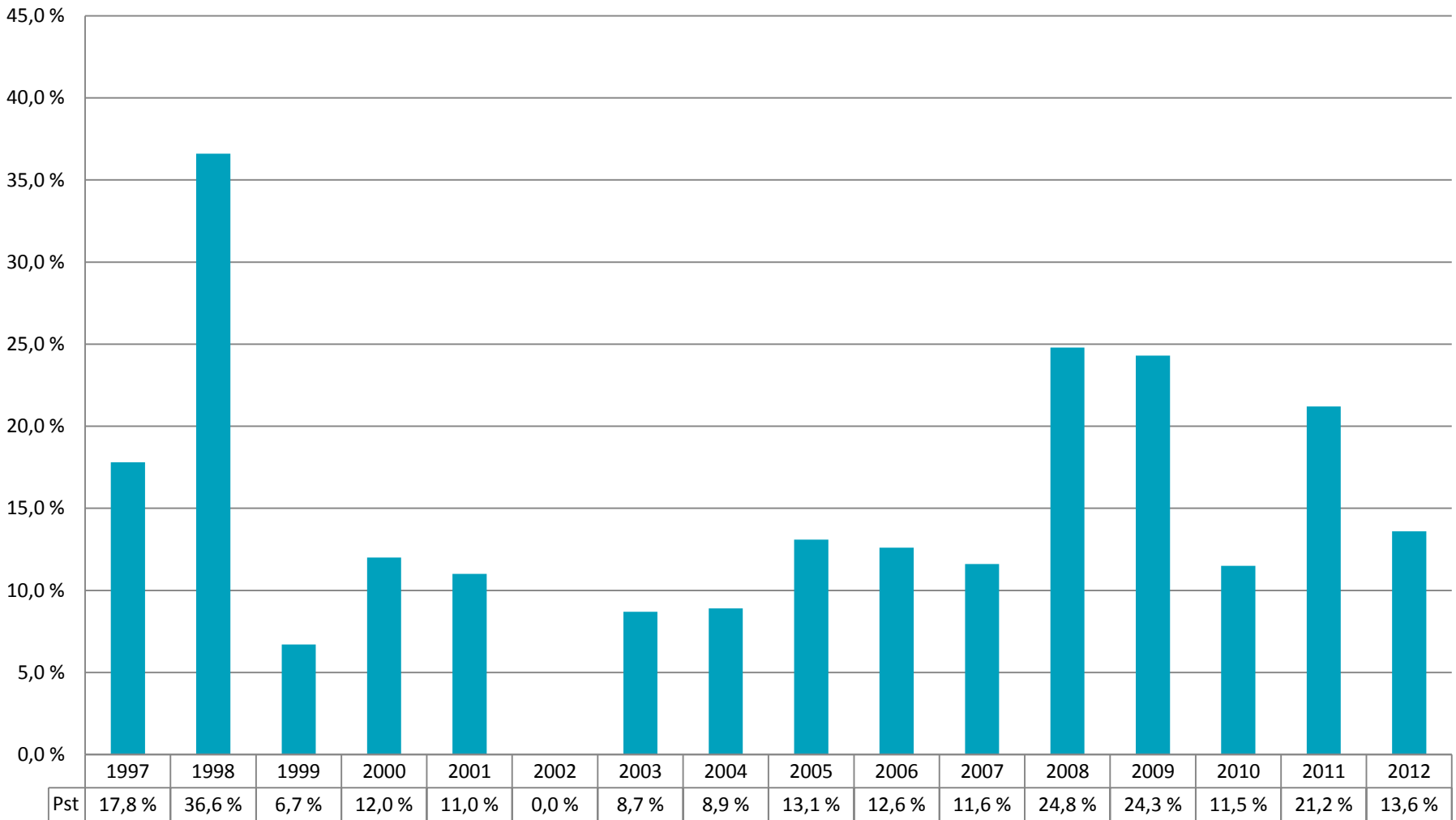


## Emisjons- og rådgivningsvirksomhet % av driftsinntekter

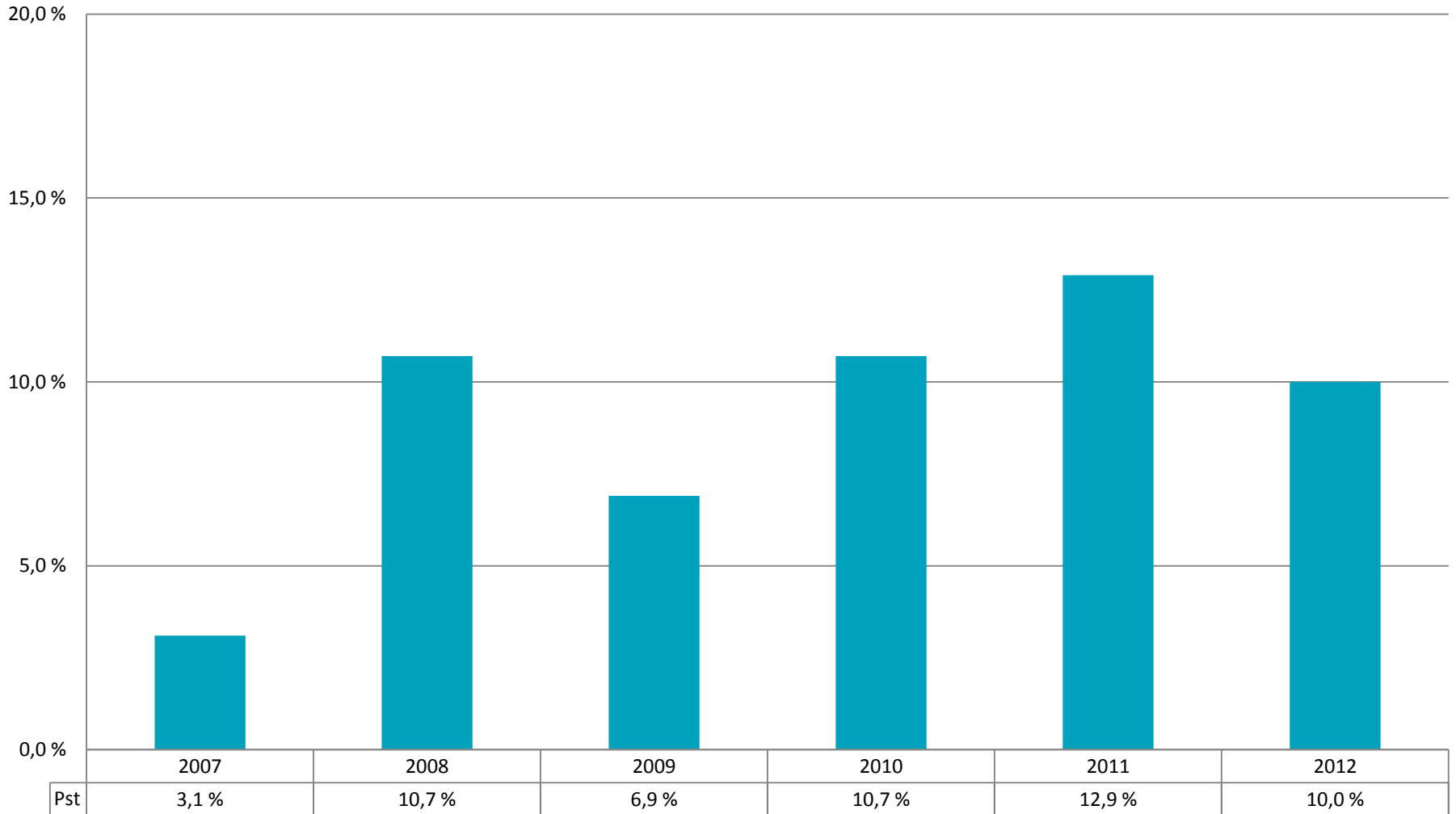




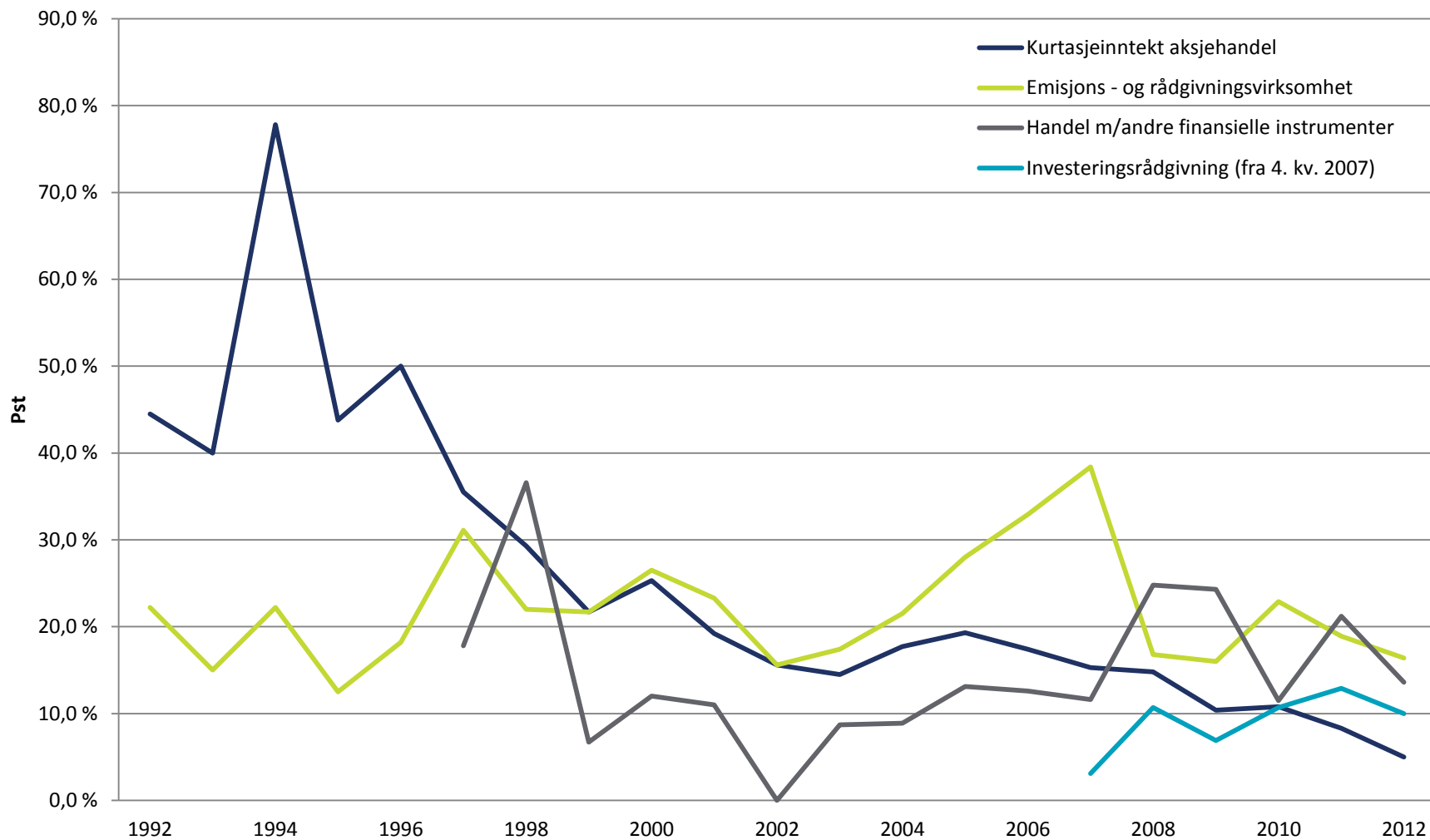
## Handel med andre finansielle instrumenter % av driftsinntekter



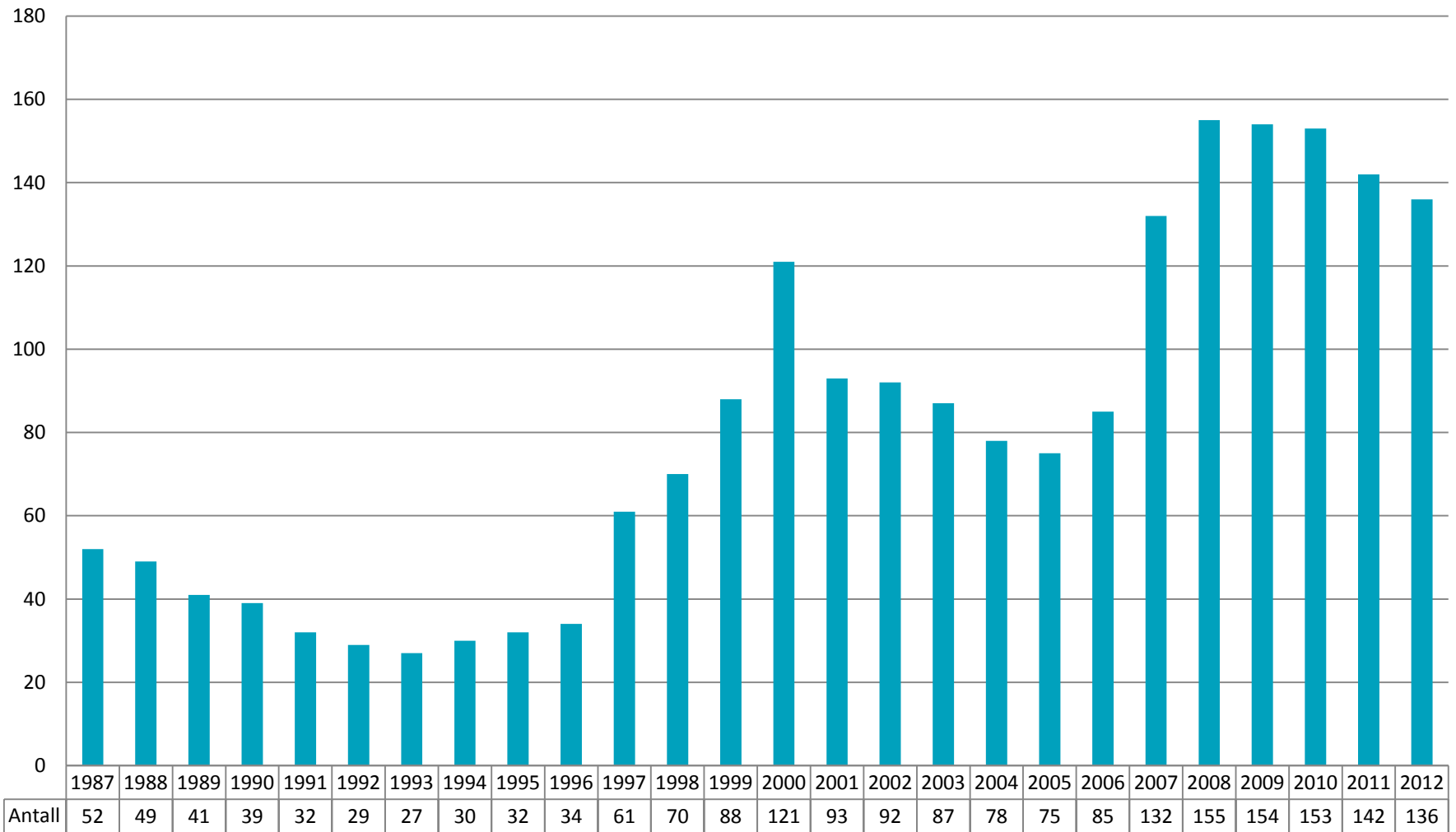
## Investeringsrådgivning % av driftsinntekter (fra 4. kv. 2007)



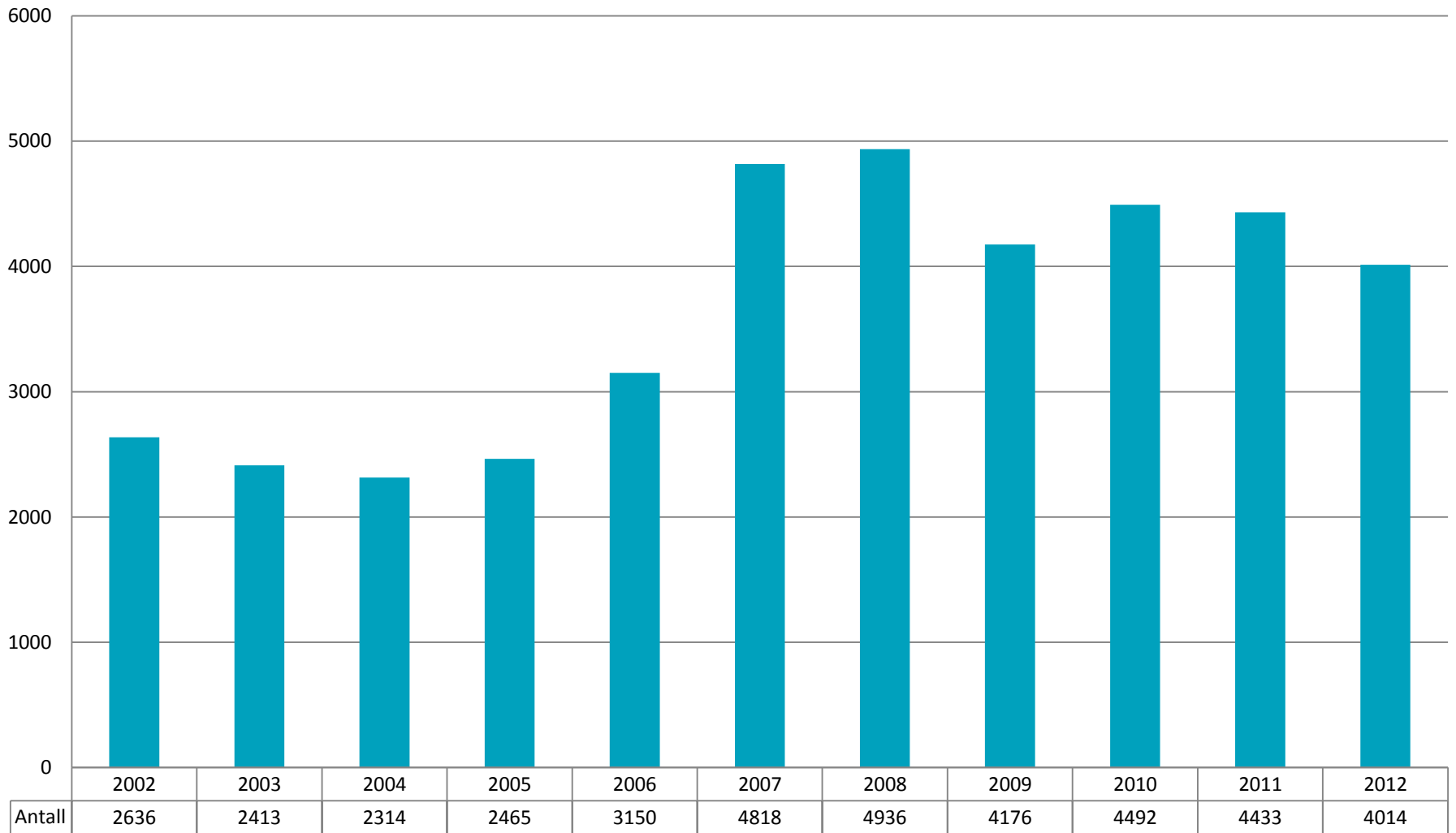
## Hovedinntekskilder % av driftsinntekter



## Antall foretak

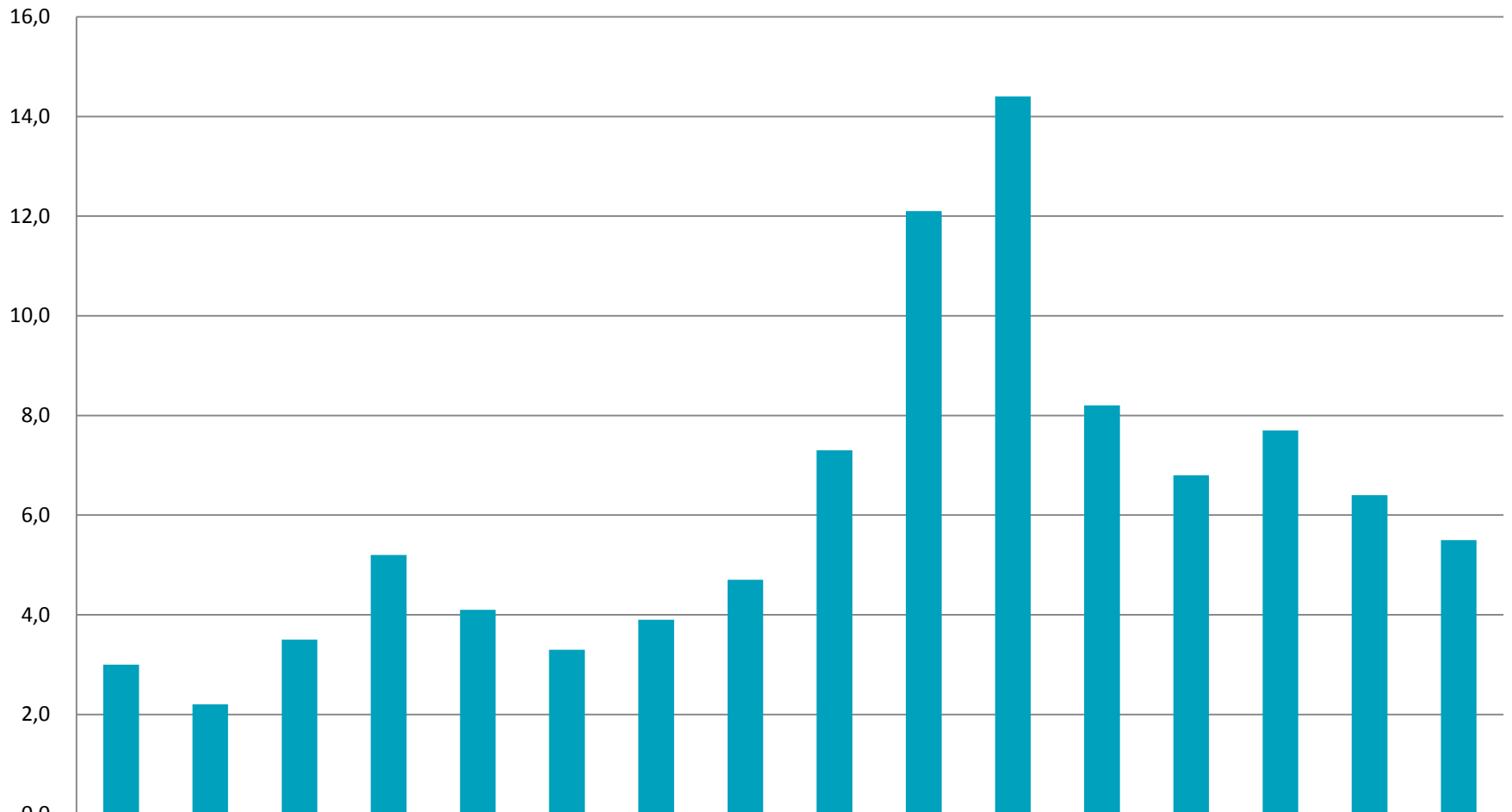


## Antall ansatte



NORSKE VERDIPAPIRFORETAK SOM  
IKKE ER BANK

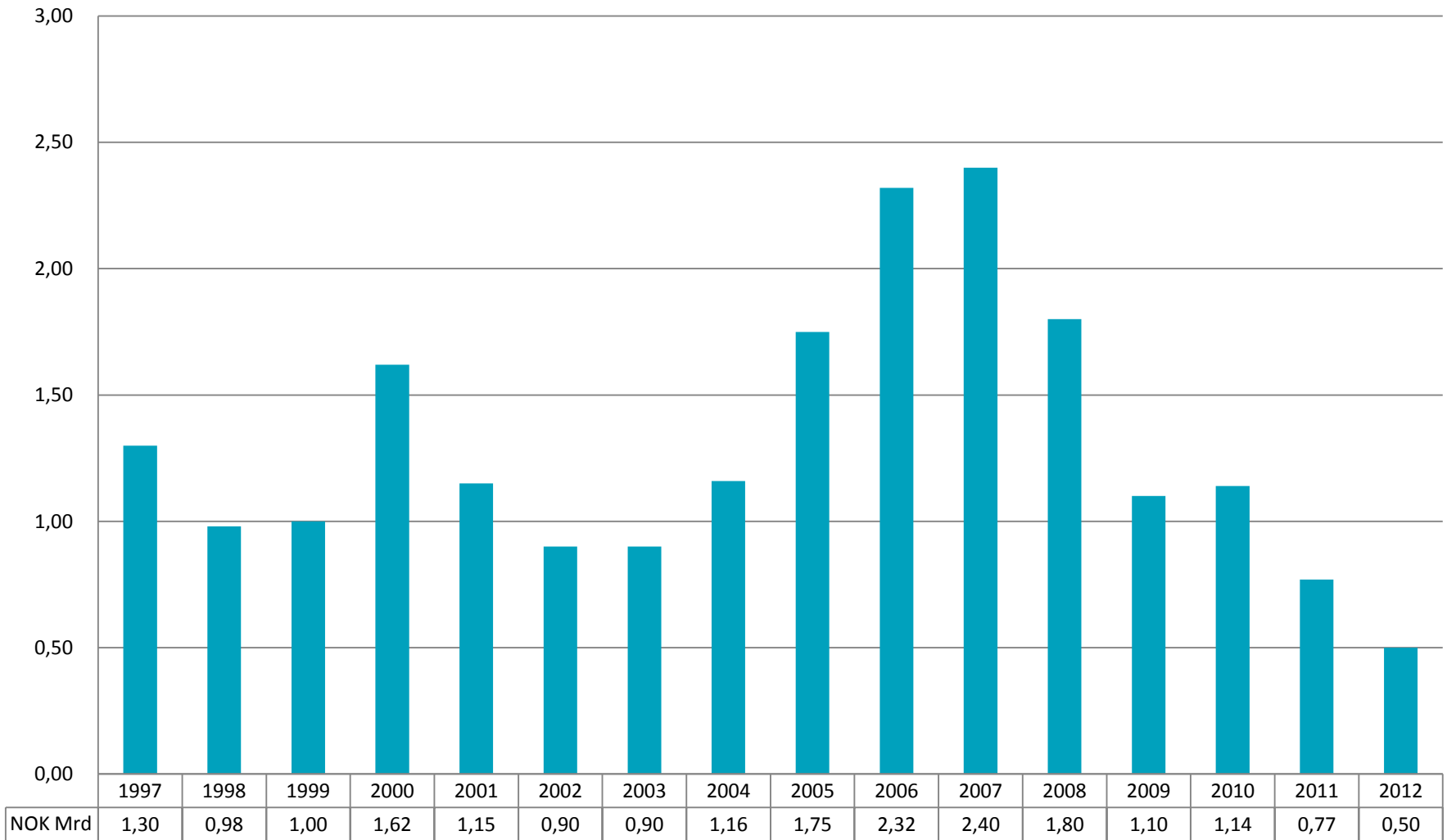
## Driftsinntekter totalt



NOK Mrd

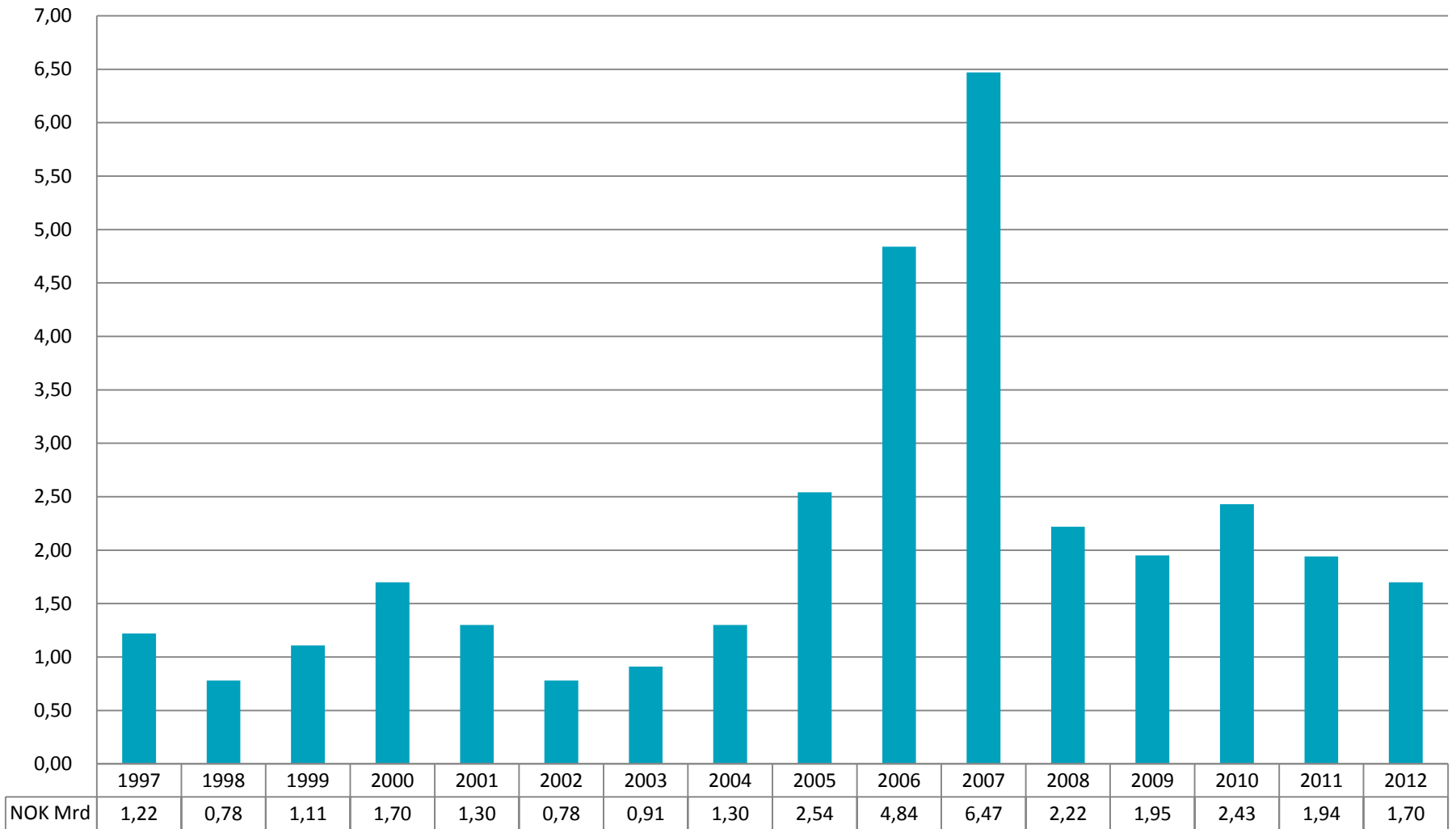
|      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 |
| 3,0  | 2,2  | 3,5  | 5,2  | 4,1  | 3,3  | 3,9  | 4,7  | 7,3  | 12,1 | 14,4 | 8,2  | 6,8  | 7,7  | 6,4  | 5,5  |

## Kurtasjeinntekt aksjehandel

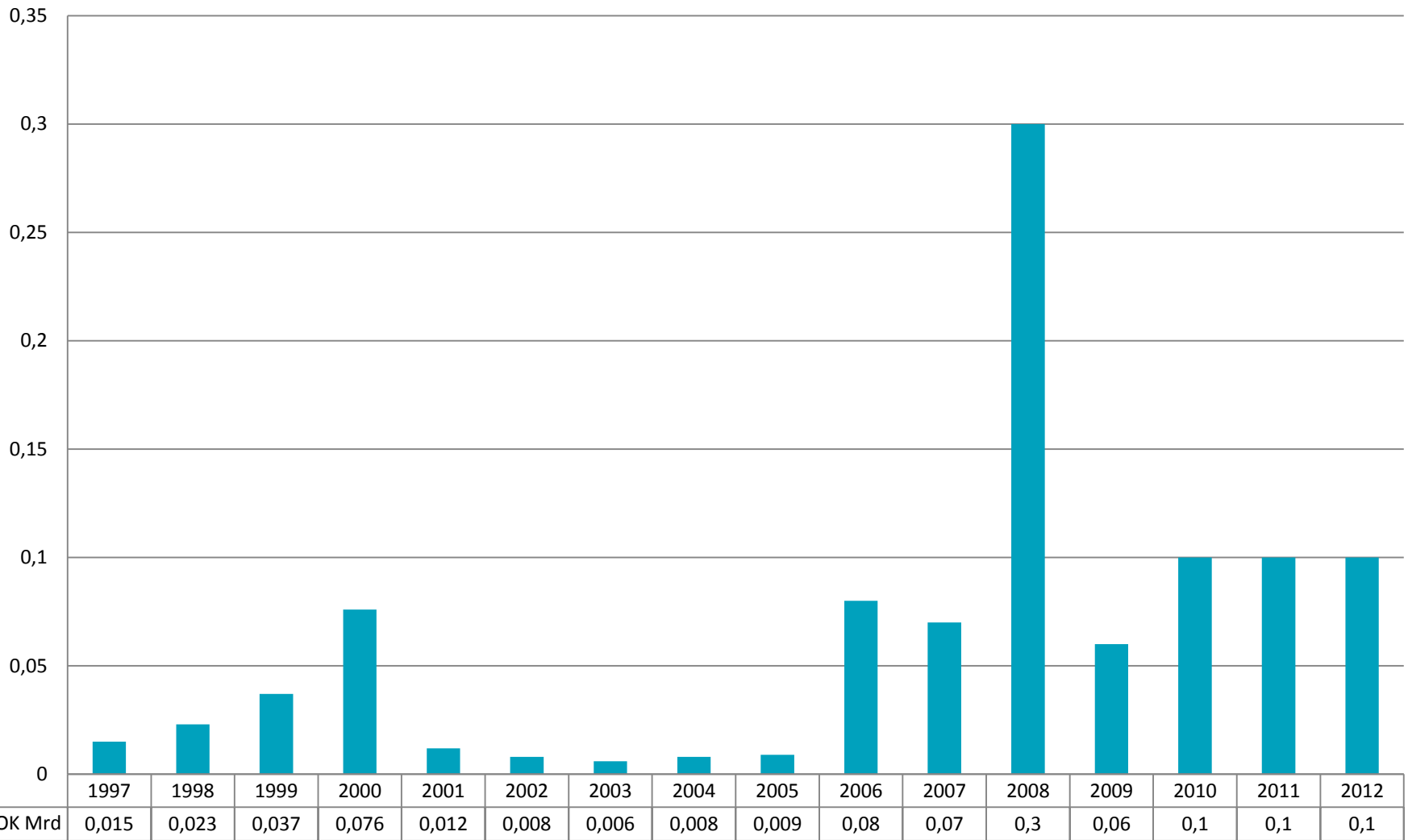




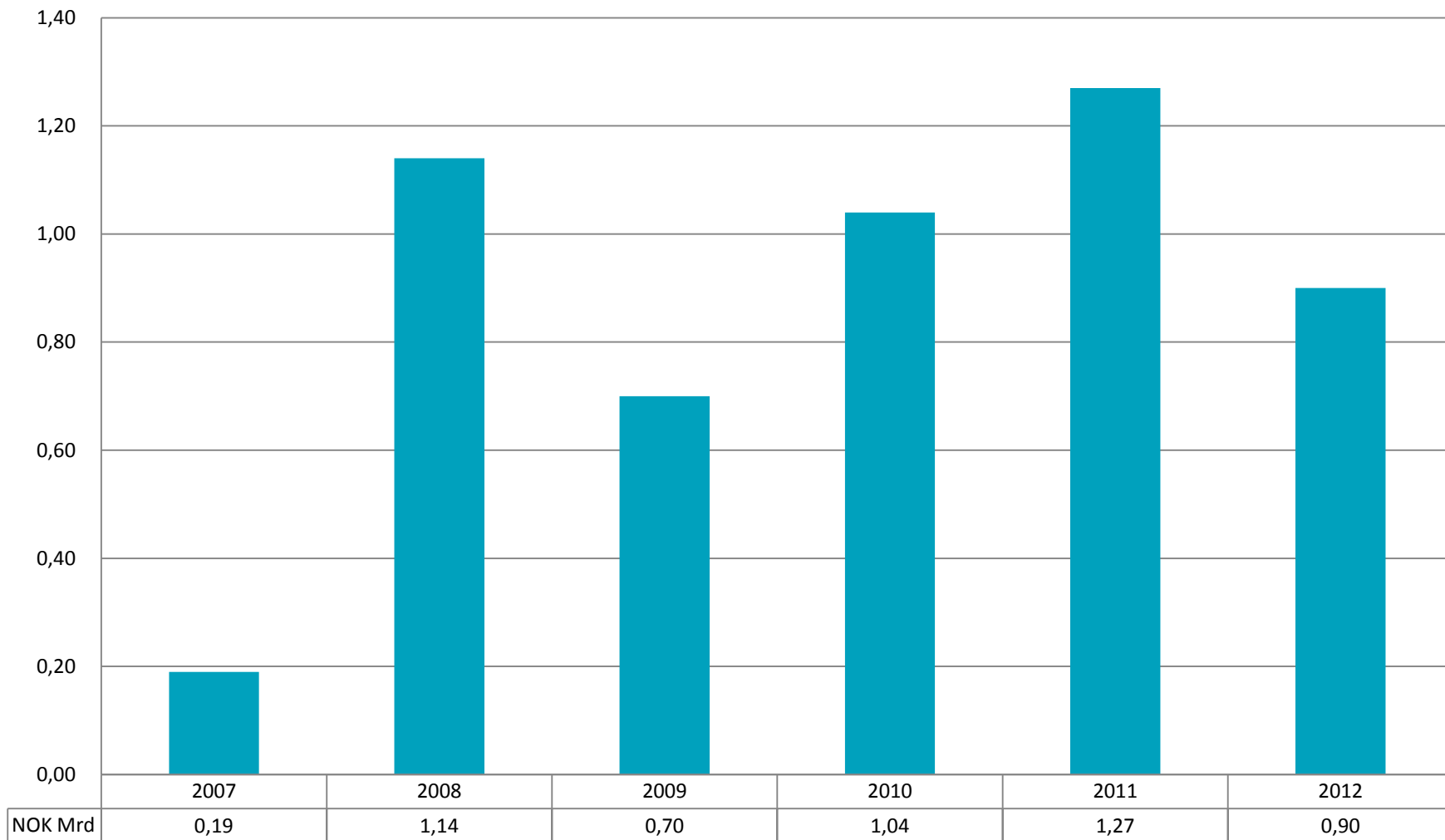
## Emisjons- og rådgivningsvirksomhet



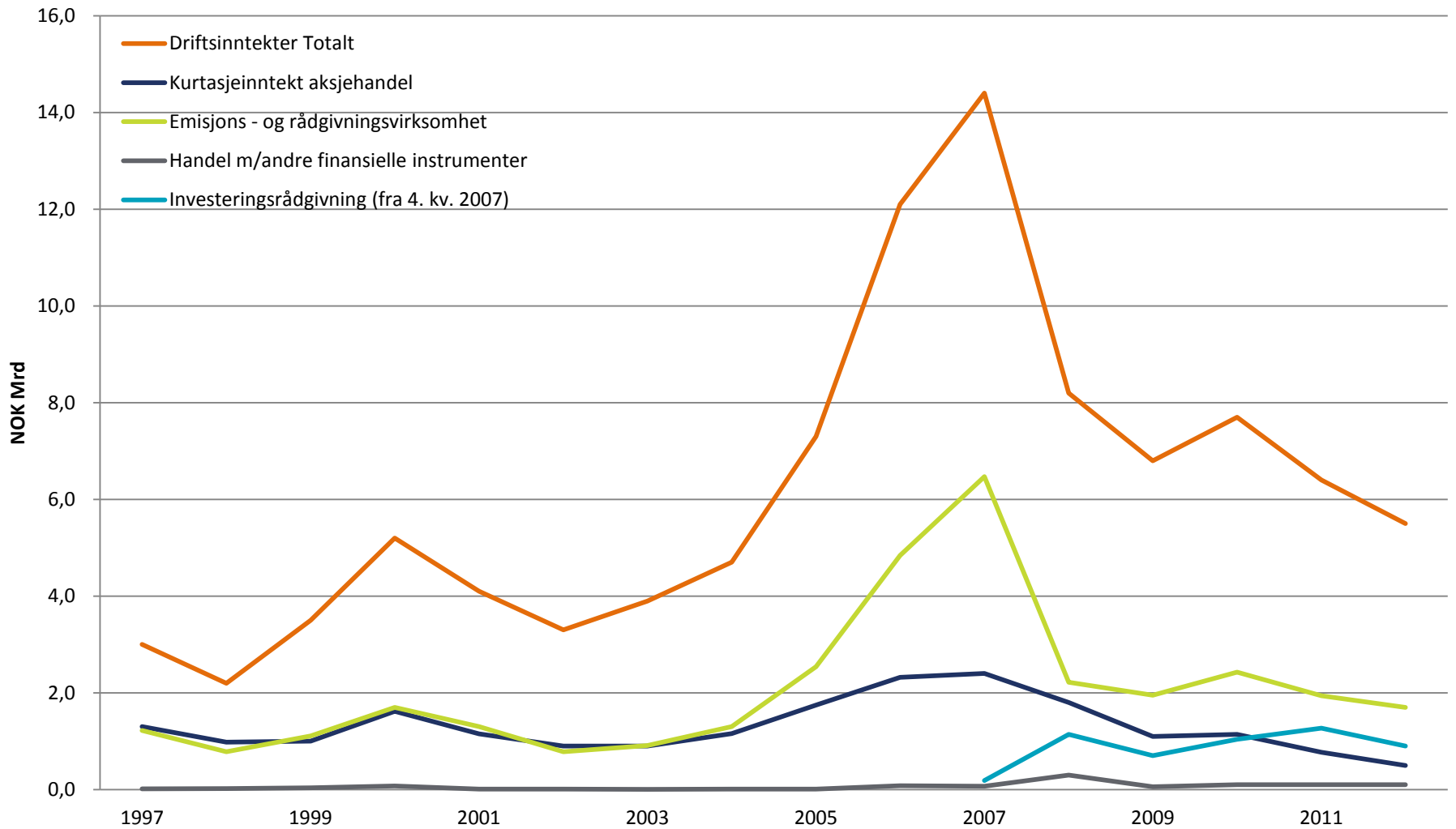
## Handel med andre finansielle instrumenter



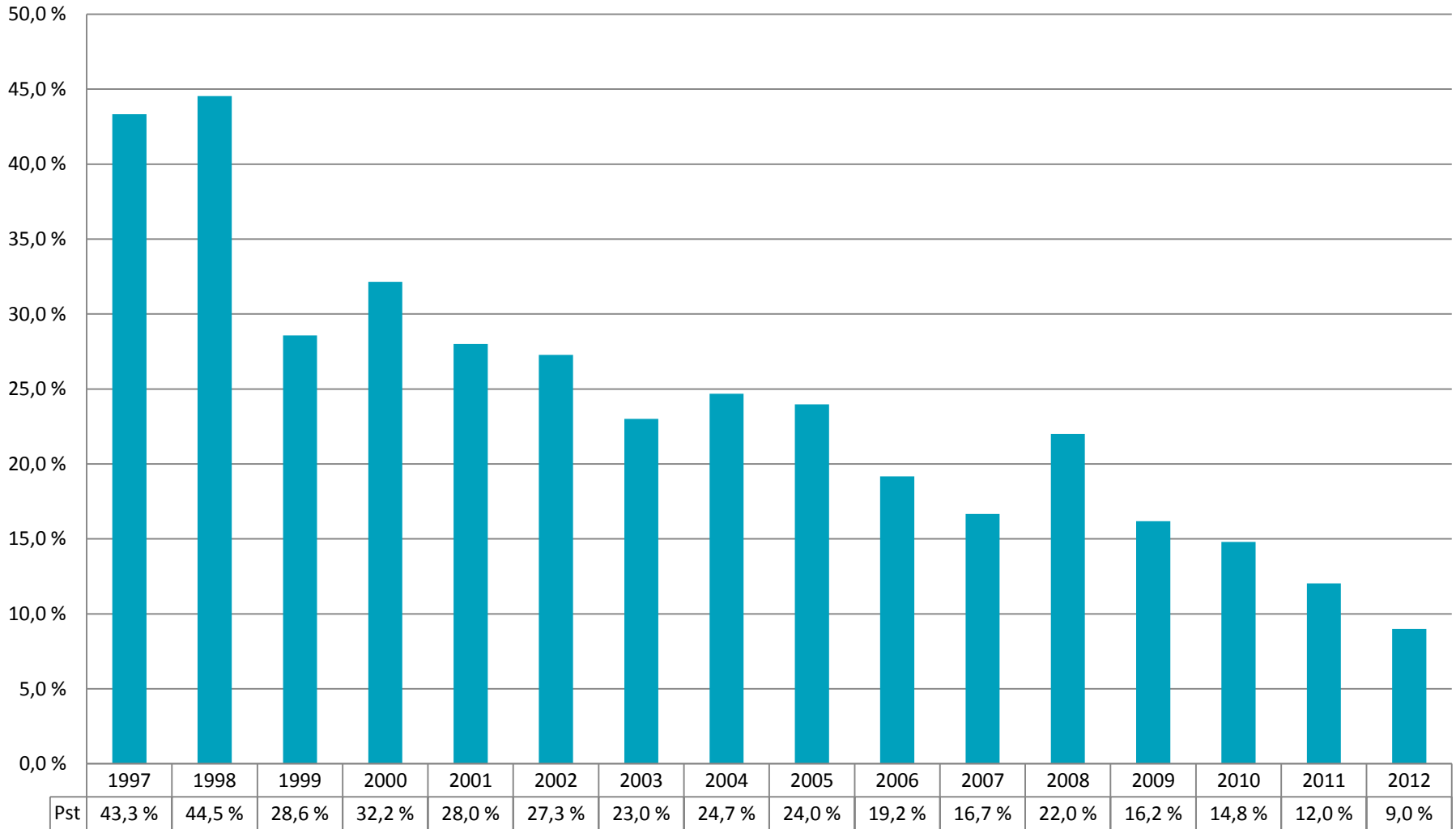
## Investeringsrådgivning (fra 4. kv. 2007)



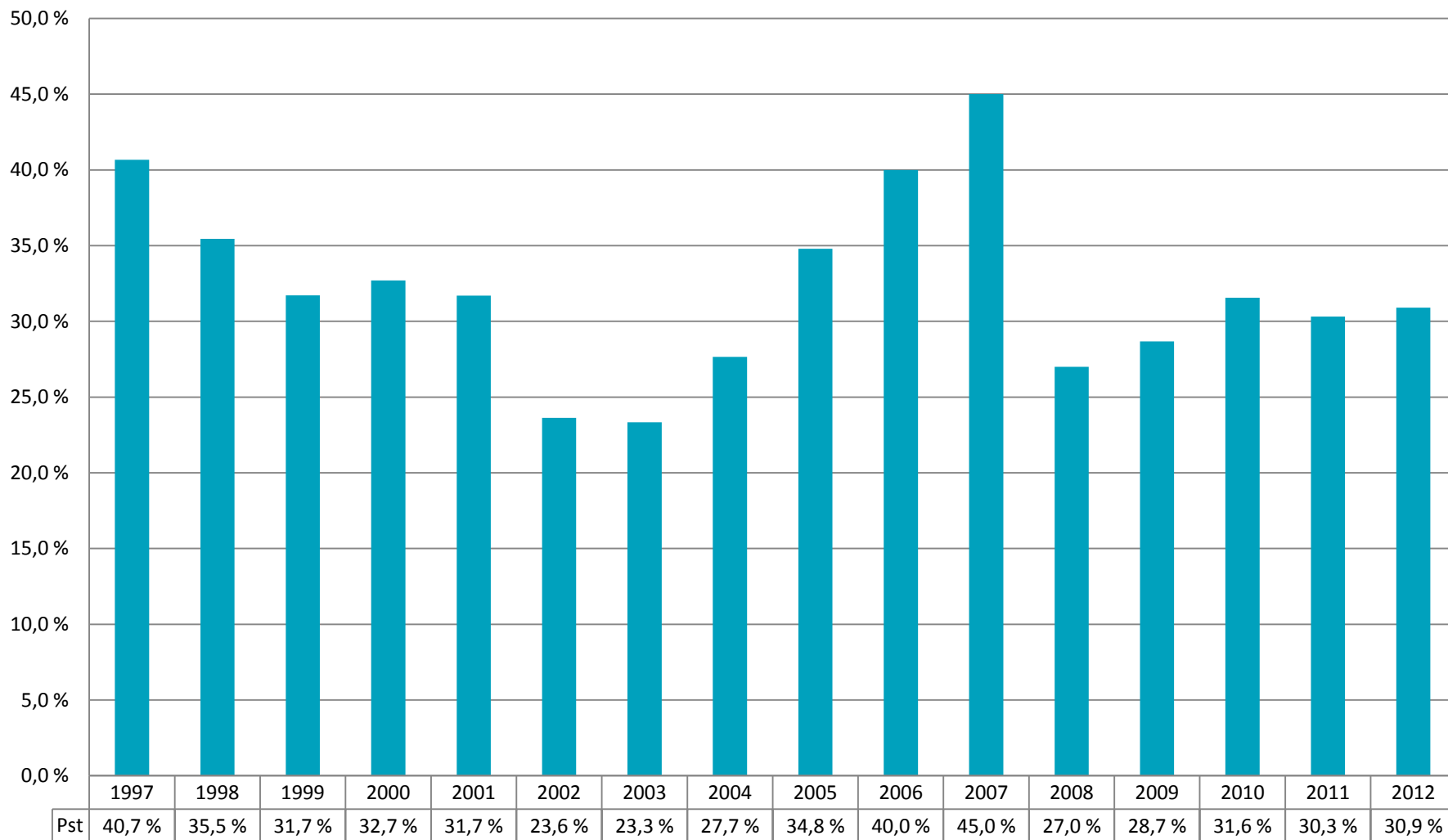
## Driftsinntekter totalt og hovedinntektskilder



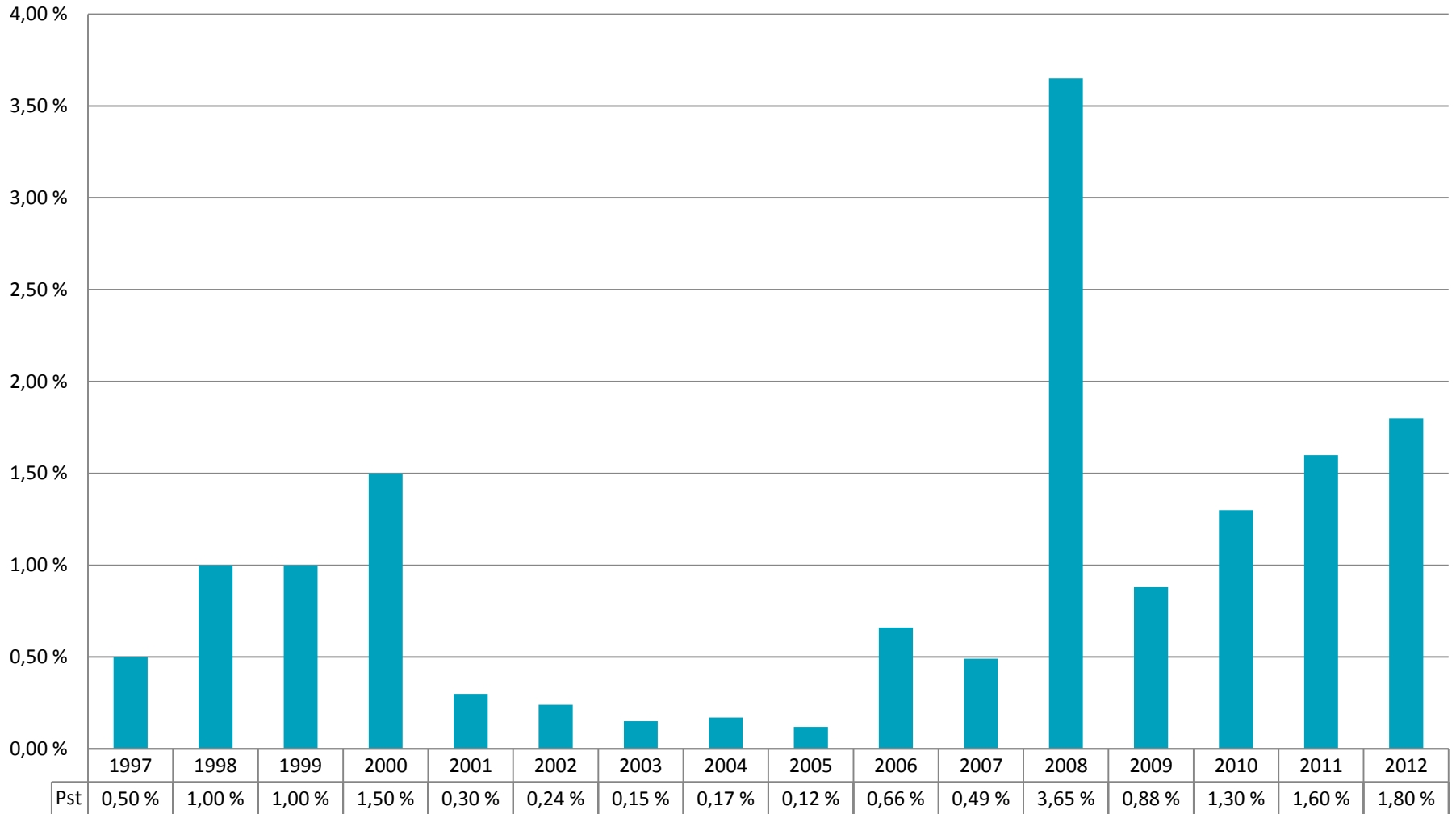
## Kurtasjeinntekt aksjehandel % av driftsinntekter



## Emisjons- og rådgivningsvirksomhet % av driftsinntekter

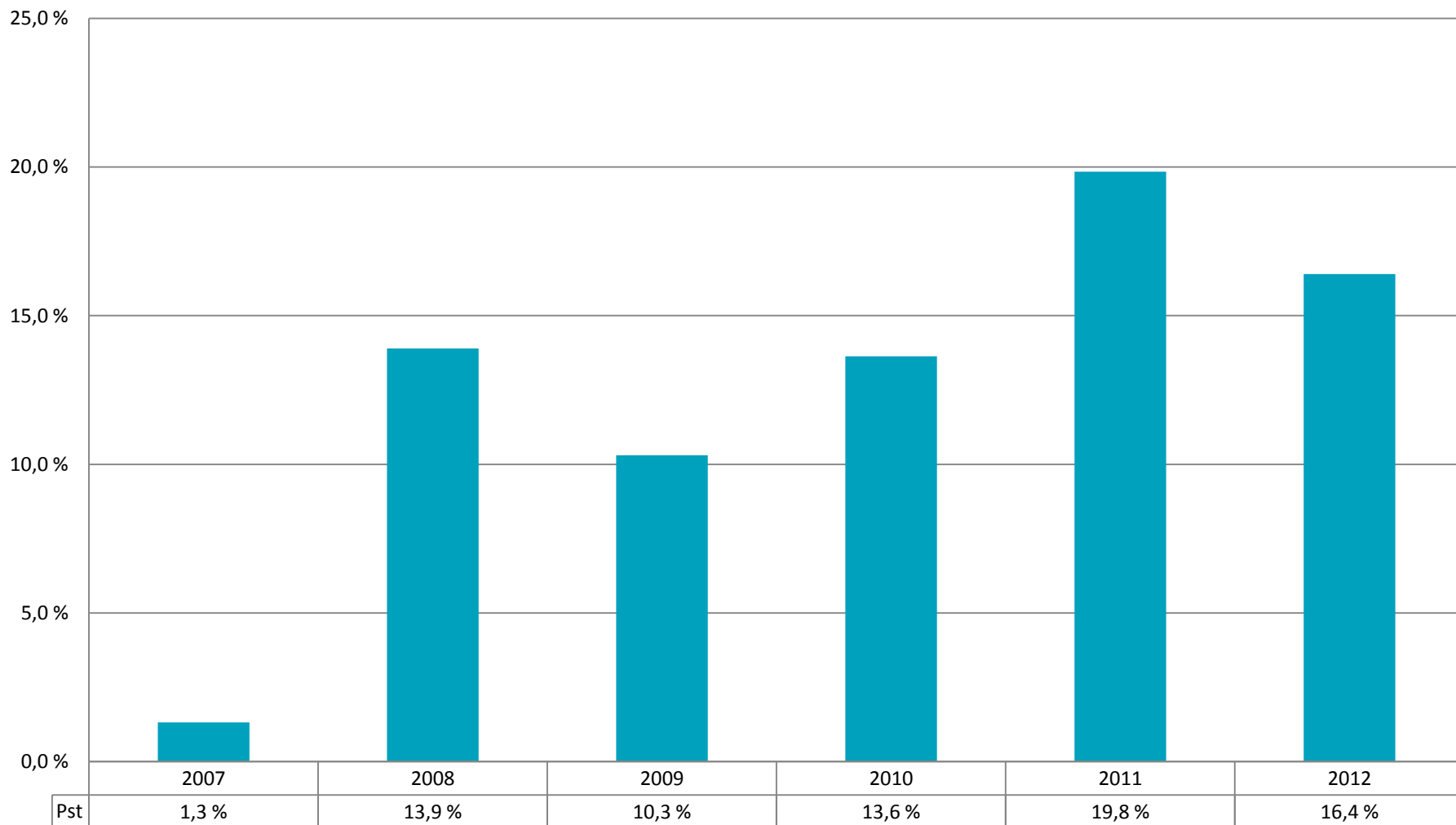


## Handel med andre finansielle instrumenter % av driftsinntekter



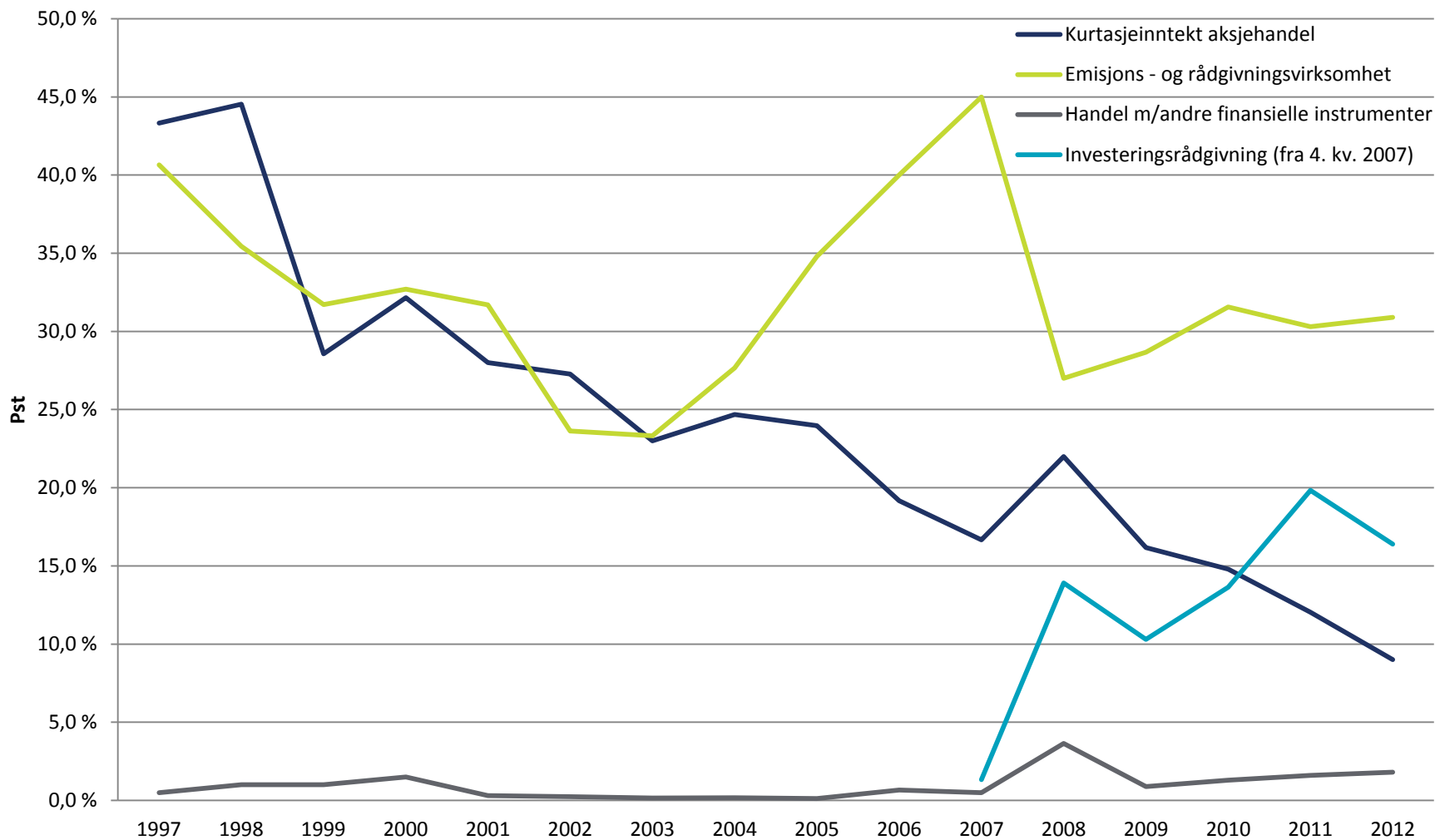
|     |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
|-----|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Pst | 0,50 % | 1,00 % | 1,00 % | 1,50 % | 0,30 % | 0,24 % | 0,15 % | 0,17 % | 0,12 % | 0,66 % | 0,49 % | 3,65 % | 0,88 % | 1,30 % | 1,60 % | 1,80 % |
|-----|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|

## Investeringsrådgivning % av driftsinntekter (fra 4. kv. 2007)

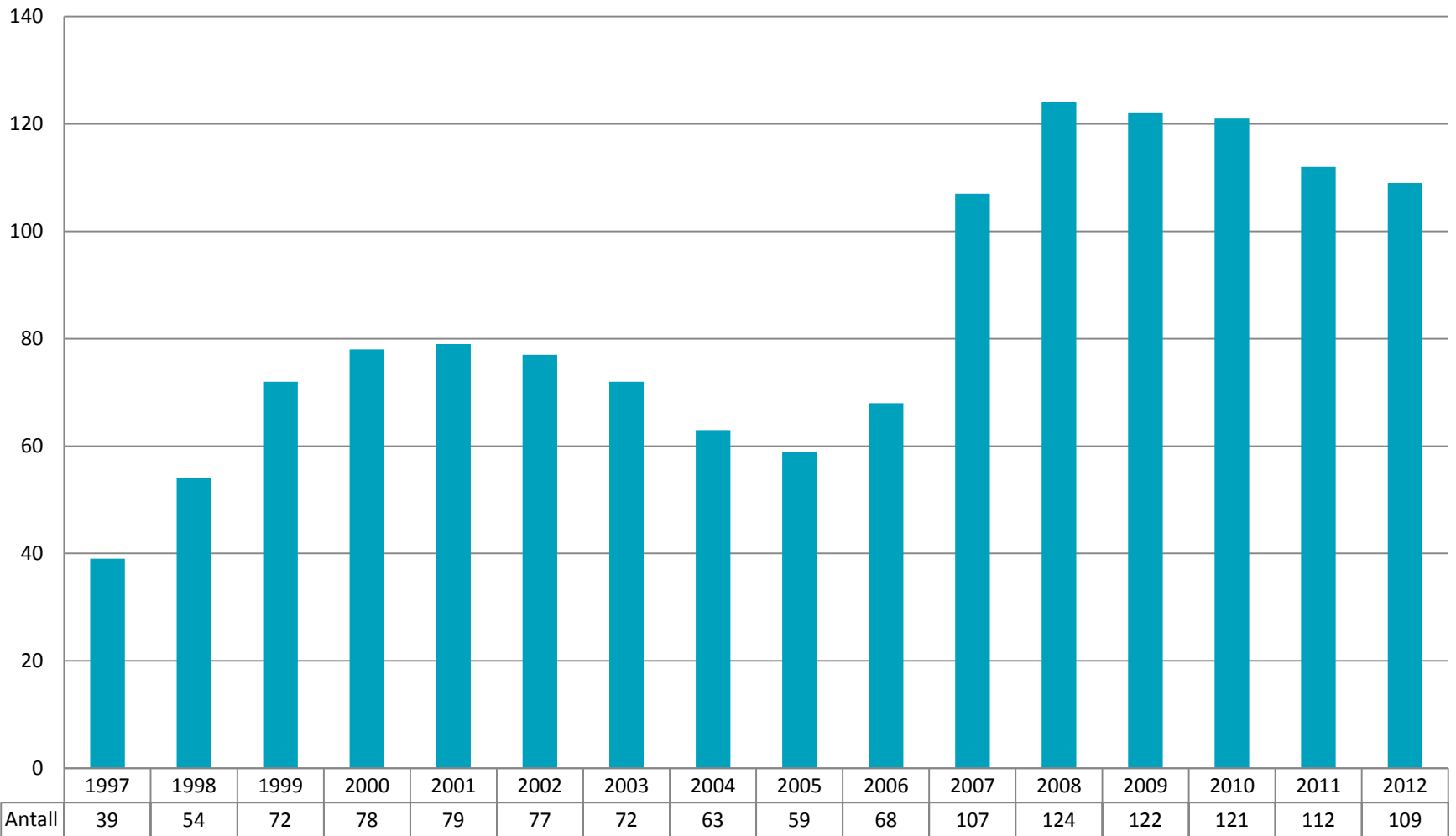




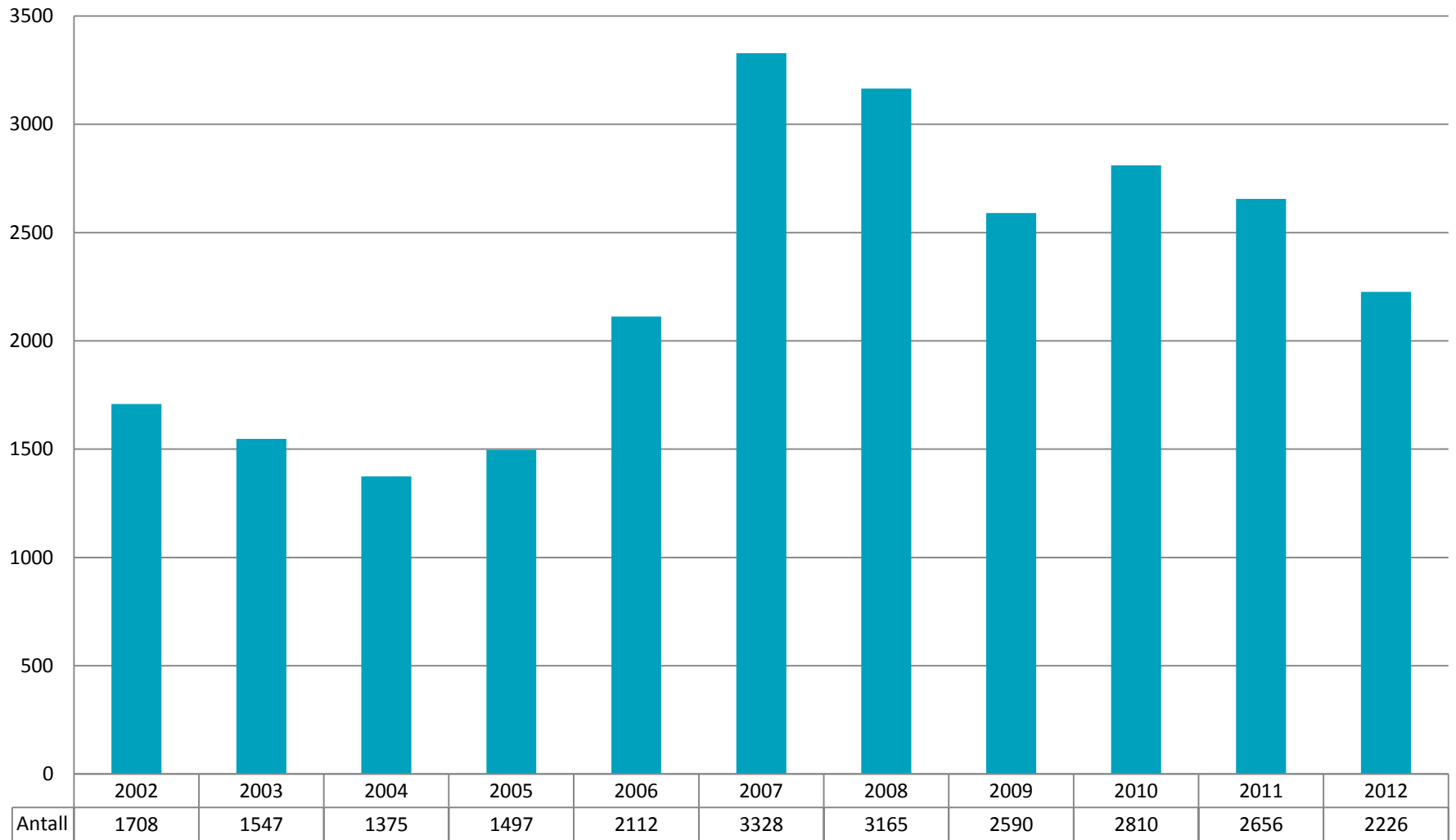
## Hovedinntektskilder % av driftsinntekter



## Antall foretak

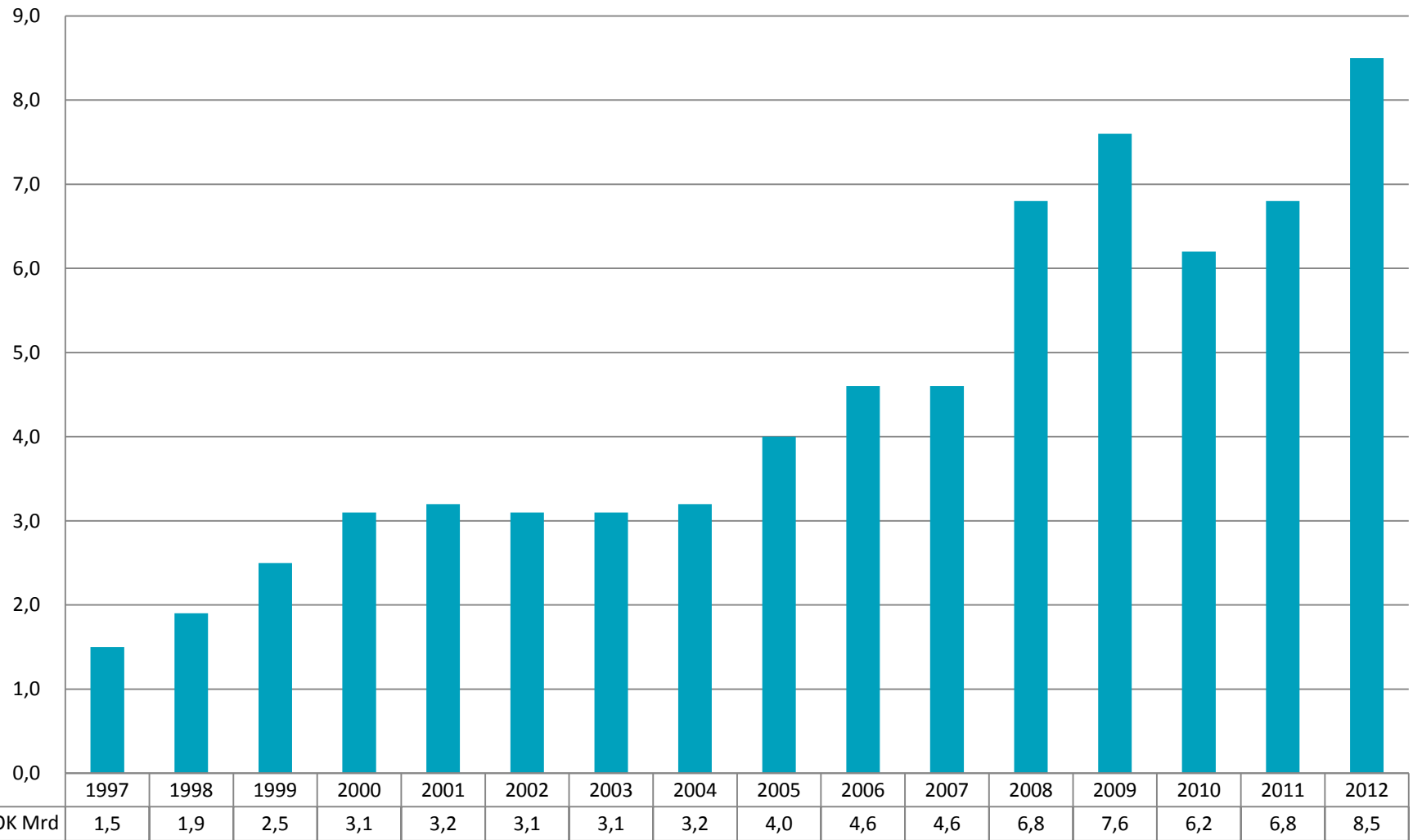


## Antall ansatte

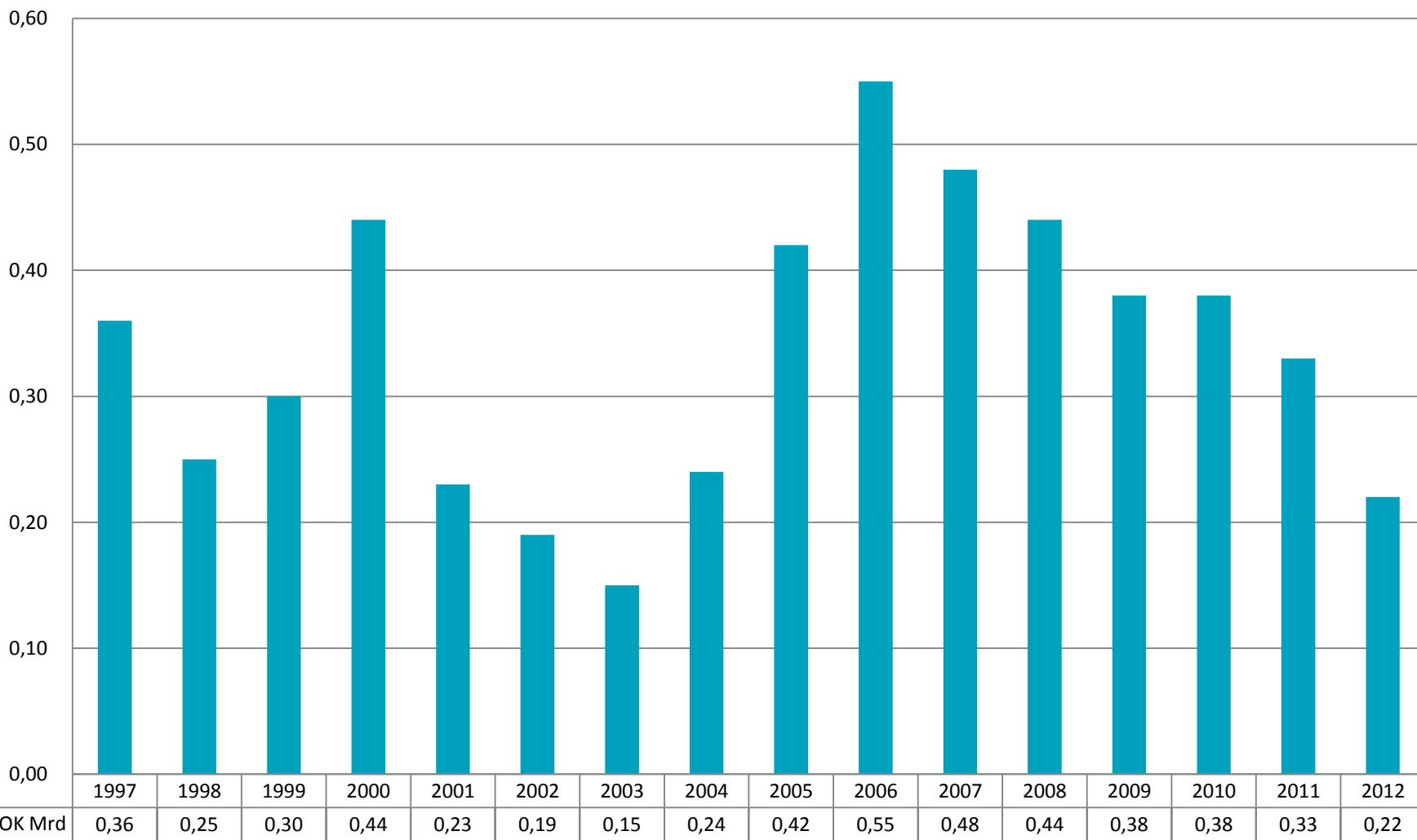


# NORSKE VERDIPAPIRFORETAK SOM ER BANK

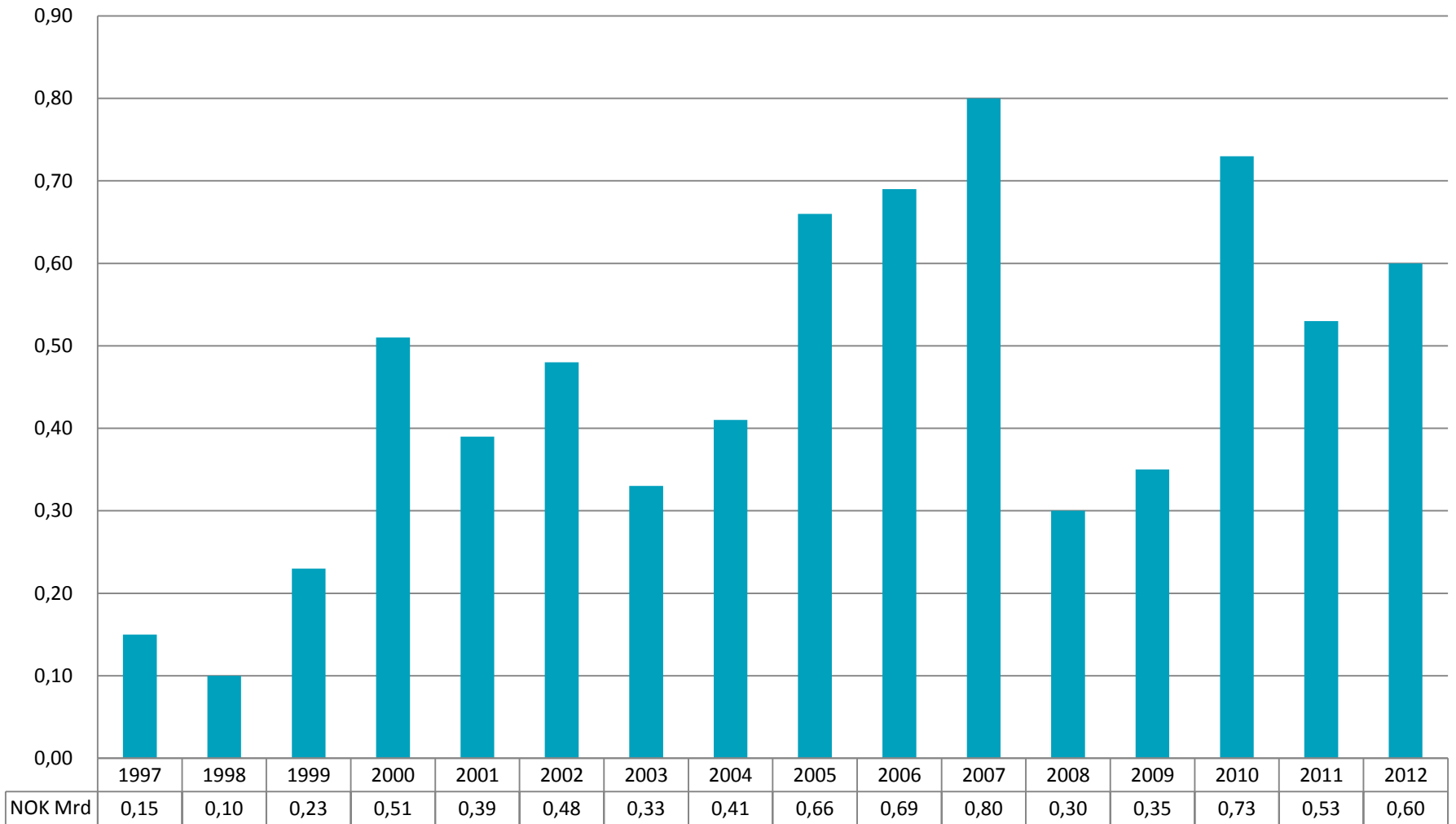
## Driftsinntekter totalt



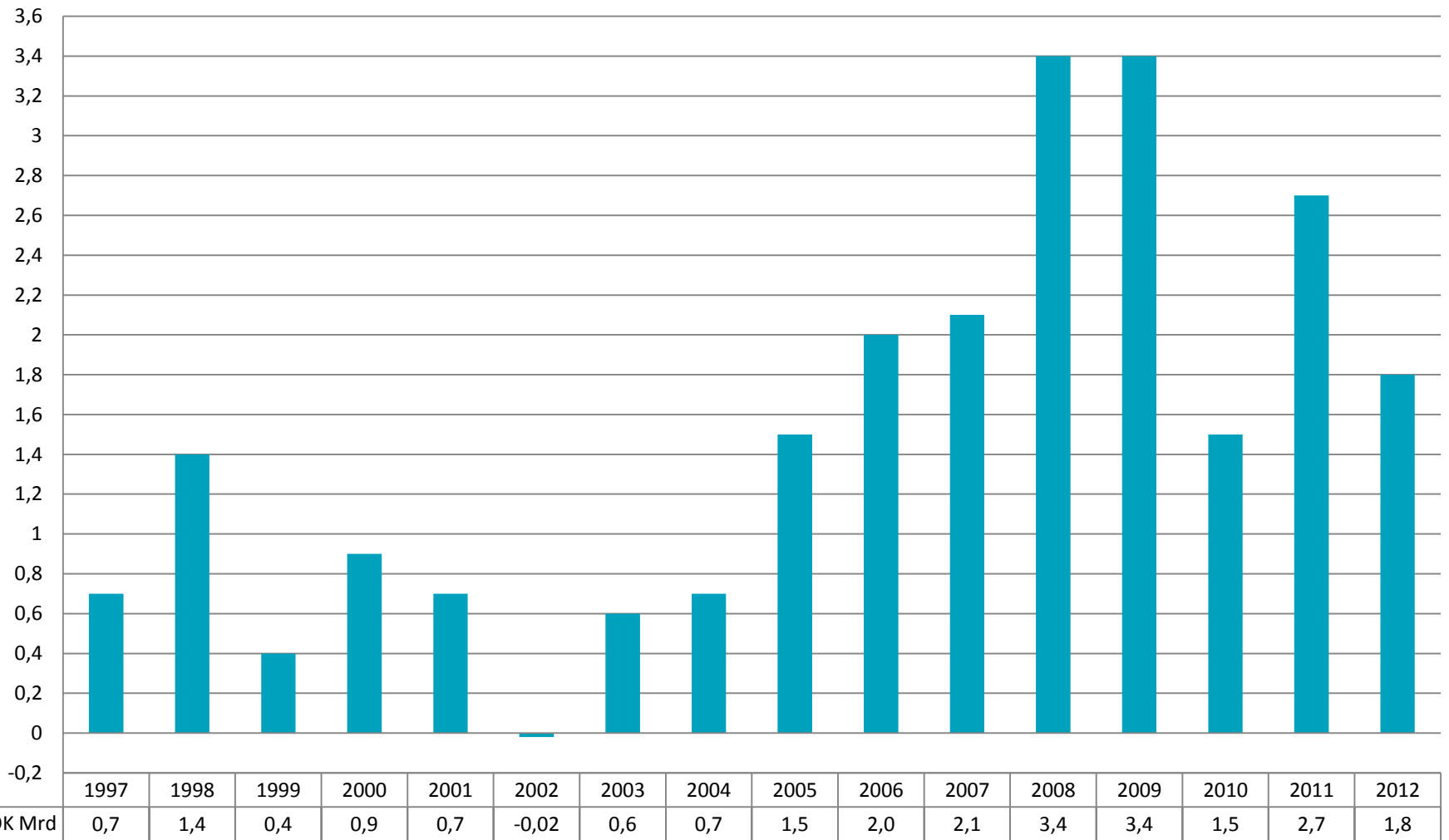
## Kurtasjeinntekt aksjehandel



## Emisjons- og rådgivningsvirksomhet

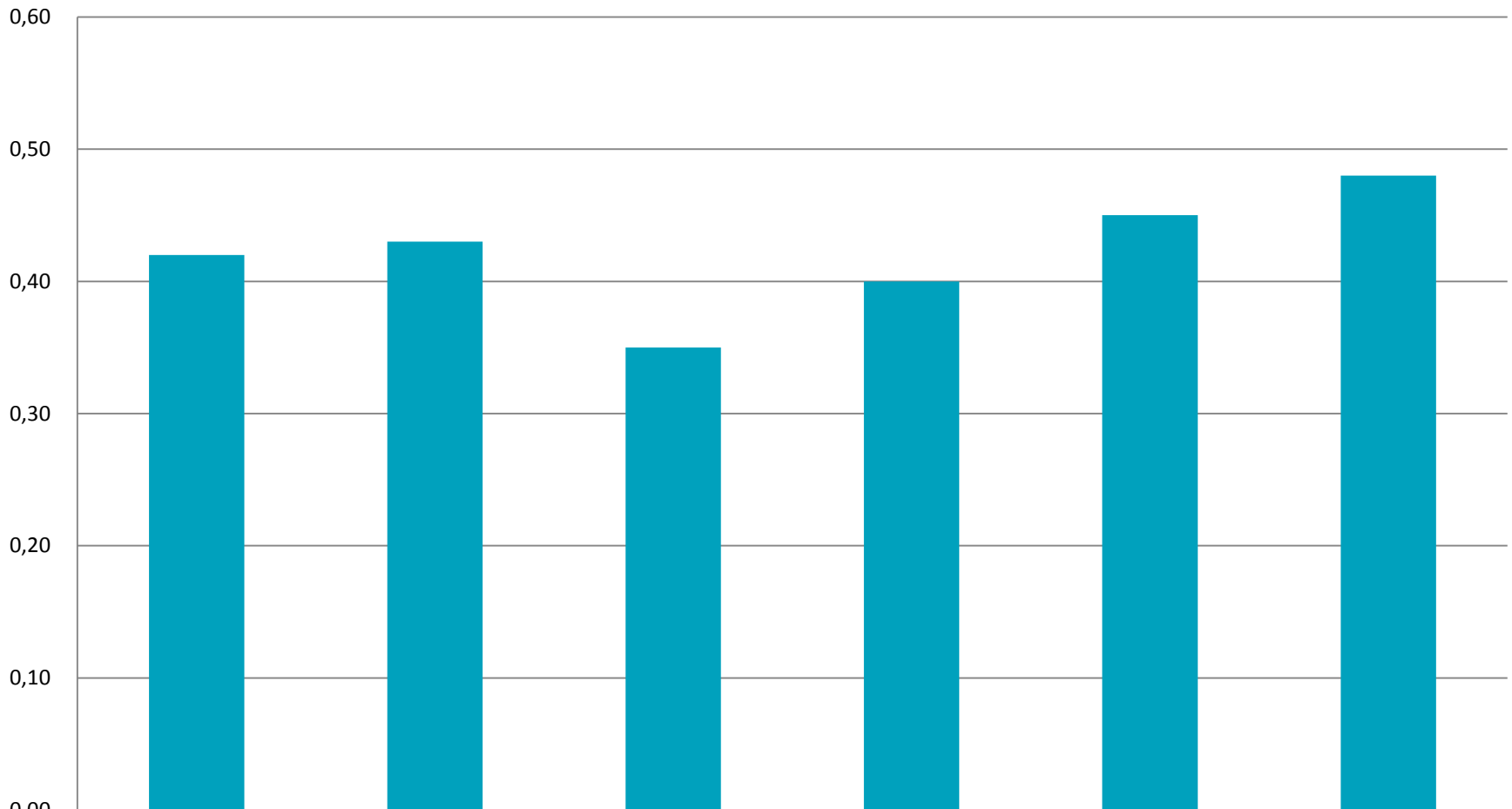


## Handel med andre finansielle instrumenter





## Investeringsrådgivning (fra 4. kv. 2007)



NOK Mrd

2007

2008

2009

2010

2011

2012

0,42

0,43

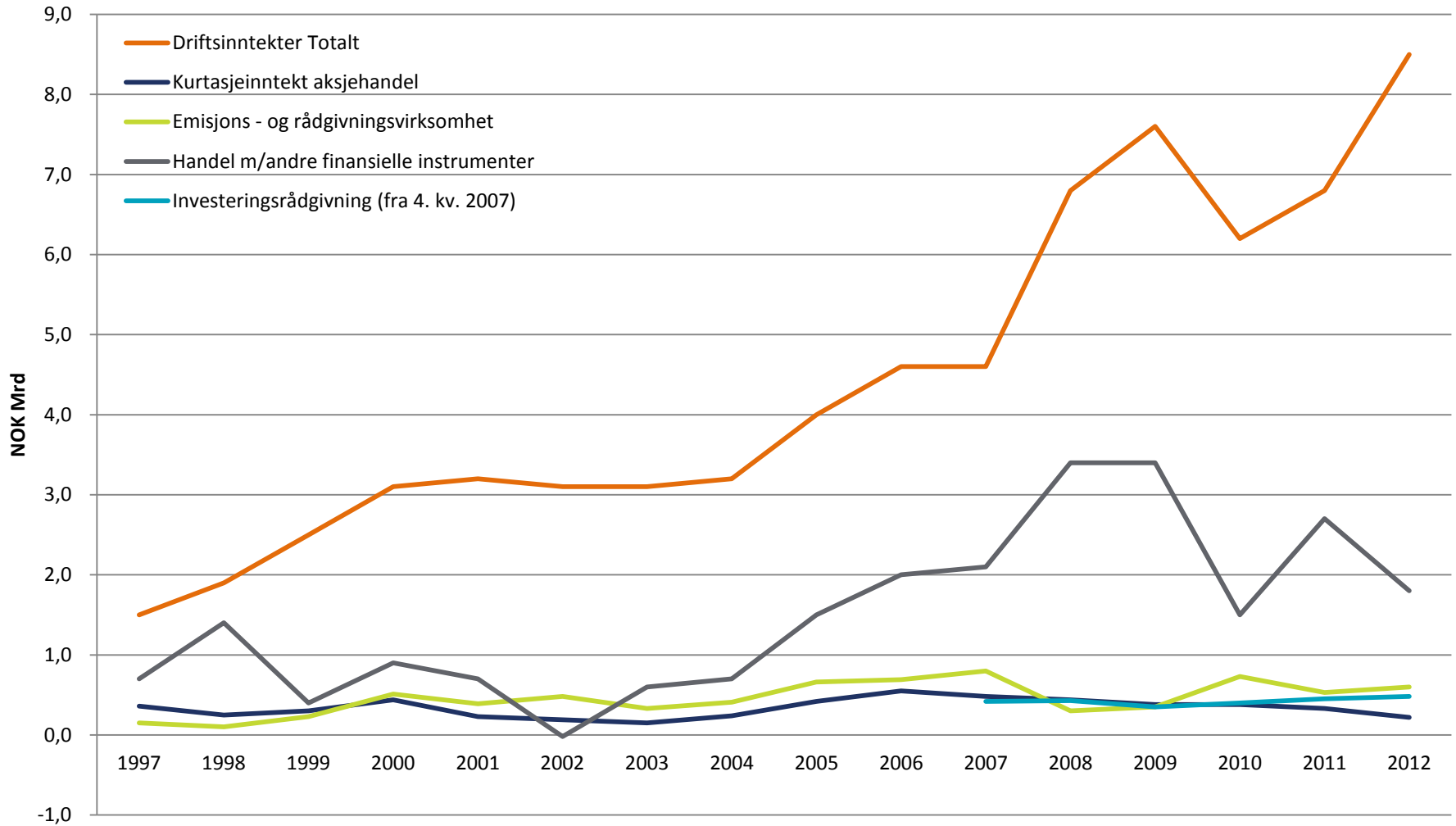
0,35

0,40

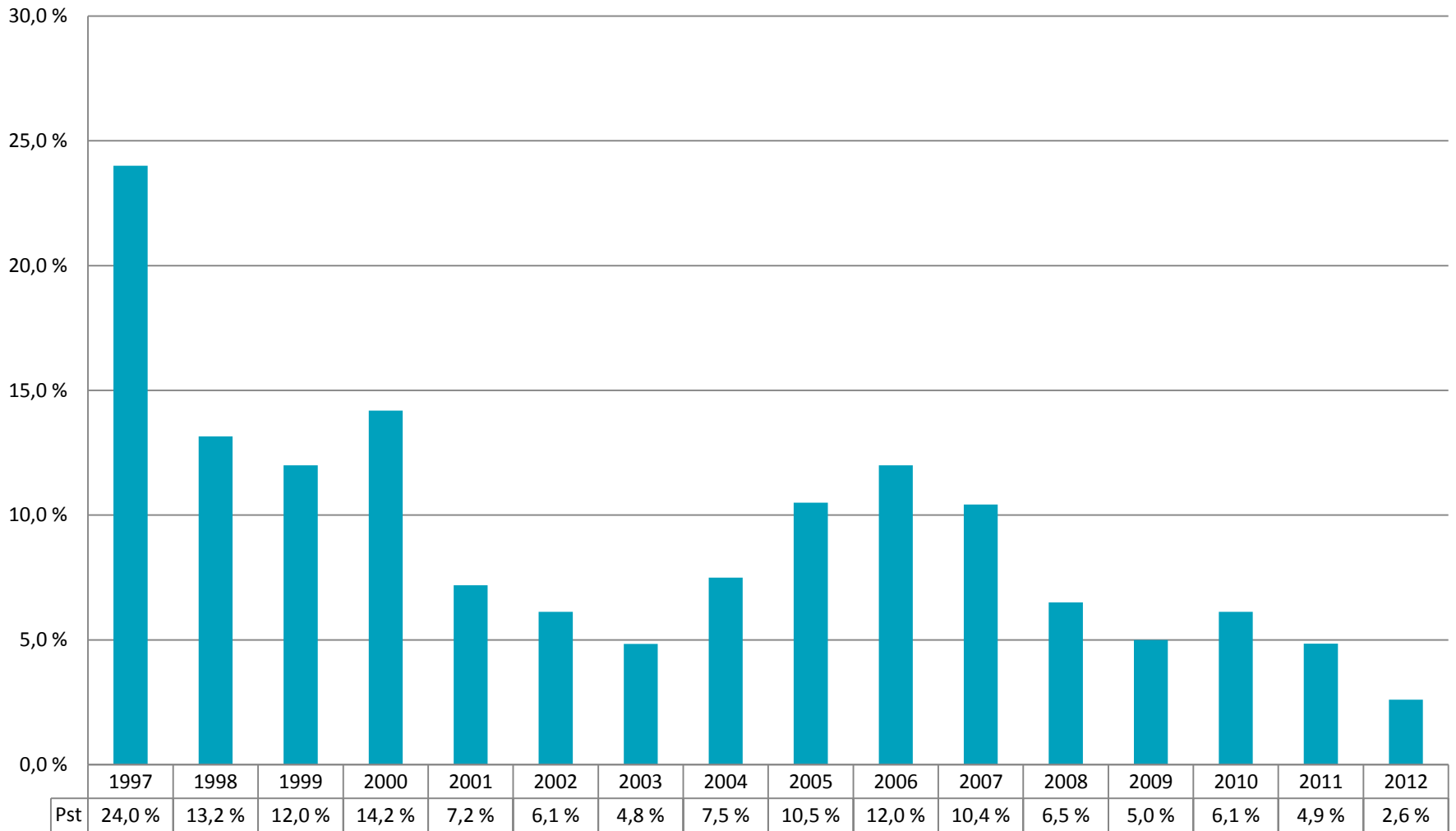
0,45

0,48

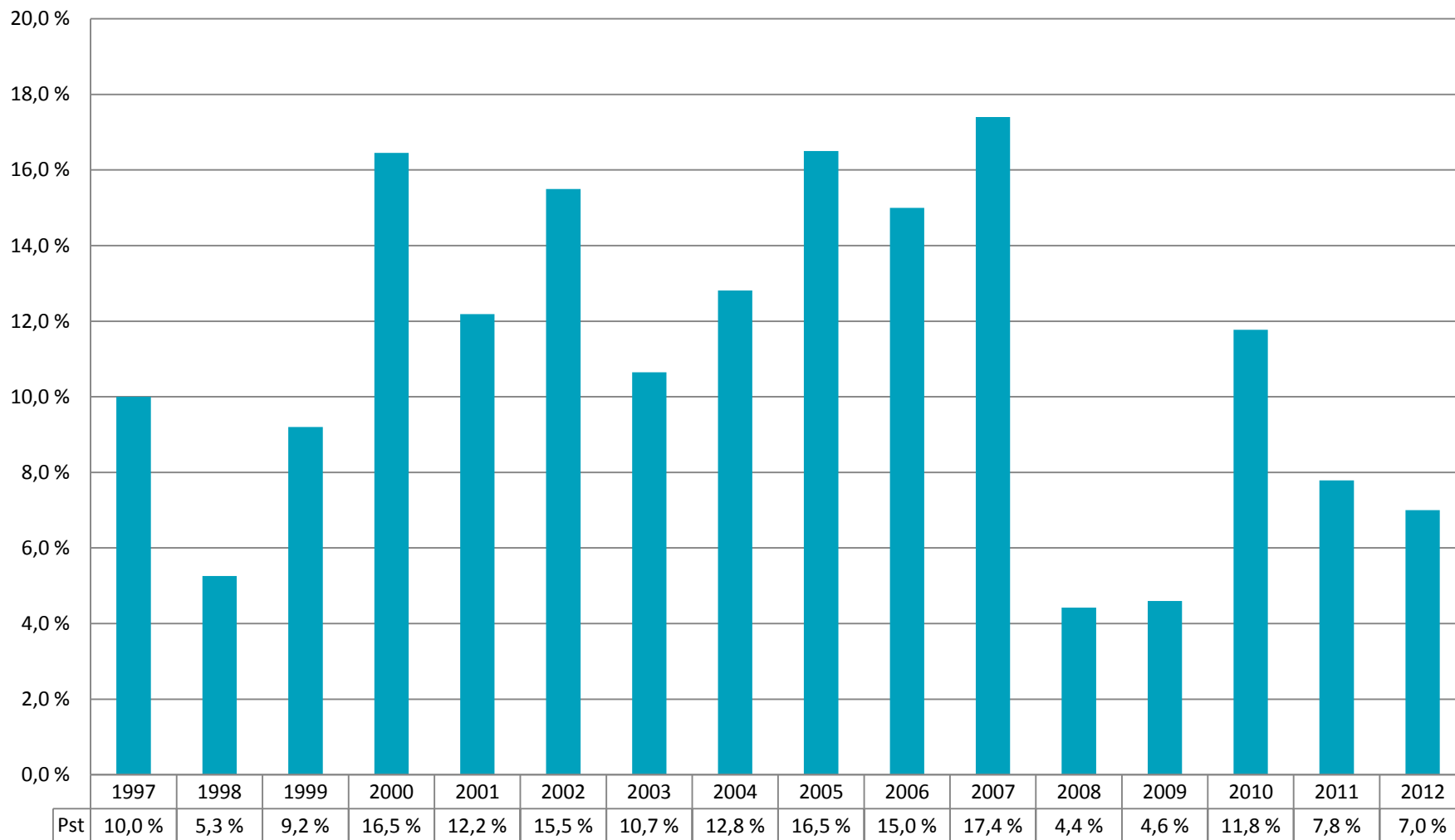
## Driftsinntekter totalt og hovedinntektskilder



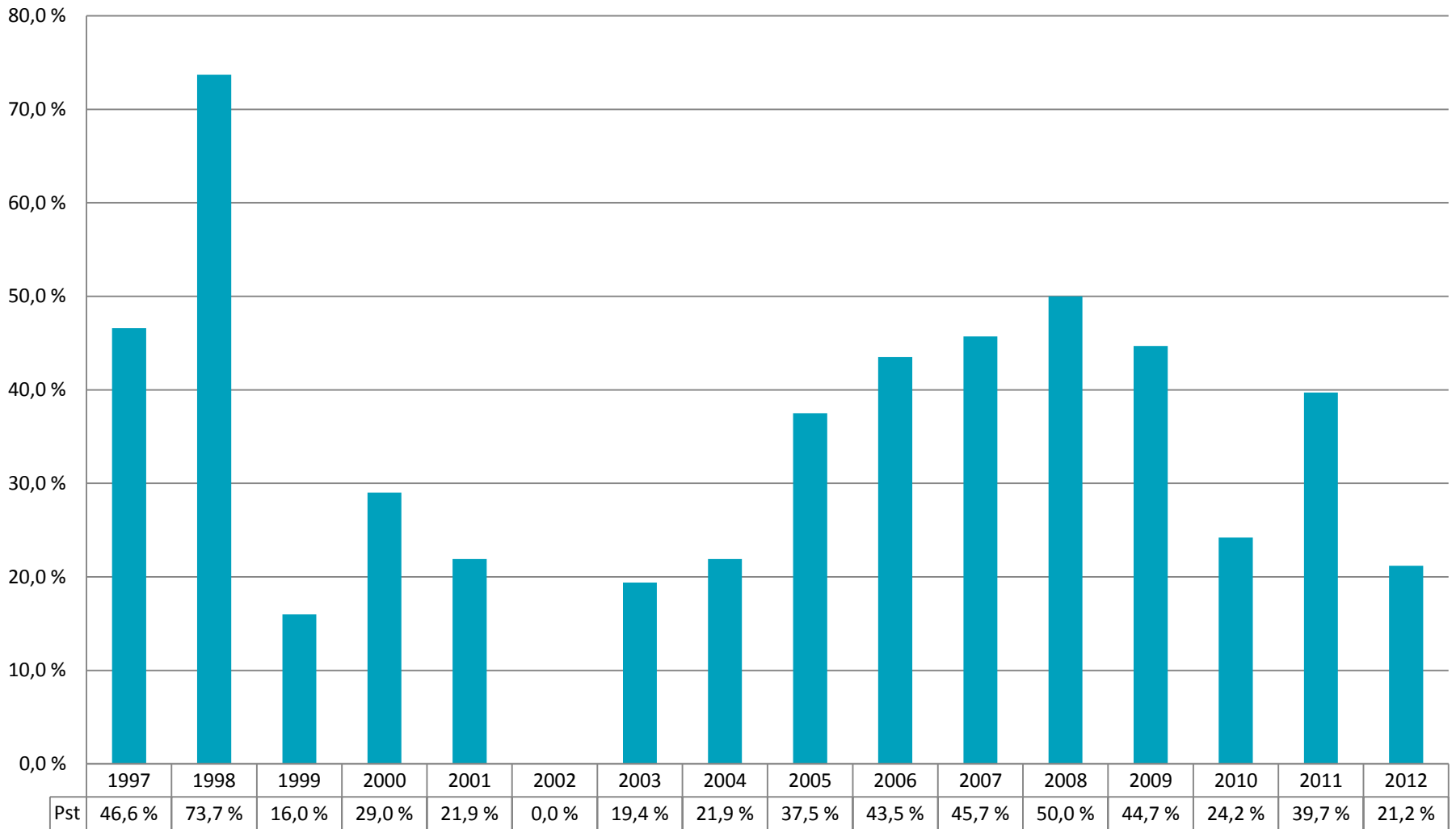
## Kurtasjeinntekt aksjehandel % av driftsinntekter



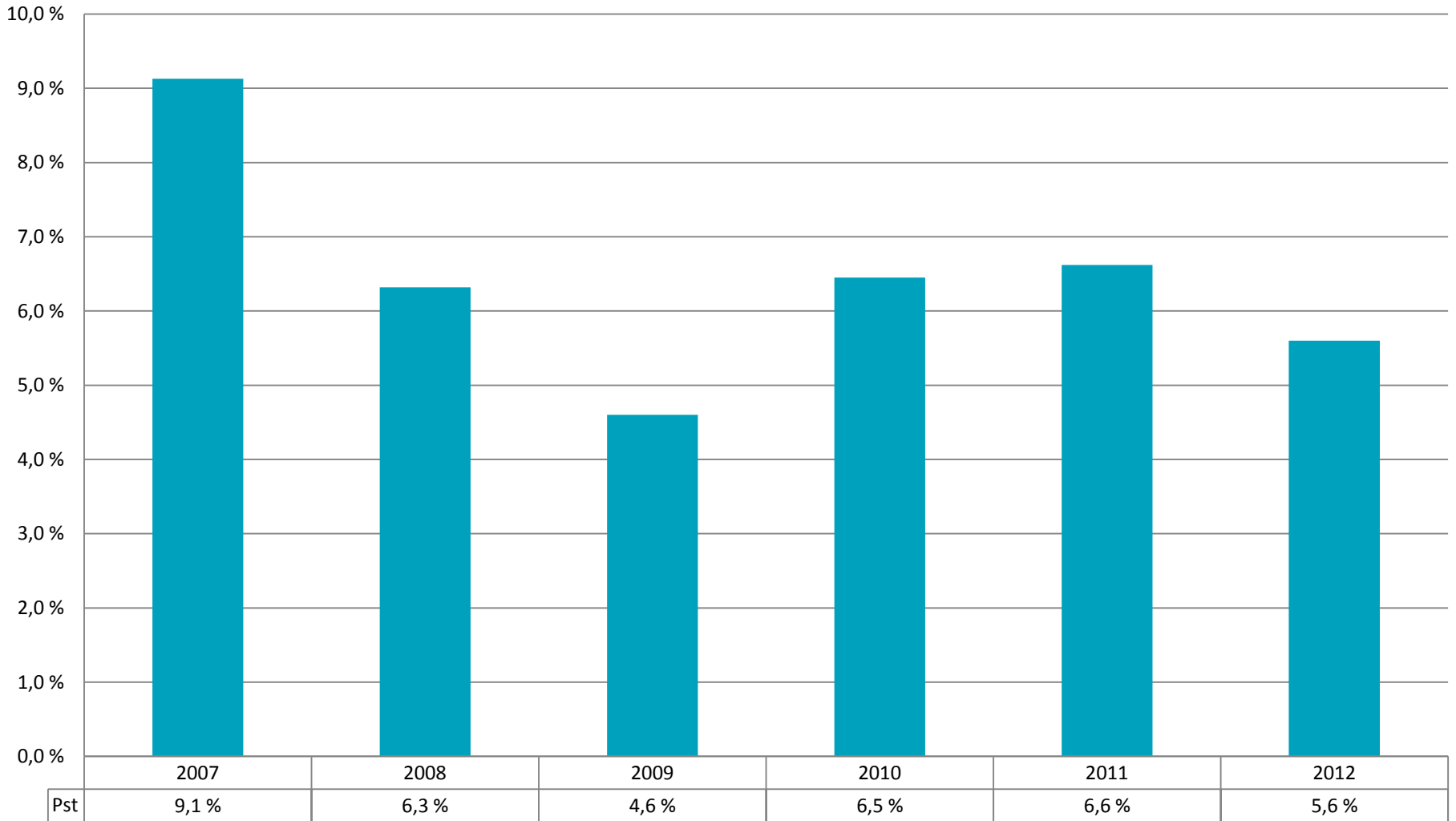
## Emisjons- og rådgivningsvirksomhet % av driftsinntekter



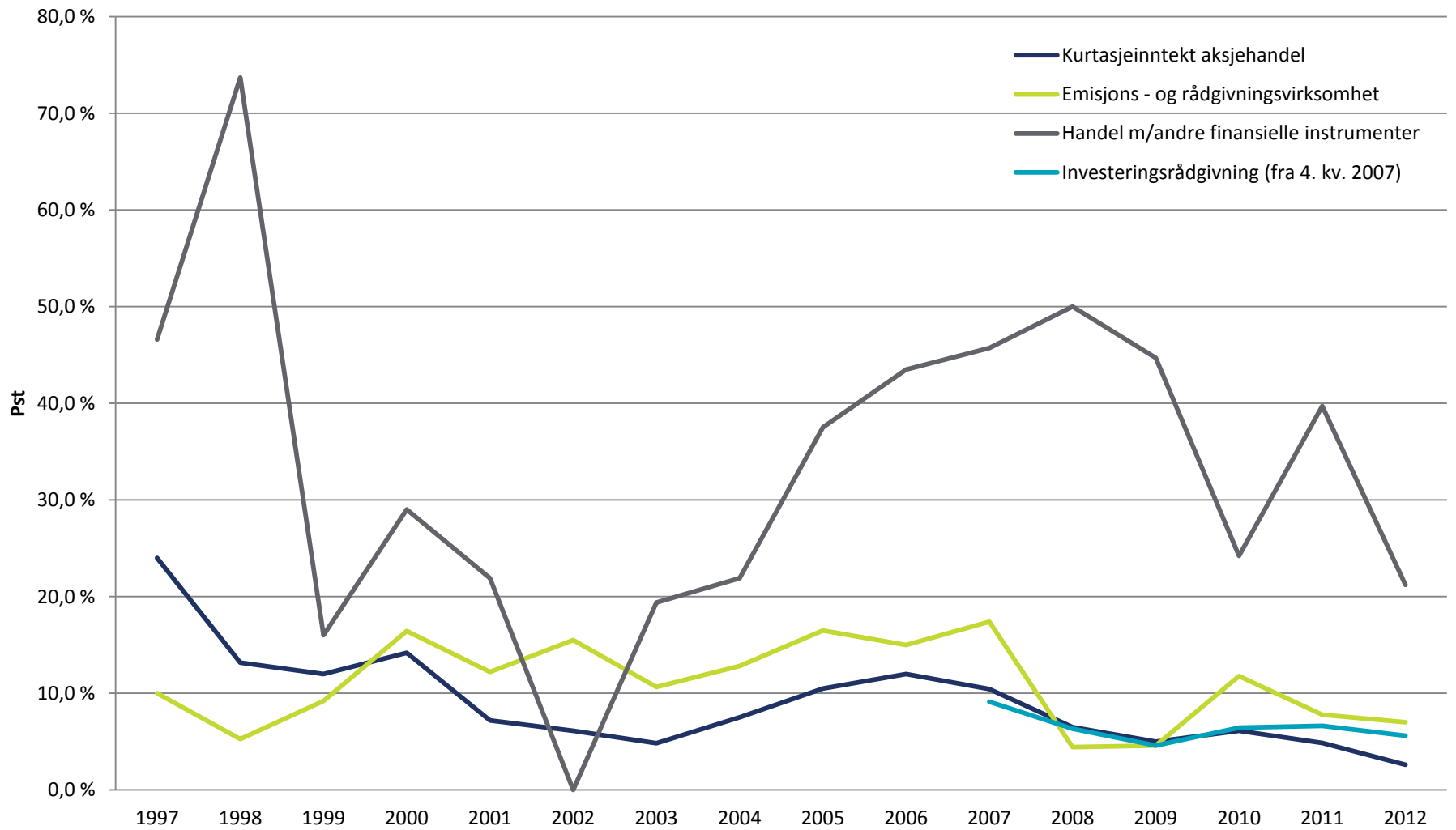
## Handel med andre finansielle instrumenter % av driftsinntekter



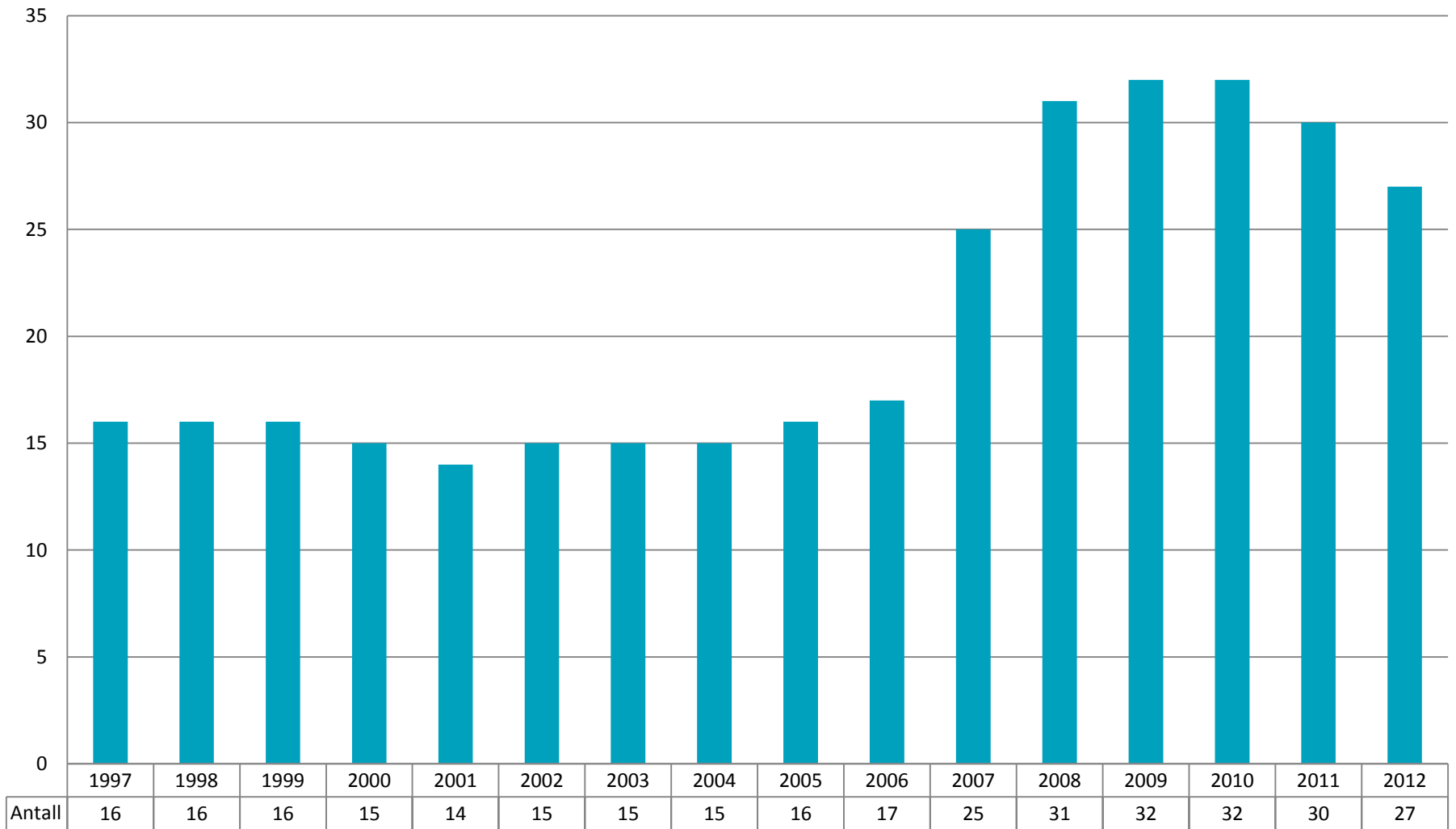
## Investeringsrådgivning % av driftsinntekter (fra 4. kv. 2007)



## Hovedinntektskilder % av driftsinntekter

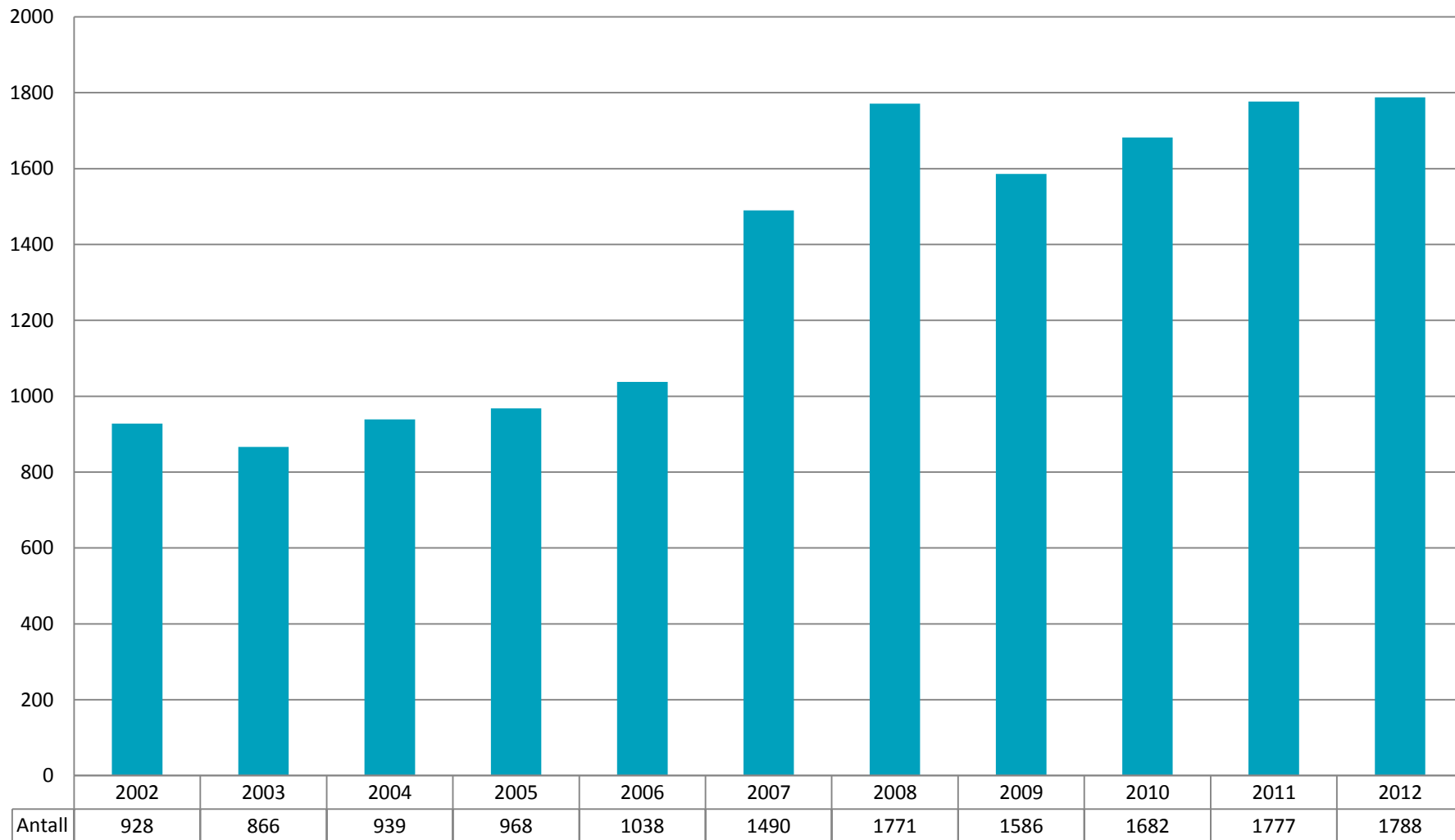


## Antall foretak



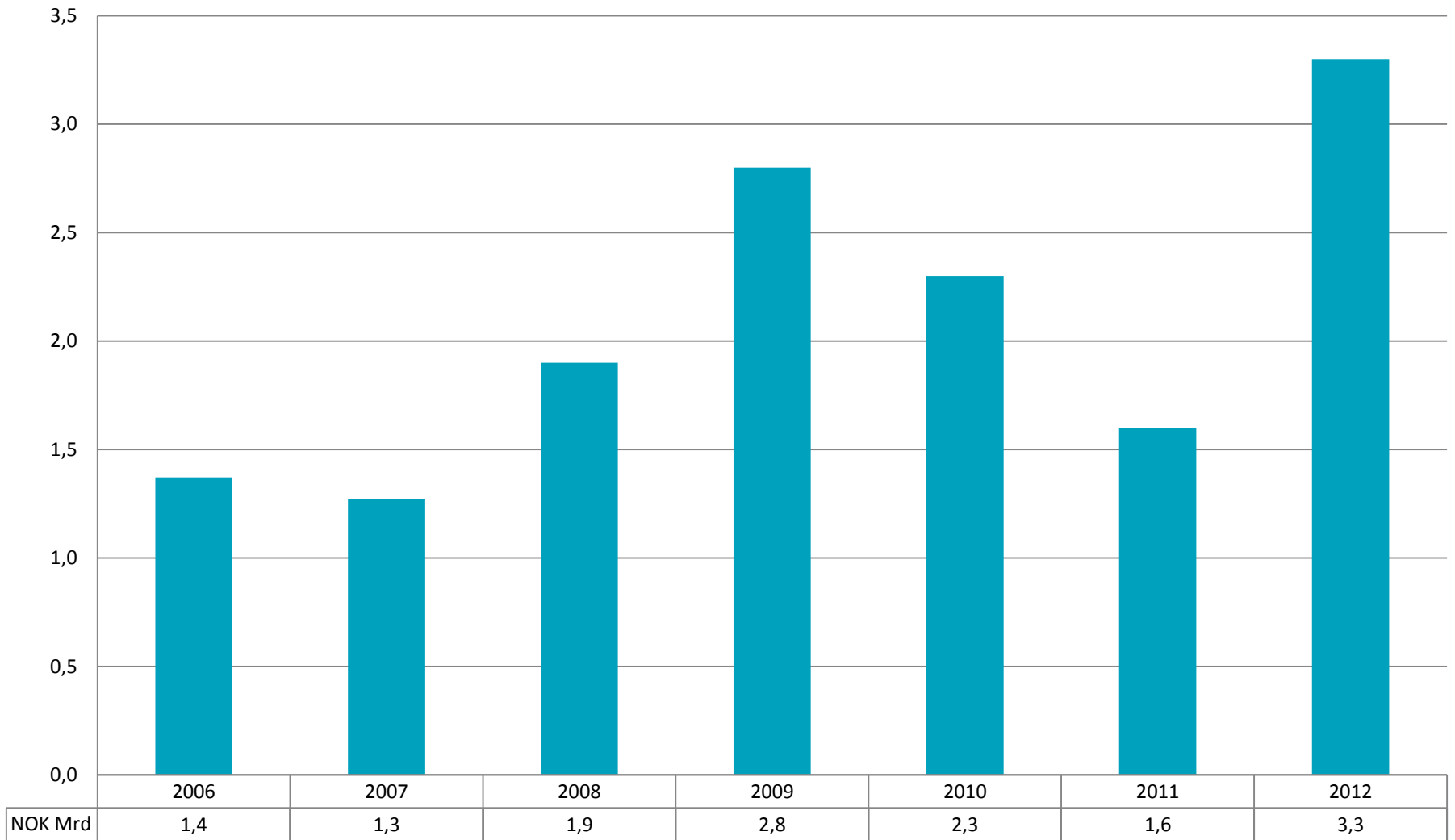


## Antall ansatte

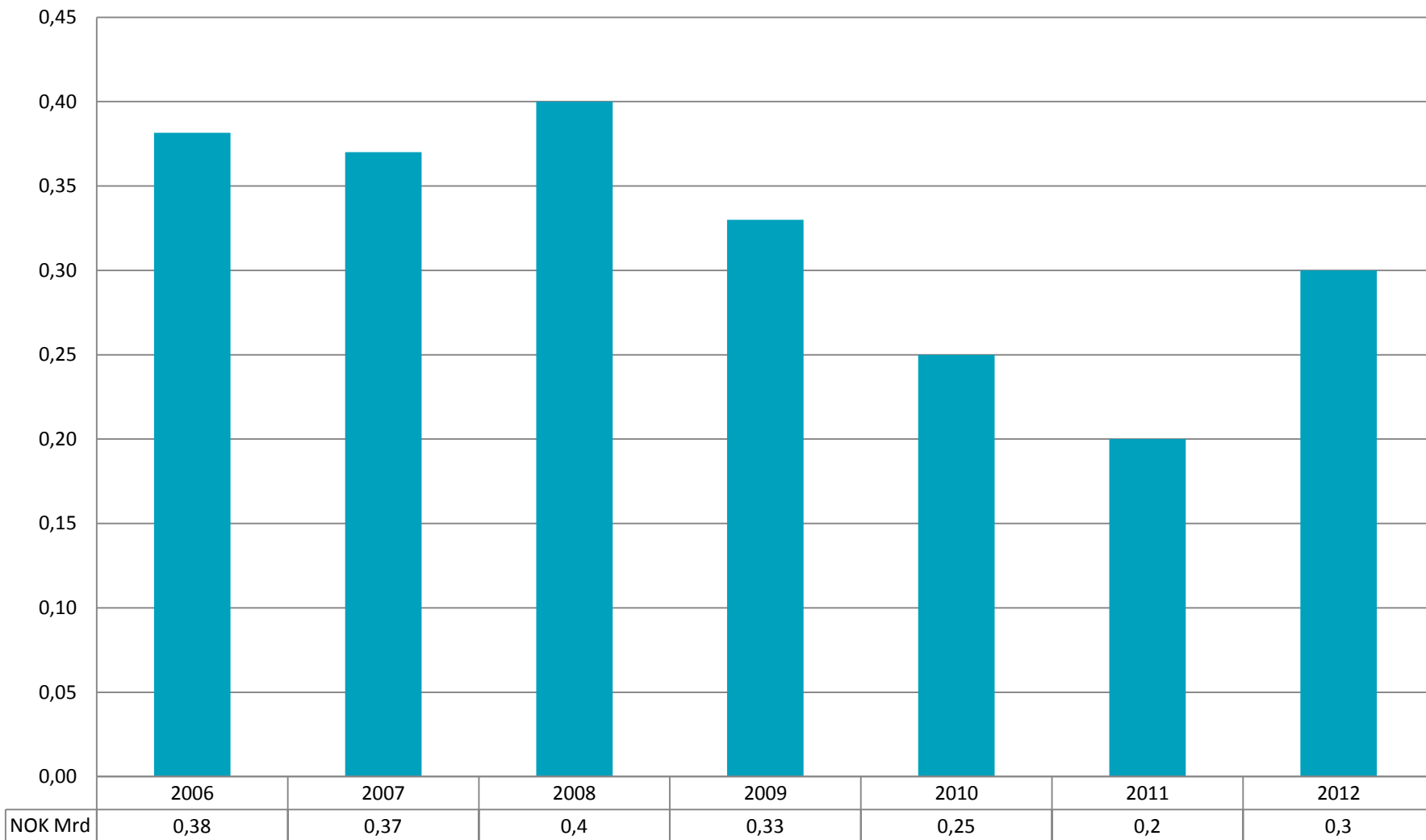


# FILIALER AV UTENLANDSKE VERDIPAPIRFORETAK I NORGE

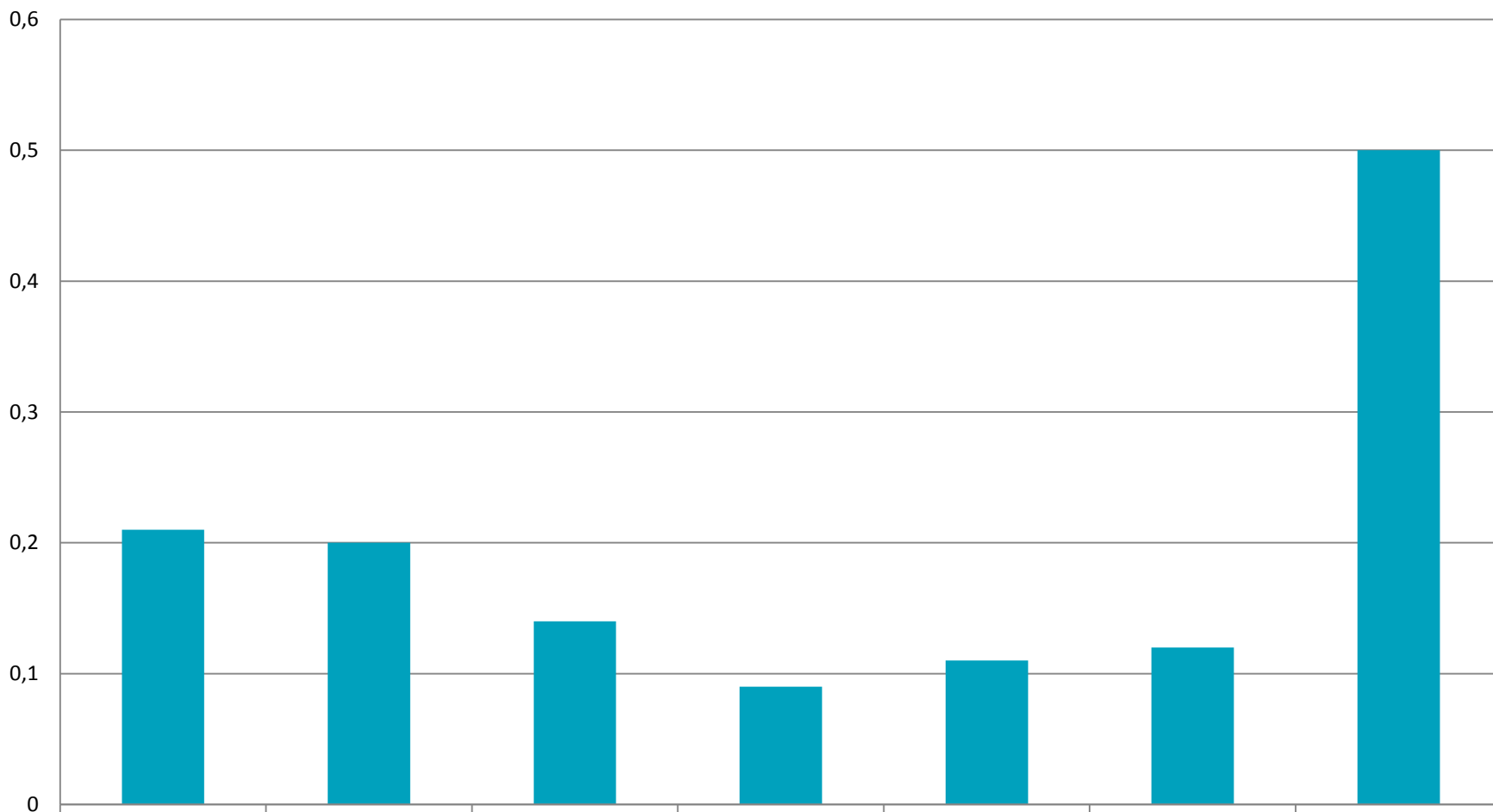
## Driftsinntekter totalt



## Kurtasjeinntekt aksjehandel

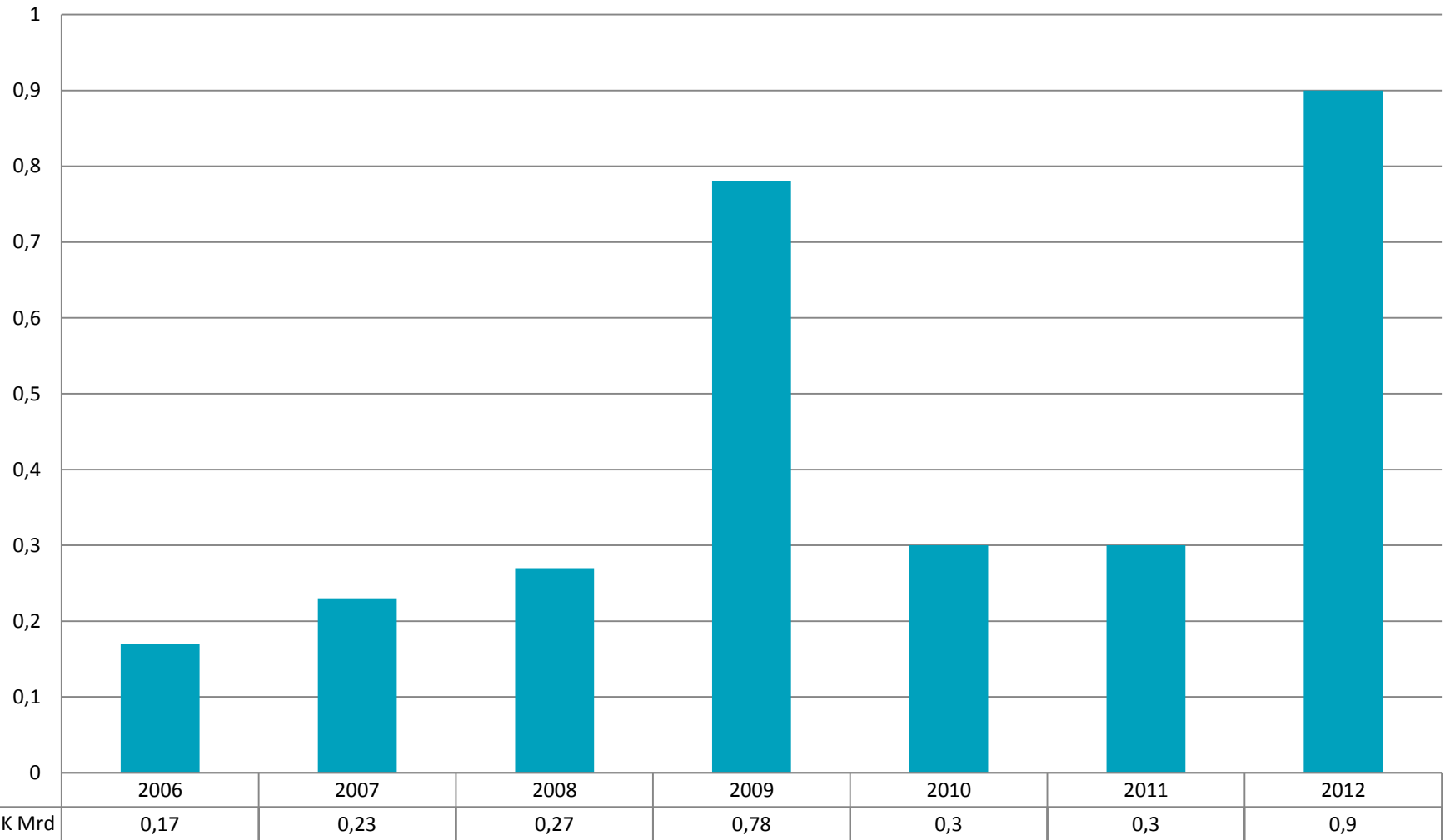


## Emisjons- og rådgivningsvirksomhet

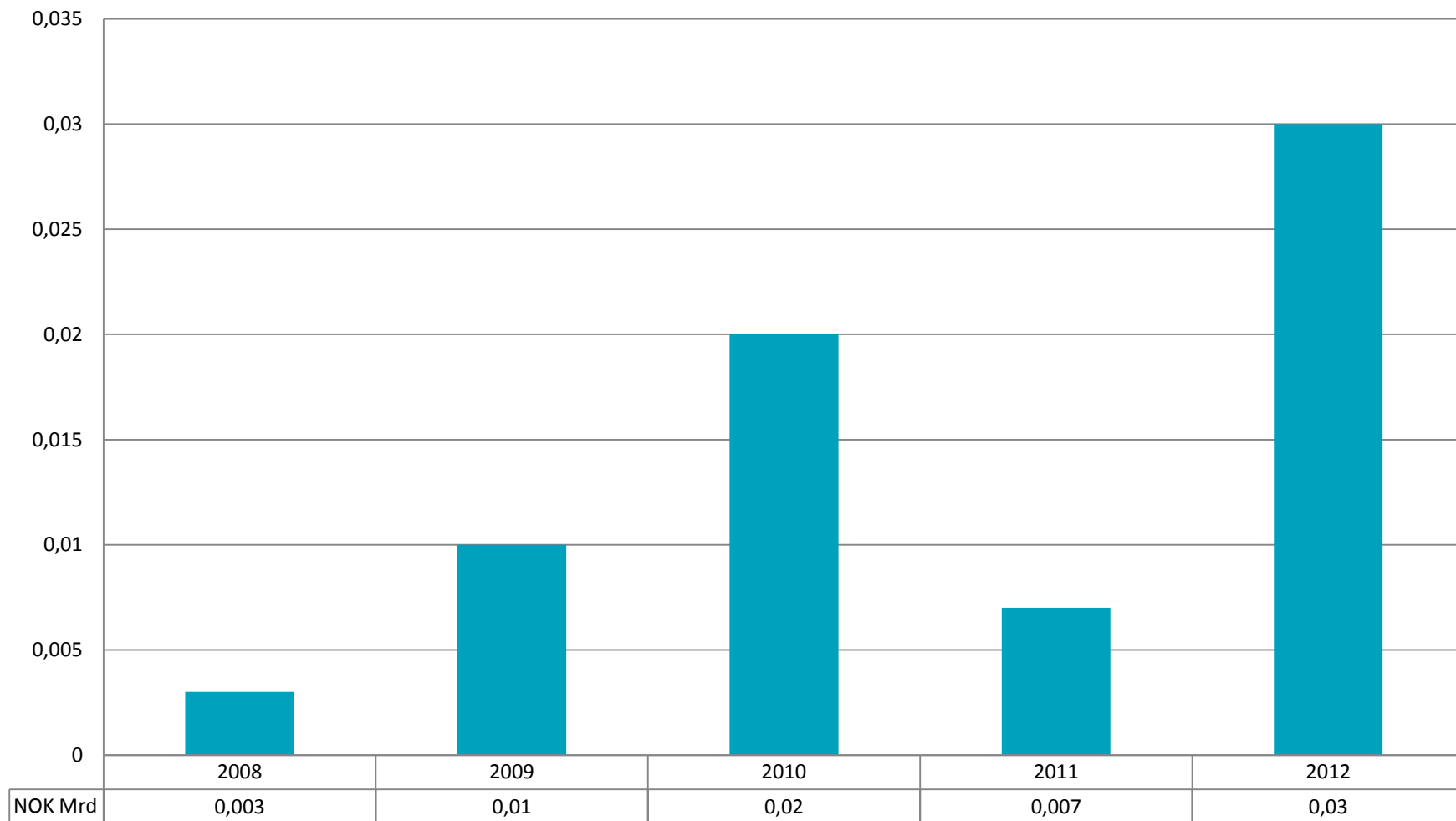


|         |      |     |      |      |      |      |     |
|---------|------|-----|------|------|------|------|-----|
| NOK Mrd | 0,21 | 0,2 | 0,14 | 0,09 | 0,11 | 0,12 | 0,5 |
|---------|------|-----|------|------|------|------|-----|

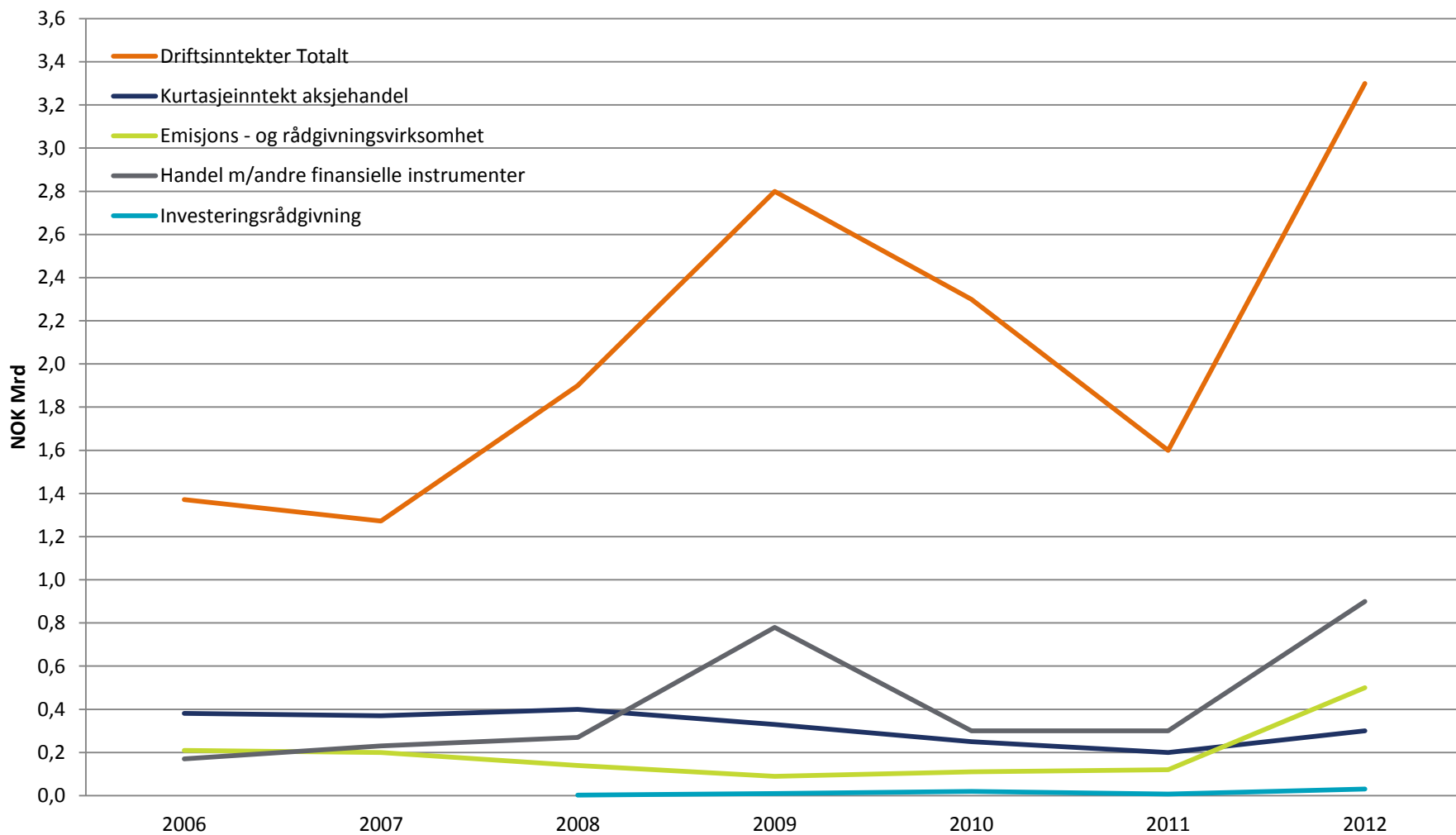
## Handel med andre finansielle instrumenter



## Investeringsrådgivning

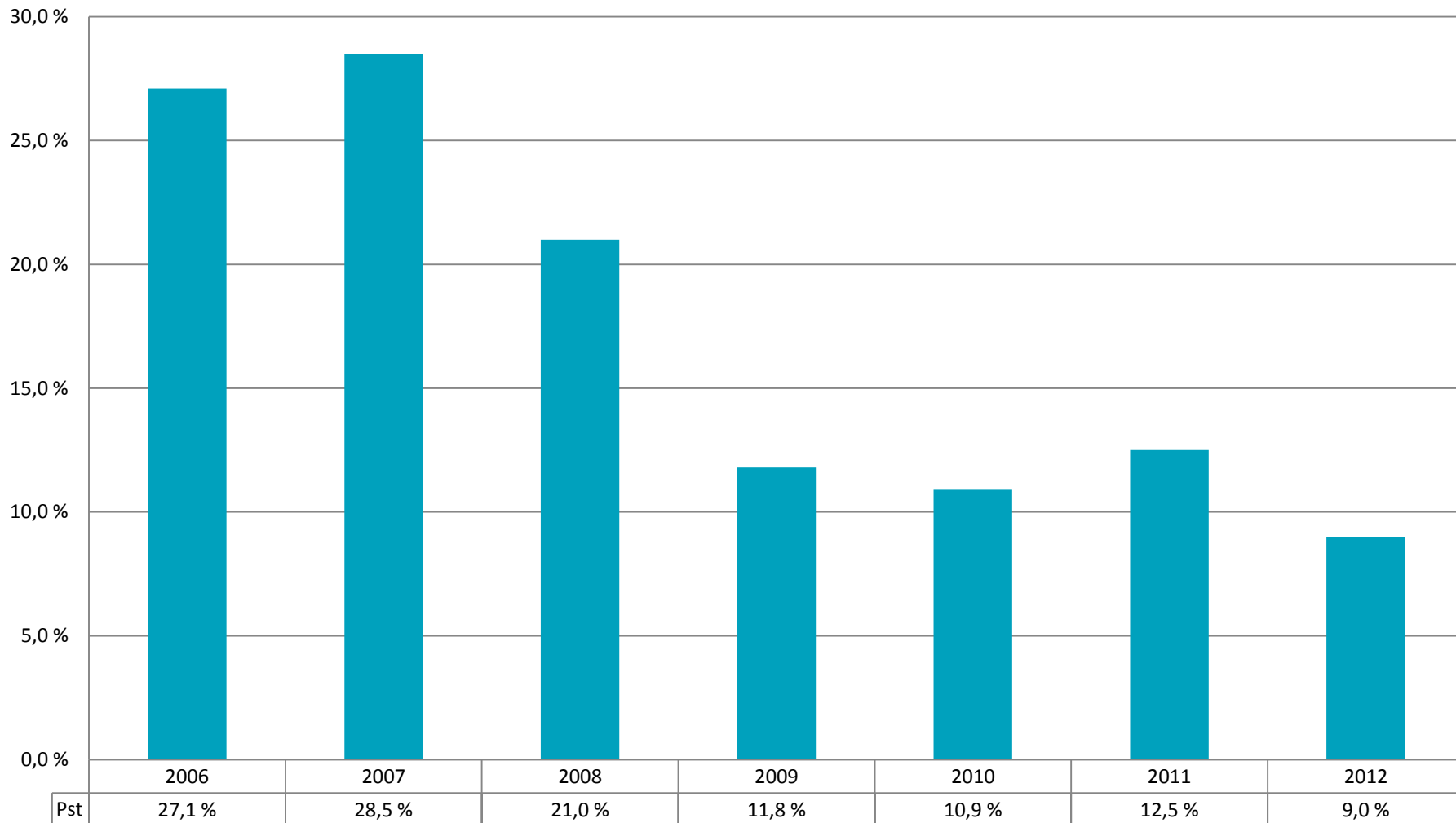


## Driftsinntekter totalt og hovedinntektskildene

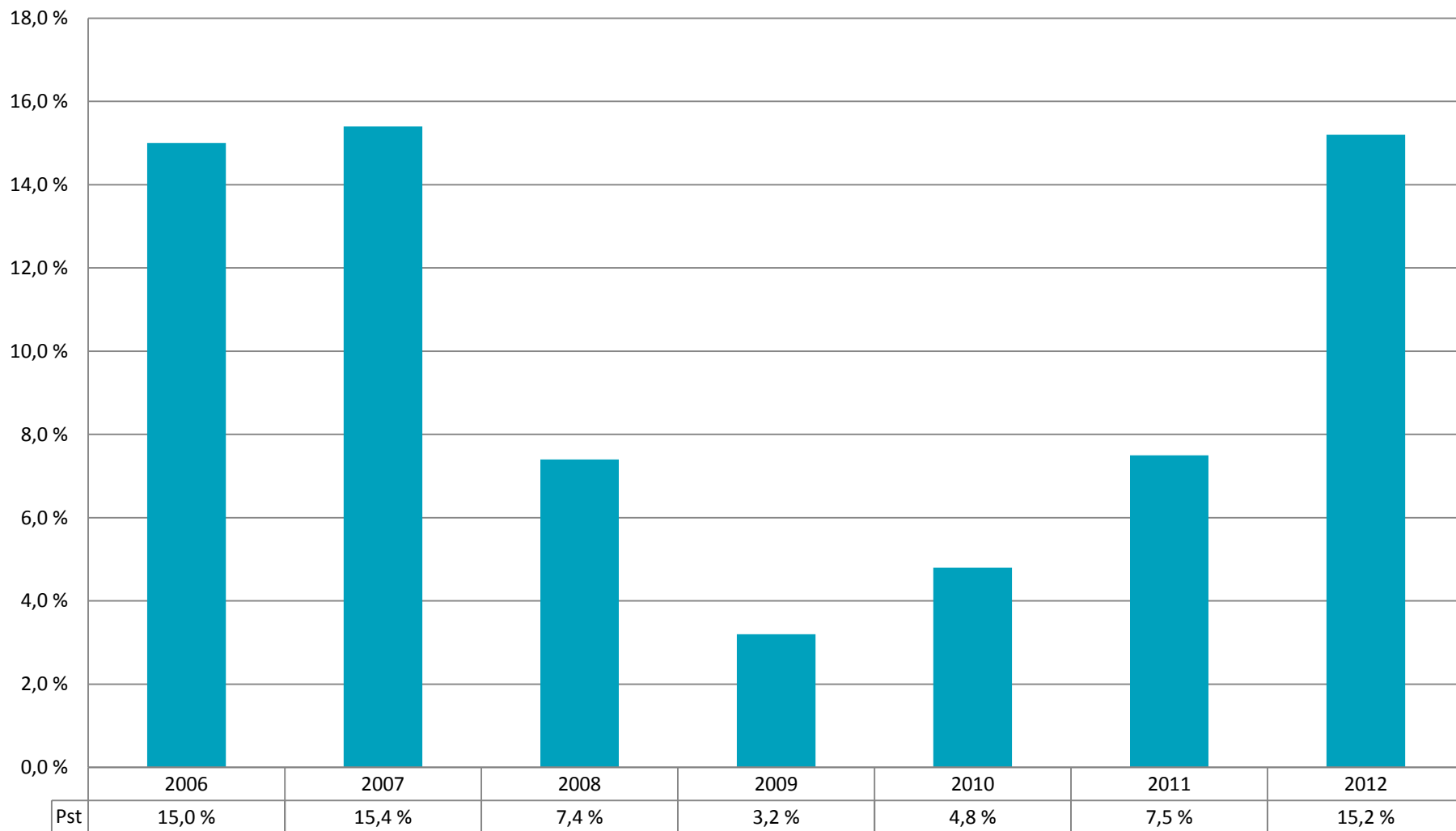




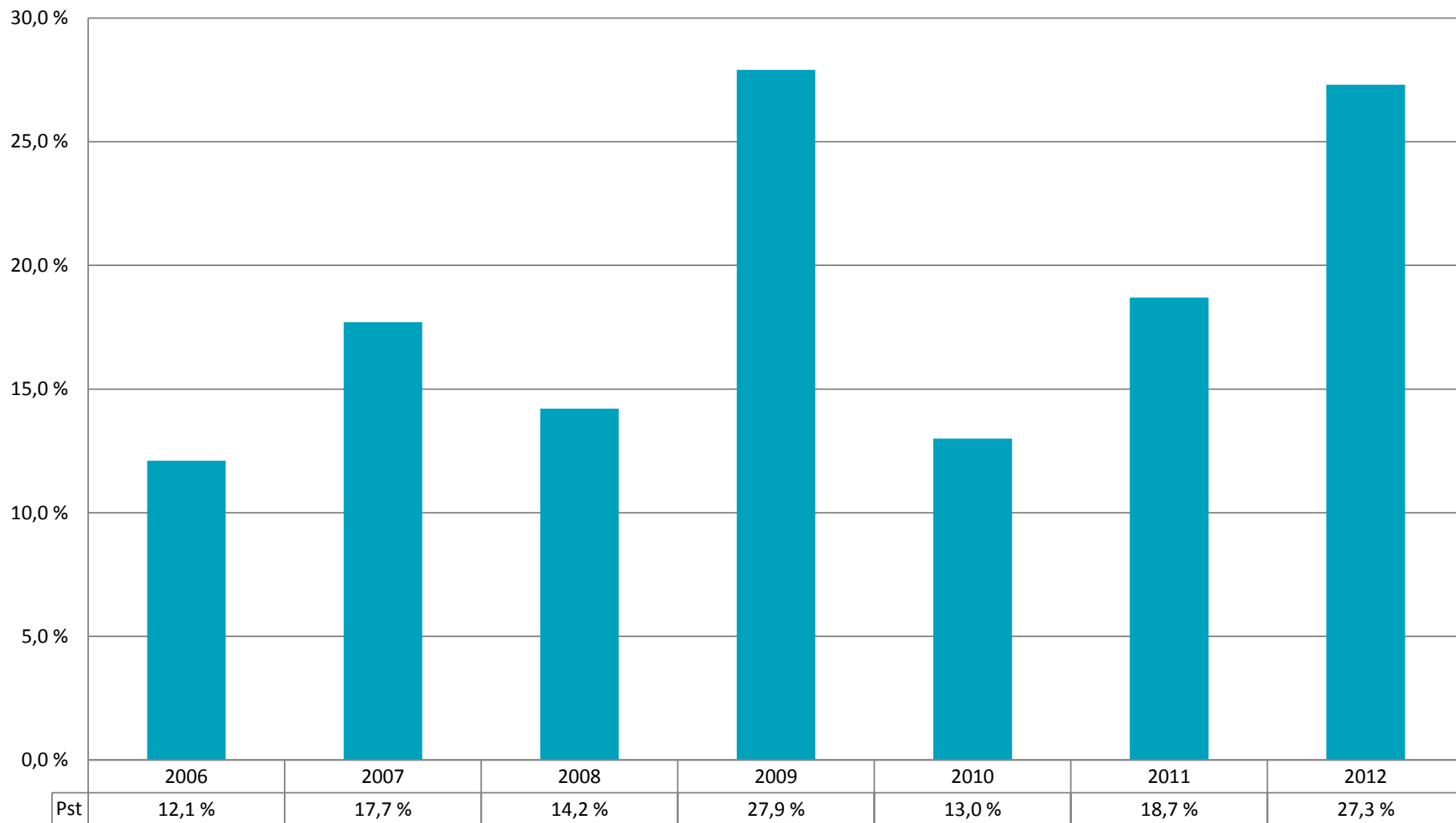
## Kurtasjeinntekt aksjehandel - % av driftsinntekter



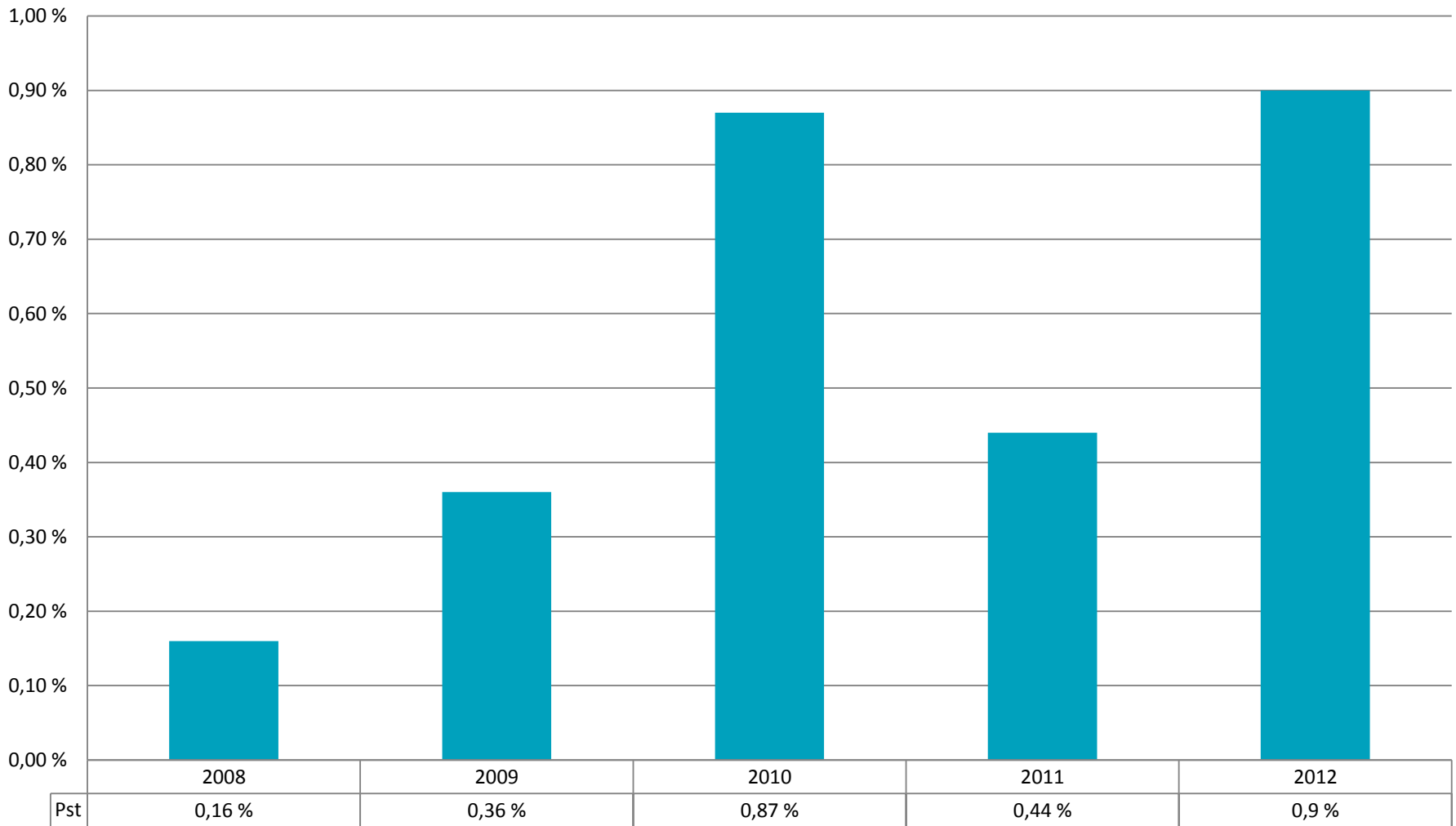
## Emisjons- og rådgivningsvirksomhet - % av driftsinntekter



## Handel med andre finansielle instrumenter - % av driftsinntekter

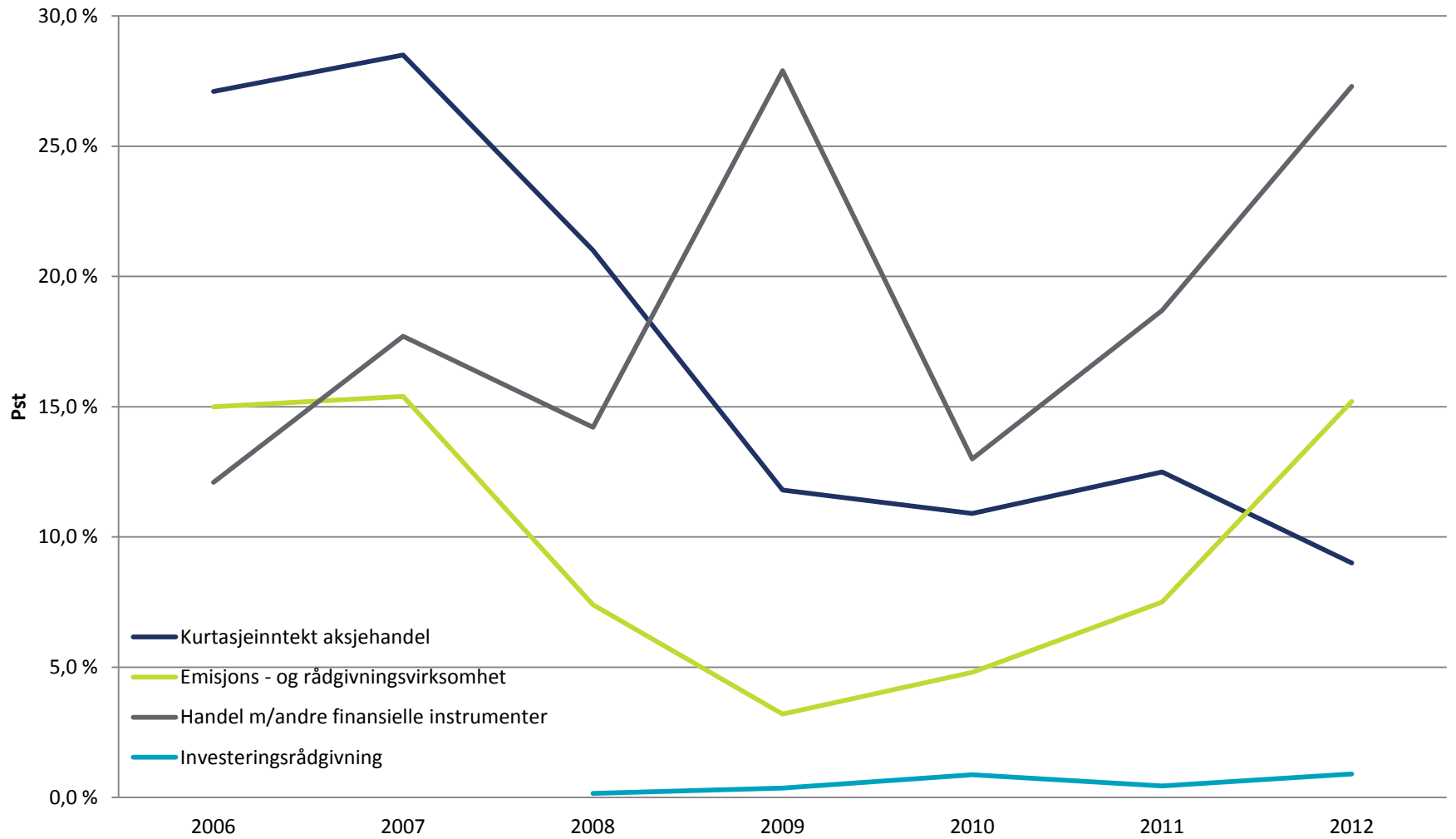


## Investeringsrådgivning - % av driftsinntekter

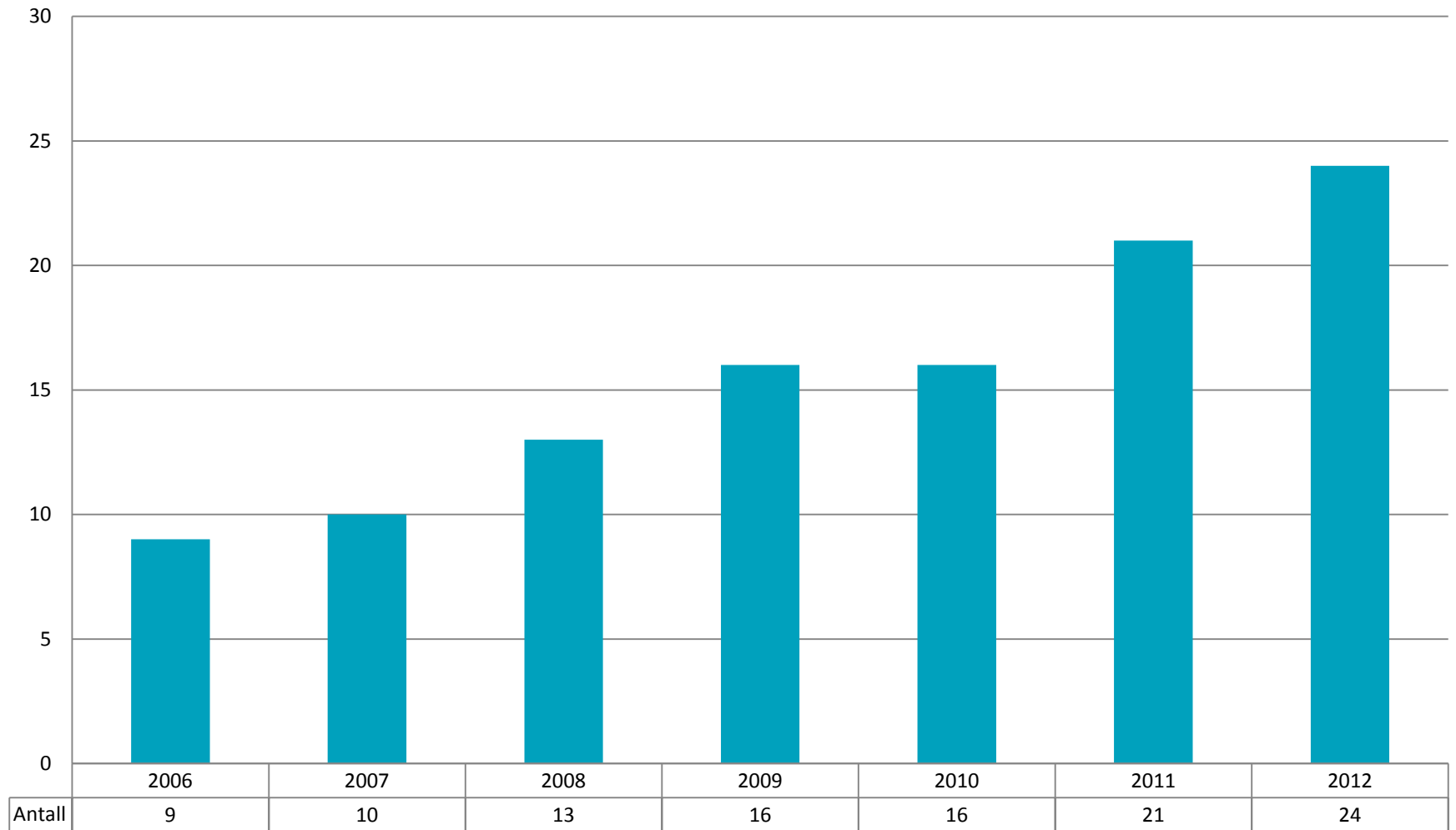


Pst

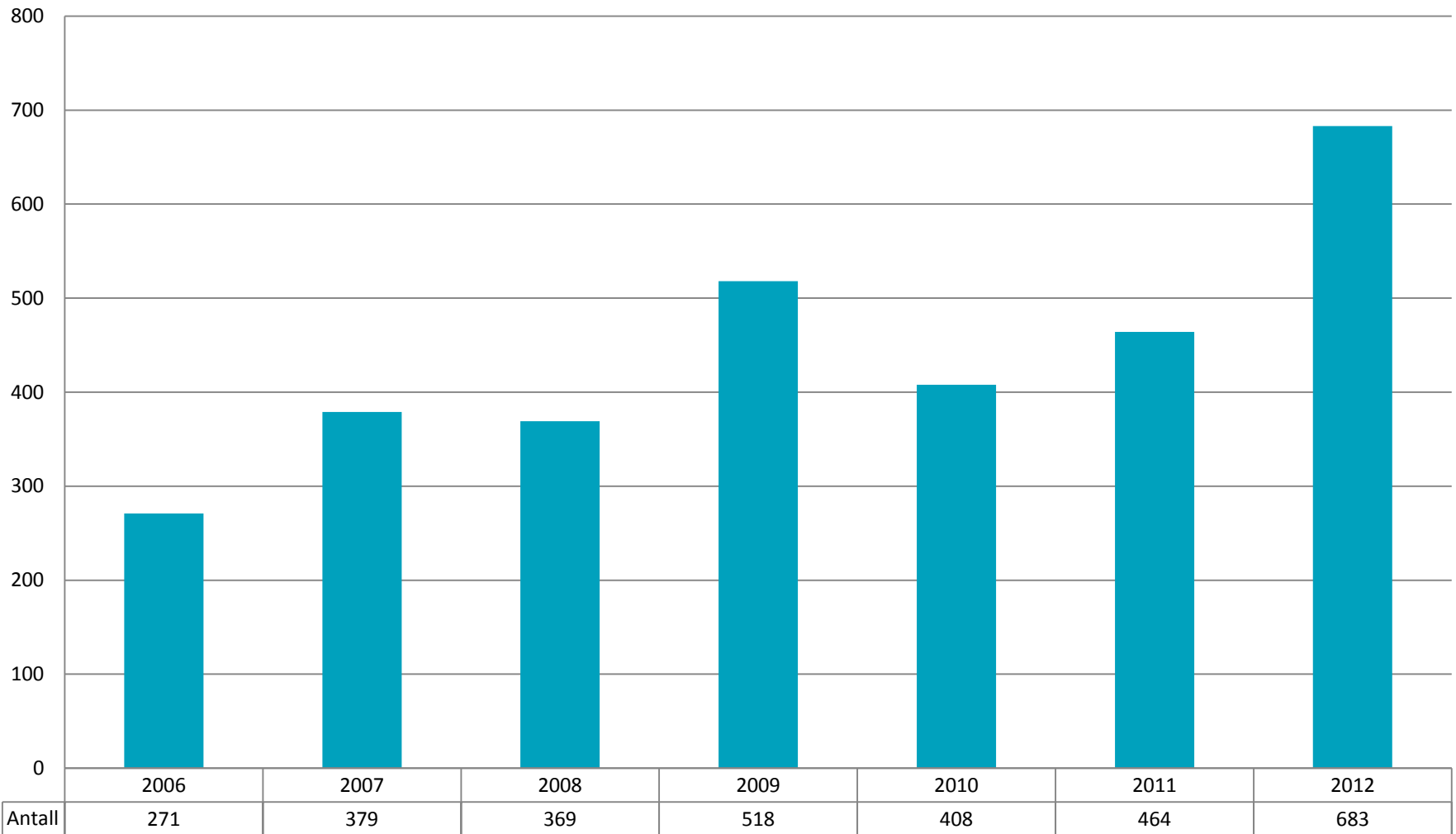
## Hovedinntektskilder - % av driftsinntekter



## Antall foretak



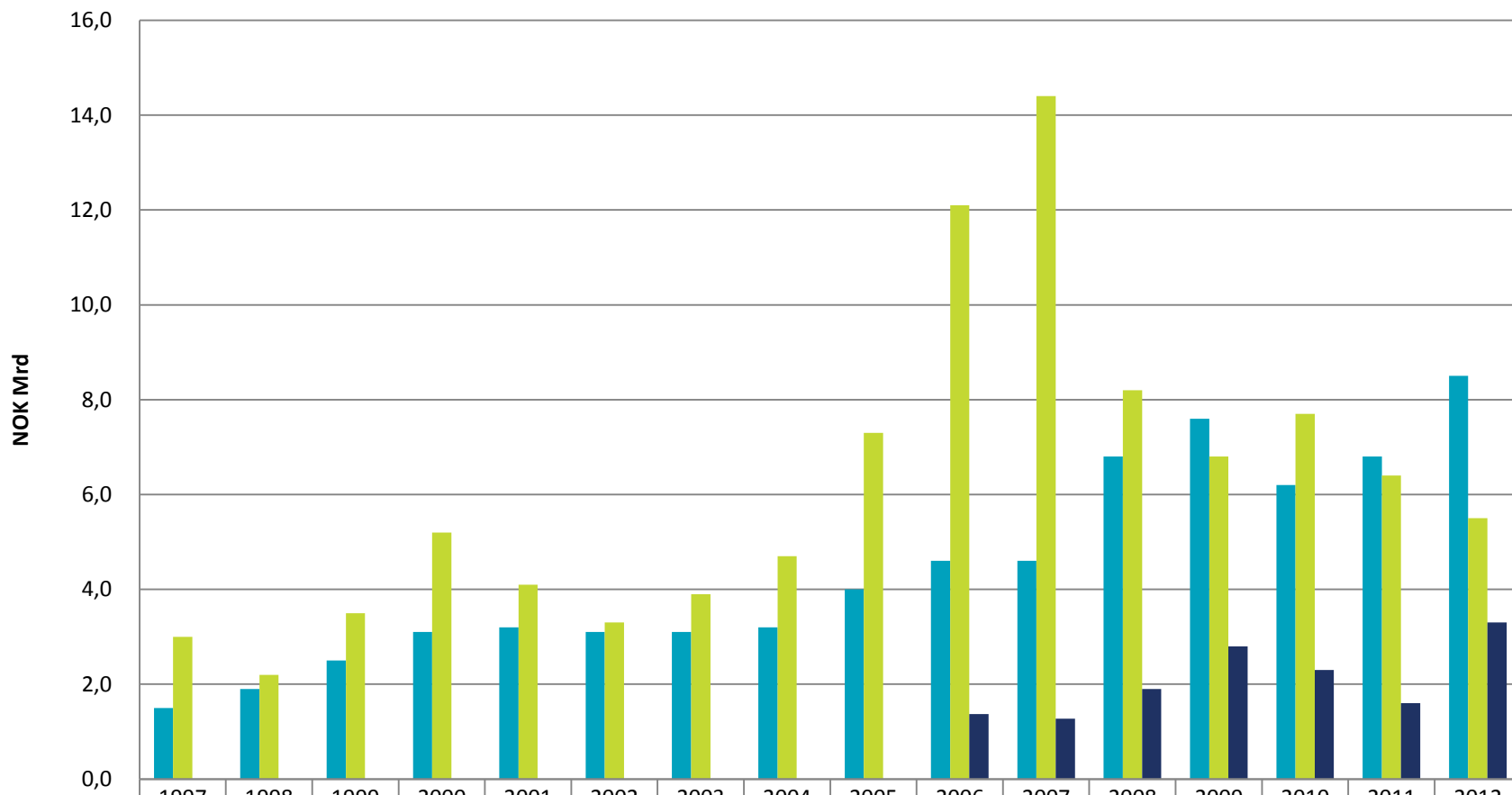
## Antall ansatte



# SAMMENLIGNING

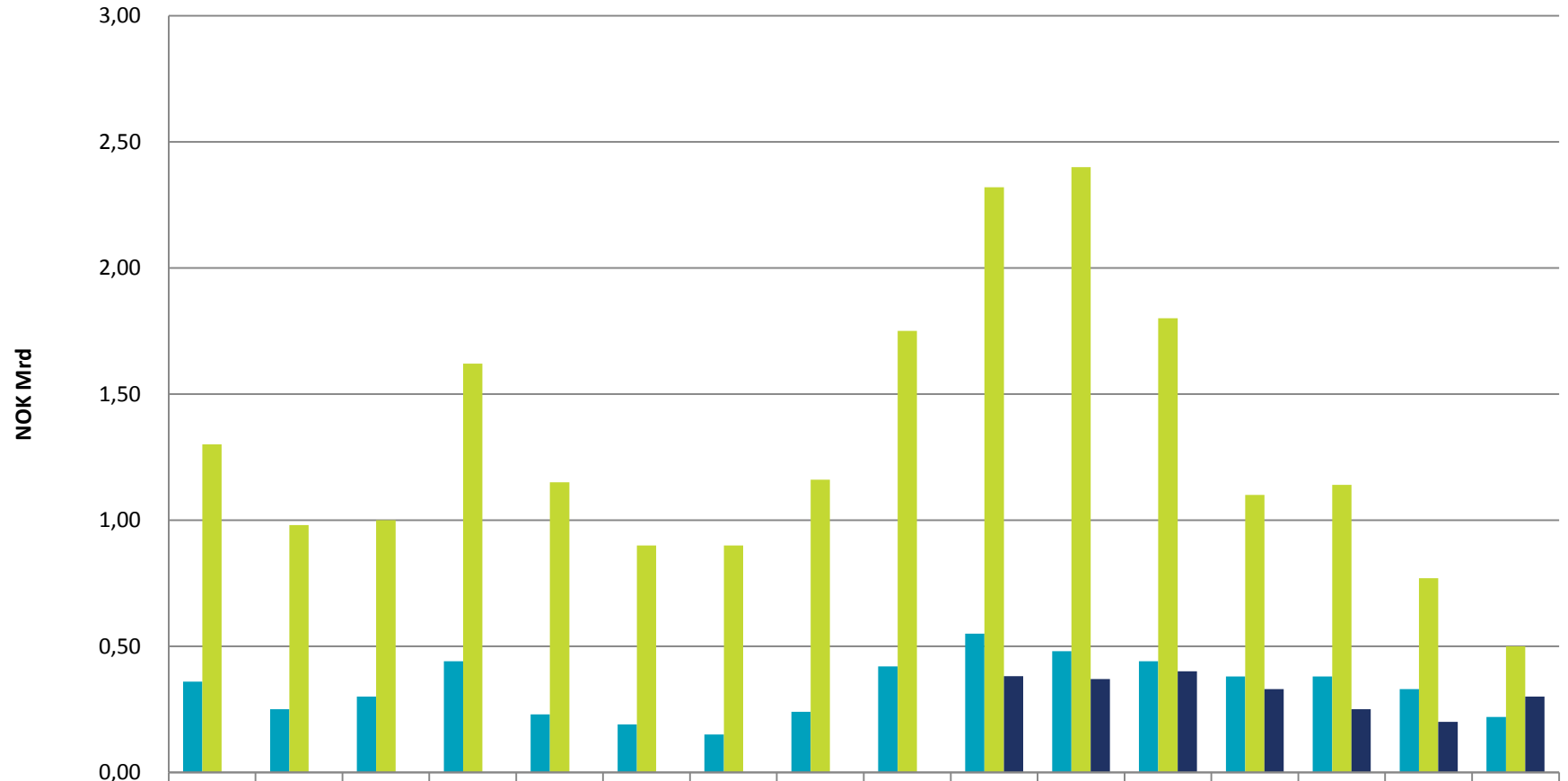


## Driftsinntekter totalt



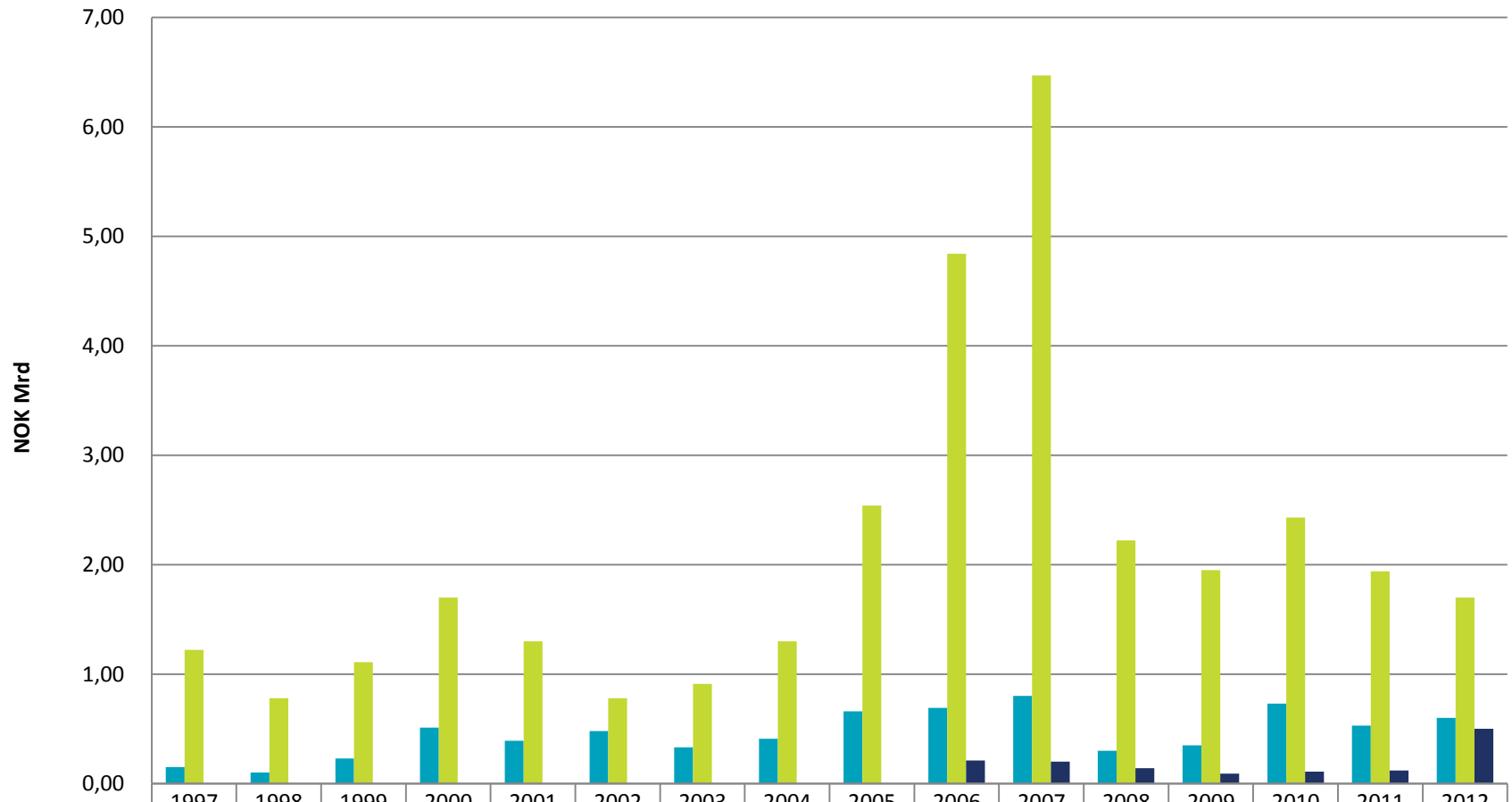
|                     |     |     |     |     |     |     |     |     |     |      |      |     |     |     |     |     |
|---------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|------|------|-----|-----|-----|-----|-----|
| ■ Bank              | 1,5 | 1,9 | 2,5 | 3,1 | 3,2 | 3,1 | 3,1 | 3,2 | 4,0 | 4,6  | 4,6  | 6,8 | 7,6 | 6,2 | 6,8 | 8,5 |
| ■ Verdipapirforetak | 3,0 | 2,2 | 3,5 | 5,2 | 4,1 | 3,3 | 3,9 | 4,7 | 7,3 | 12,1 | 14,4 | 8,2 | 6,8 | 7,7 | 6,4 | 5,5 |
| ■ Filialer          |     |     |     |     |     |     |     |     |     | 1,4  | 1,3  | 1,9 | 2,8 | 2,3 | 1,6 | 3,3 |

## Kurtasjeinntekt aksjehandel



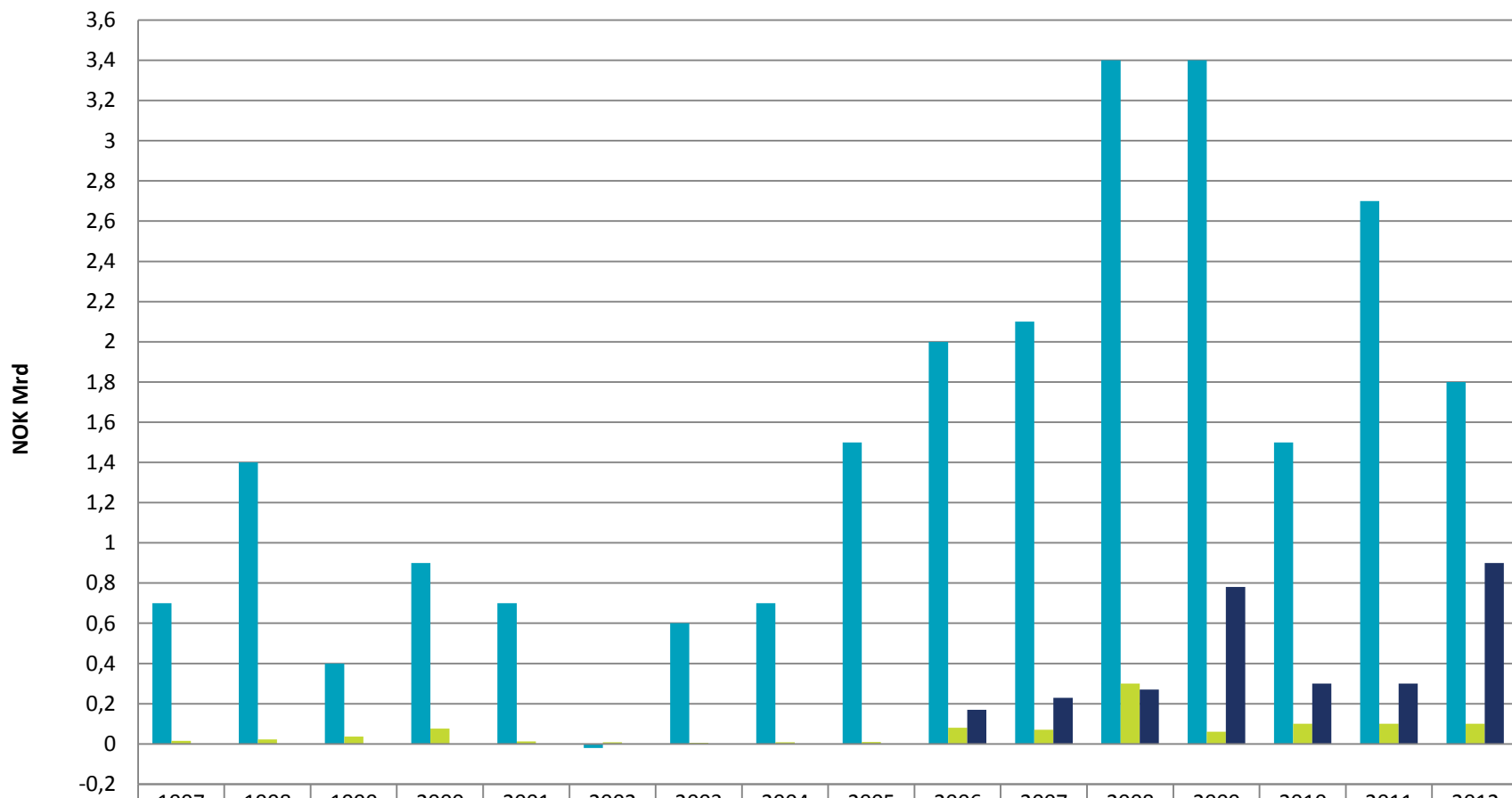
|                   | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 |
|-------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| Bank              | 0,36 | 0,25 | 0,30 | 0,44 | 0,23 | 0,19 | 0,15 | 0,24 | 0,42 | 0,55 | 0,48 | 0,44 | 0,38 | 0,38 | 0,33 | 0,22 |
| Verdipapirforetak | 1,30 | 0,98 | 1,00 | 1,62 | 1,15 | 0,90 | 0,90 | 1,16 | 1,75 | 2,32 | 2,40 | 1,80 | 1,10 | 1,14 | 0,77 | 0,50 |
| Filialer          |      |      |      |      |      |      |      |      |      | 0,38 | 0,37 | 0,4  | 0,33 | 0,25 | 0,2  | 0,3  |

## Emisjons- og rådgivningsvirksomhet



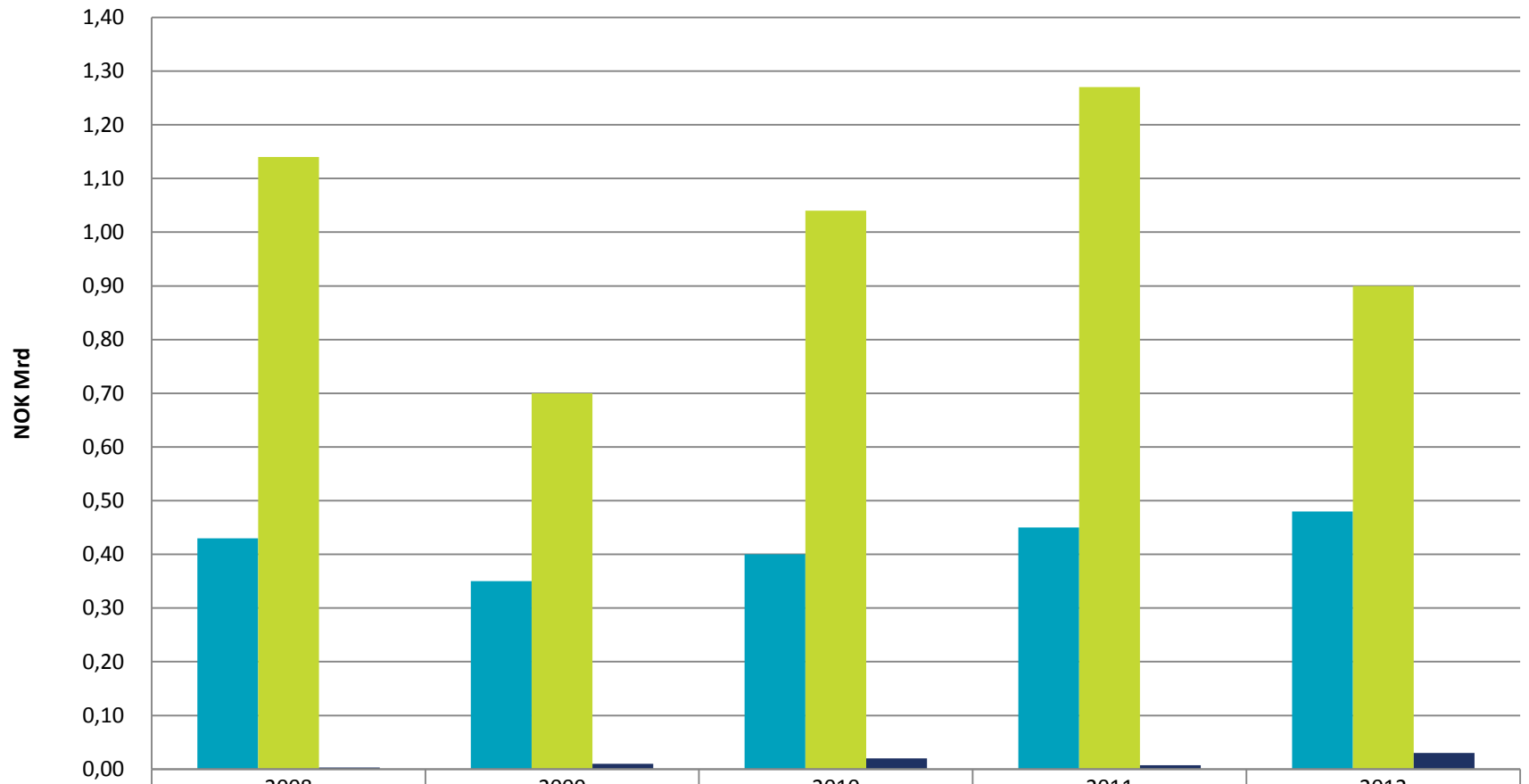
|                   | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 |
|-------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| Bank              | 0,15 | 0,10 | 0,23 | 0,51 | 0,39 | 0,48 | 0,33 | 0,41 | 0,66 | 0,69 | 0,80 | 0,30 | 0,35 | 0,73 | 0,53 | 0,60 |
| Verdipapirforetak | 1,22 | 0,78 | 1,11 | 1,70 | 1,30 | 0,78 | 0,91 | 1,30 | 2,54 | 4,84 | 6,47 | 2,22 | 1,95 | 2,43 | 1,94 | 1,70 |
| Filialer          |      |      |      |      |      |      |      |      |      | 0,21 | 0,2  | 0,14 | 0,09 | 0,11 | 0,12 | 0,5  |

## Handel med andre finansielle instrumenter



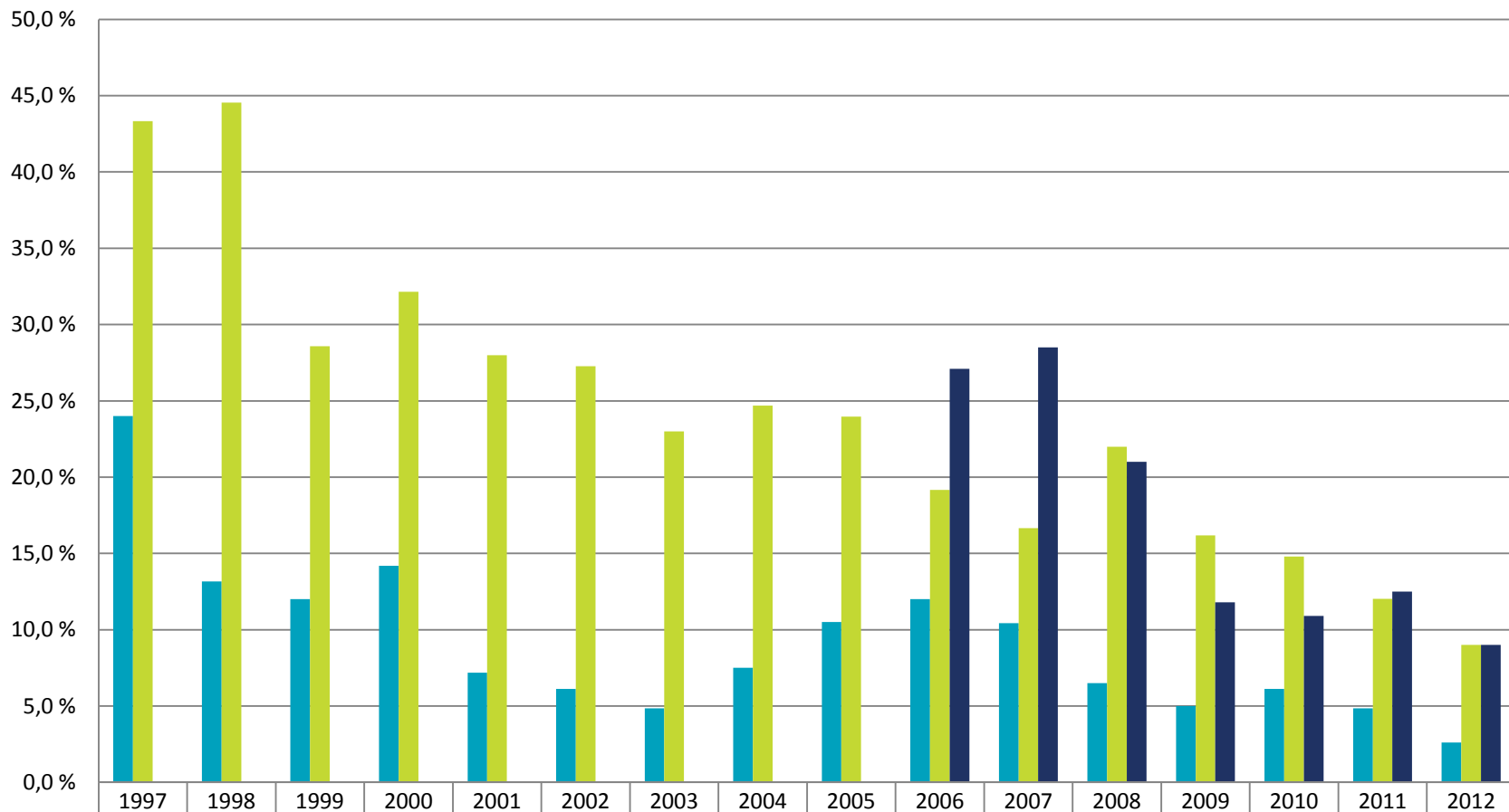
|                   | 1997  | 1998  | 1999  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------|------|------|------|------|------|------|
| Bank              | 0,7   | 1,4   | 0,4   | 0,9   | 0,7   | -0,02 | 0,6   | 0,7   | 1,5   | 2,0  | 2,1  | 3,4  | 3,4  | 1,5  | 2,7  | 1,8  |
| Verdipapirforetak | 0,015 | 0,023 | 0,037 | 0,076 | 0,012 | 0,008 | 0,006 | 0,008 | 0,009 | 0,08 | 0,07 | 0,3  | 0,06 | 0,1  | 0,1  | 0,1  |
| Filialer          |       |       |       |       |       |       |       |       |       | 0,17 | 0,23 | 0,27 | 0,78 | 0,3  | 0,3  | 0,9  |

## Investeringsrådgivning



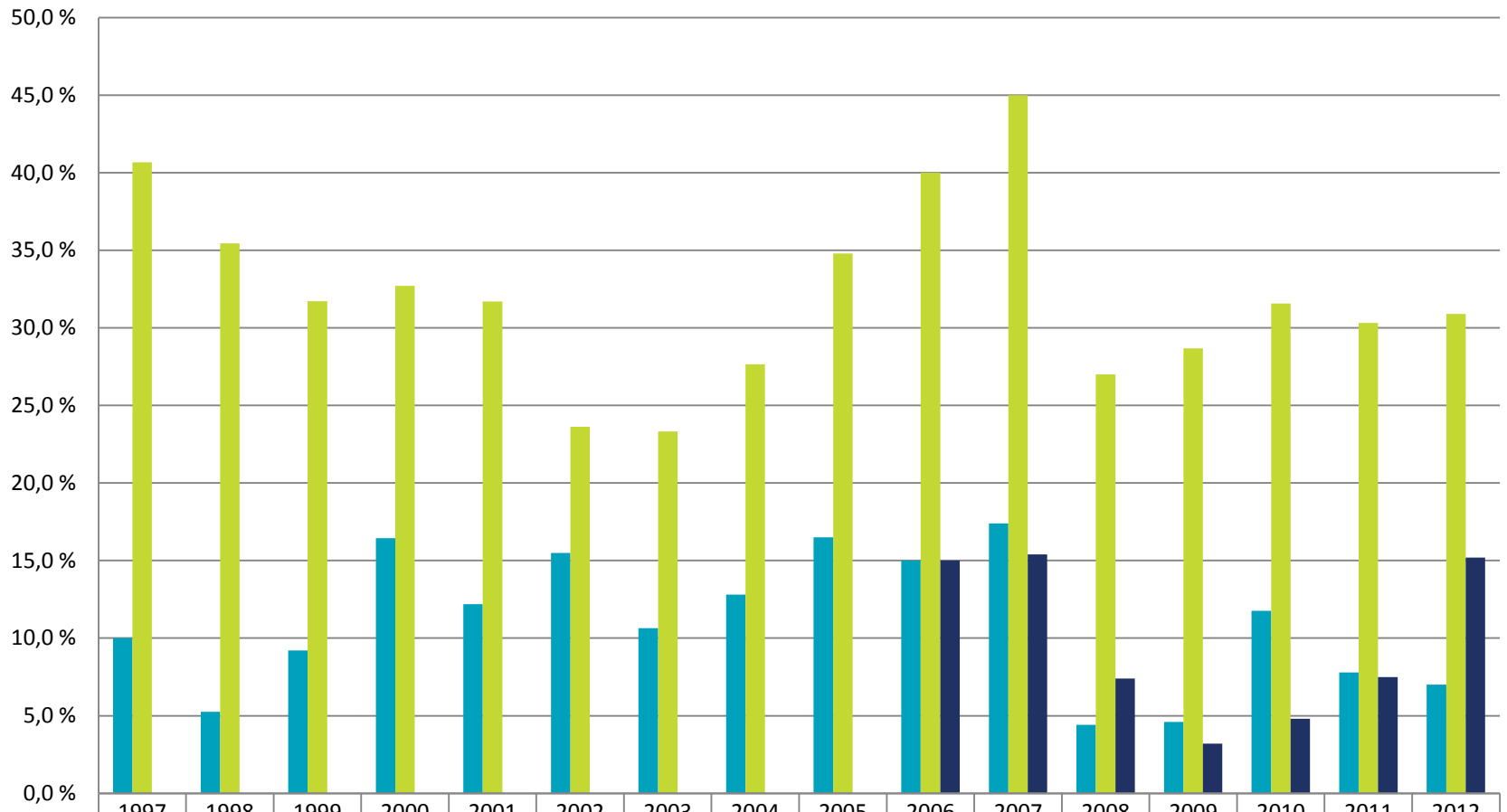
|                   | 2008  | 2009 | 2010 | 2011  | 2012 |
|-------------------|-------|------|------|-------|------|
| Bank              | 0,43  | 0,35 | 0,40 | 0,45  | 0,48 |
| Verdipapirforetak | 1,14  | 0,70 | 1,04 | 1,27  | 0,90 |
| Filialer          | 0,003 | 0,01 | 0,02 | 0,007 | 0,03 |

## Kurtasjeinntekt aksjehandel - % av driftsinntekter



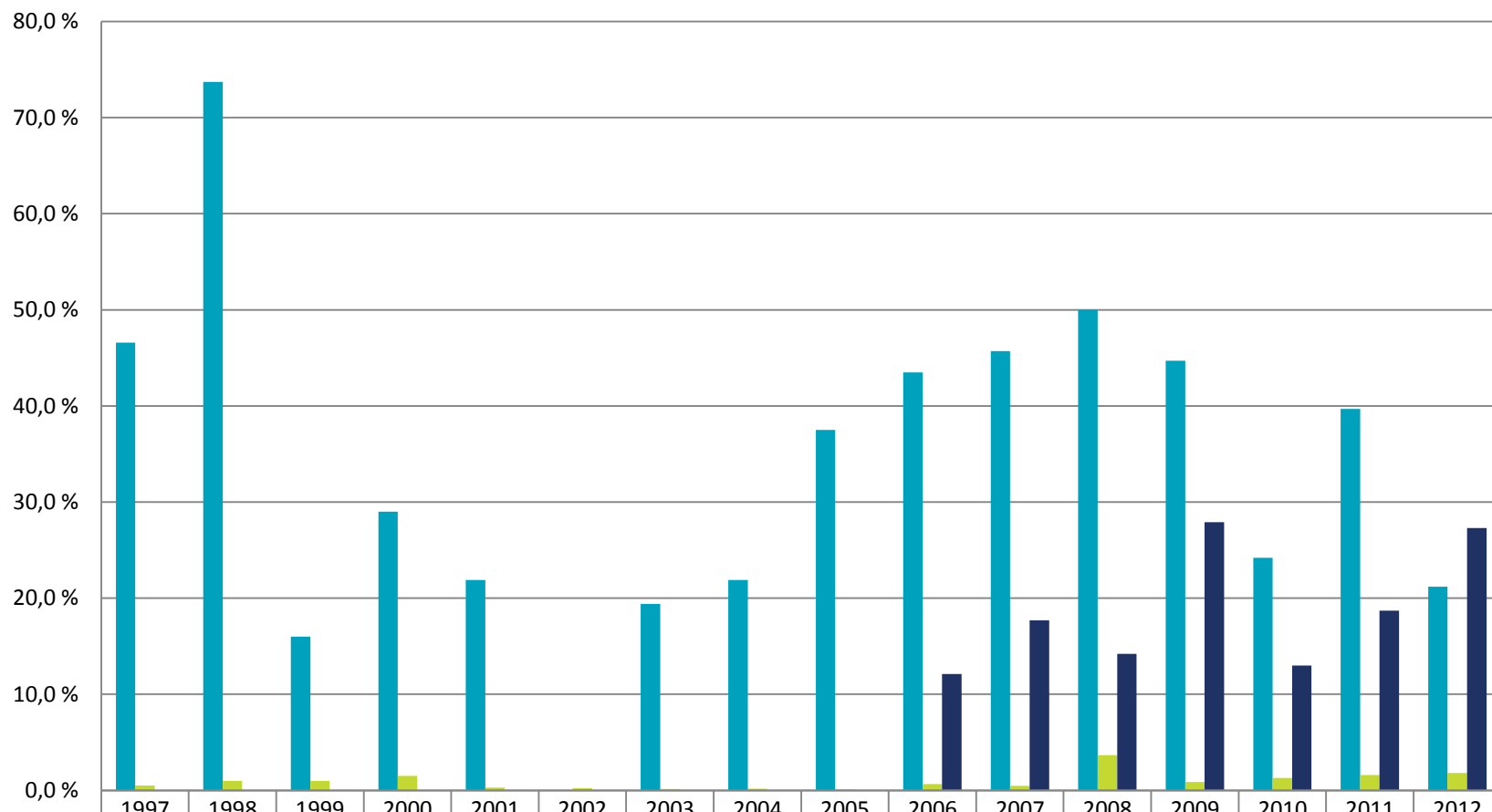
|                   |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |       |
|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|-------|
| Bank              | 24,0 % | 13,2 % | 12,0 % | 14,2 % | 7,2 %  | 6,1 %  | 4,8 %  | 7,5 %  | 10,5 % | 12,0 % | 10,4 % | 6,5 %  | 5,0 %  | 6,1 %  | 4,9 %  | 2,6 % |
| Verdipapirforetak | 43,3 % | 44,5 % | 28,6 % | 32,2 % | 28,0 % | 27,3 % | 23,0 % | 24,7 % | 24,0 % | 19,2 % | 16,7 % | 22,0 % | 16,2 % | 14,8 % | 12,0 % | 9,0 % |
| Filialer          |        |        |        |        |        |        |        |        |        | 27,1 % | 28,5 % | 21,0 % | 11,8 % | 10,9 % | 12,5 % | 9,0 % |

## Emisjons- og rådgivningsvirksomhet - % av driftsinntekter



|                     |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
|---------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| ■ Bank              | 10,0 % | 5,3 %  | 9,2 %  | 16,5 % | 12,2 % | 15,5 % | 10,7 % | 12,8 % | 16,5 % | 15,0 % | 17,4 % | 4,4 %  | 4,6 %  | 11,8 % | 7,8 %  | 7,0 %  |
| ■ Verdipapirforetak | 40,7 % | 35,5 % | 31,7 % | 32,7 % | 31,7 % | 23,6 % | 23,3 % | 27,7 % | 34,8 % | 40,0 % | 45,0 % | 27,0 % | 28,7 % | 31,6 % | 30,3 % | 30,9 % |
| ■ Filialer          |        |        |        |        |        |        |        |        |        | 15,0 % | 15,4 % | 7,4 %  | 3,2 %  | 4,8 %  | 7,5 %  | 15,2 % |

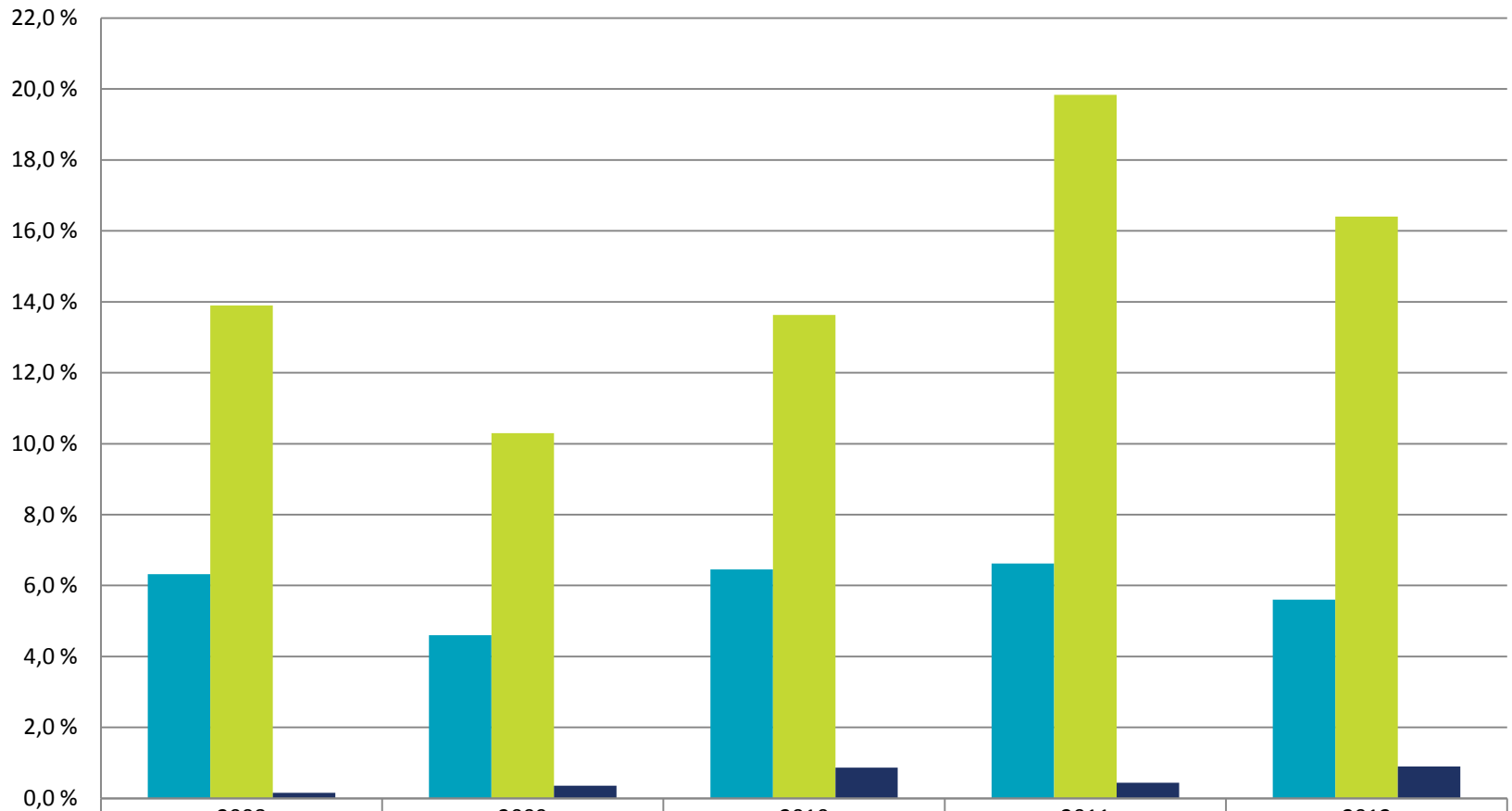
## Handel med andre finansielle instrumenter - % av driftsinntekter



|                   |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
|-------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Bank              | 46,6 % | 73,7 % | 16,0 % | 29,0 % | 21,9 % | 0,0 %  | 19,4 % | 21,9 % | 37,5 % | 43,5 % | 45,7 % | 50,0 % | 44,7 % | 24,2 % | 39,7 % | 21,2 % |
| Verdipapirforetak | 0,50 % | 1,00 % | 1,00 % | 1,50 % | 0,30 % | 0,24 % | 0,15 % | 0,17 % | 0,12 % | 0,66 % | 0,49 % | 3,65 % | 0,88 % | 1,30 % | 1,60 % | 1,80 % |
| Filialer          |        |        |        |        |        |        |        |        |        | 12,1 % | 17,7 % | 14,2 % | 27,9 % | 13,0 % | 18,7 % | 27,3 % |

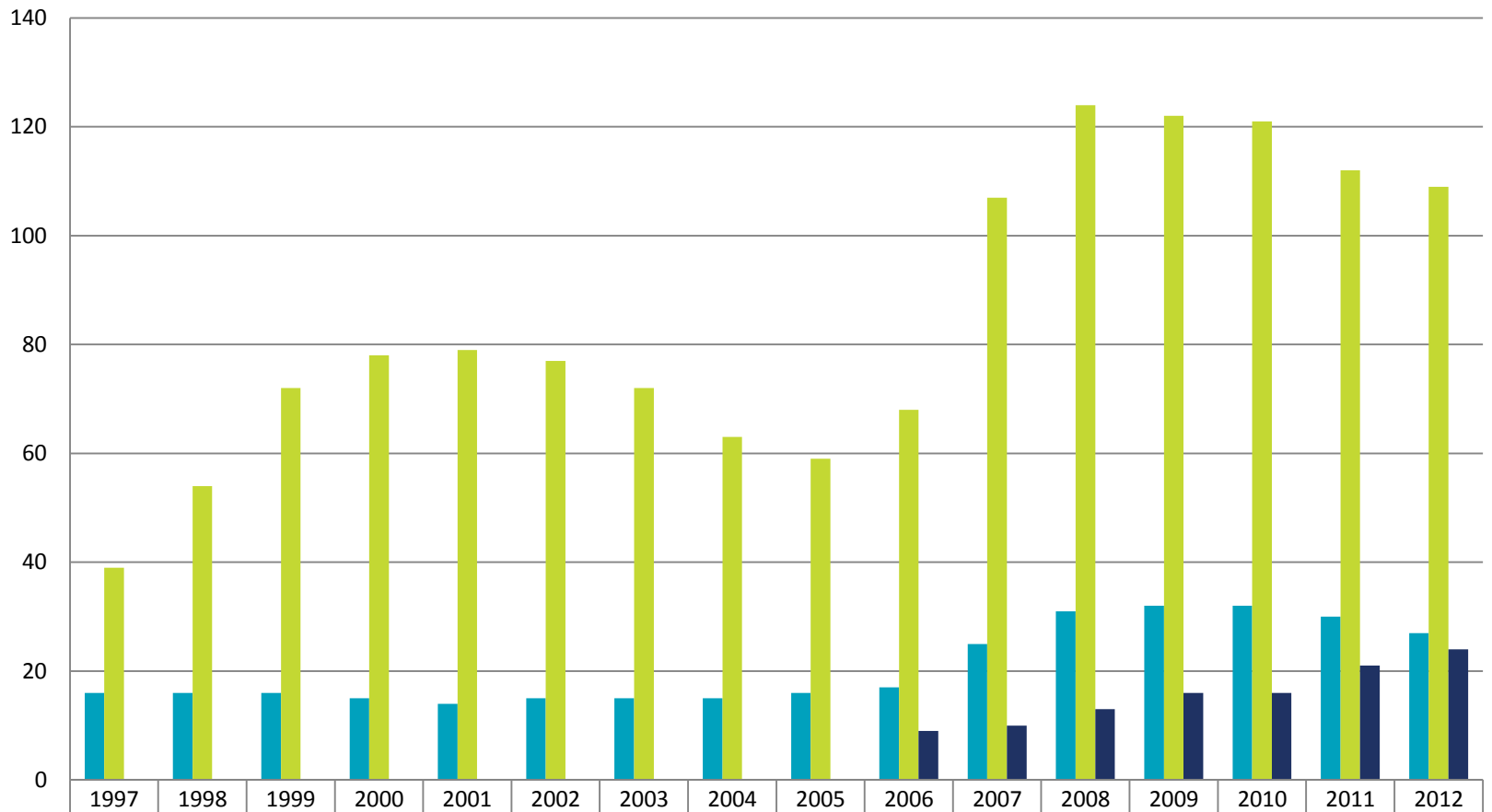


## Investeringsrådgivning - % av driftsinntekter



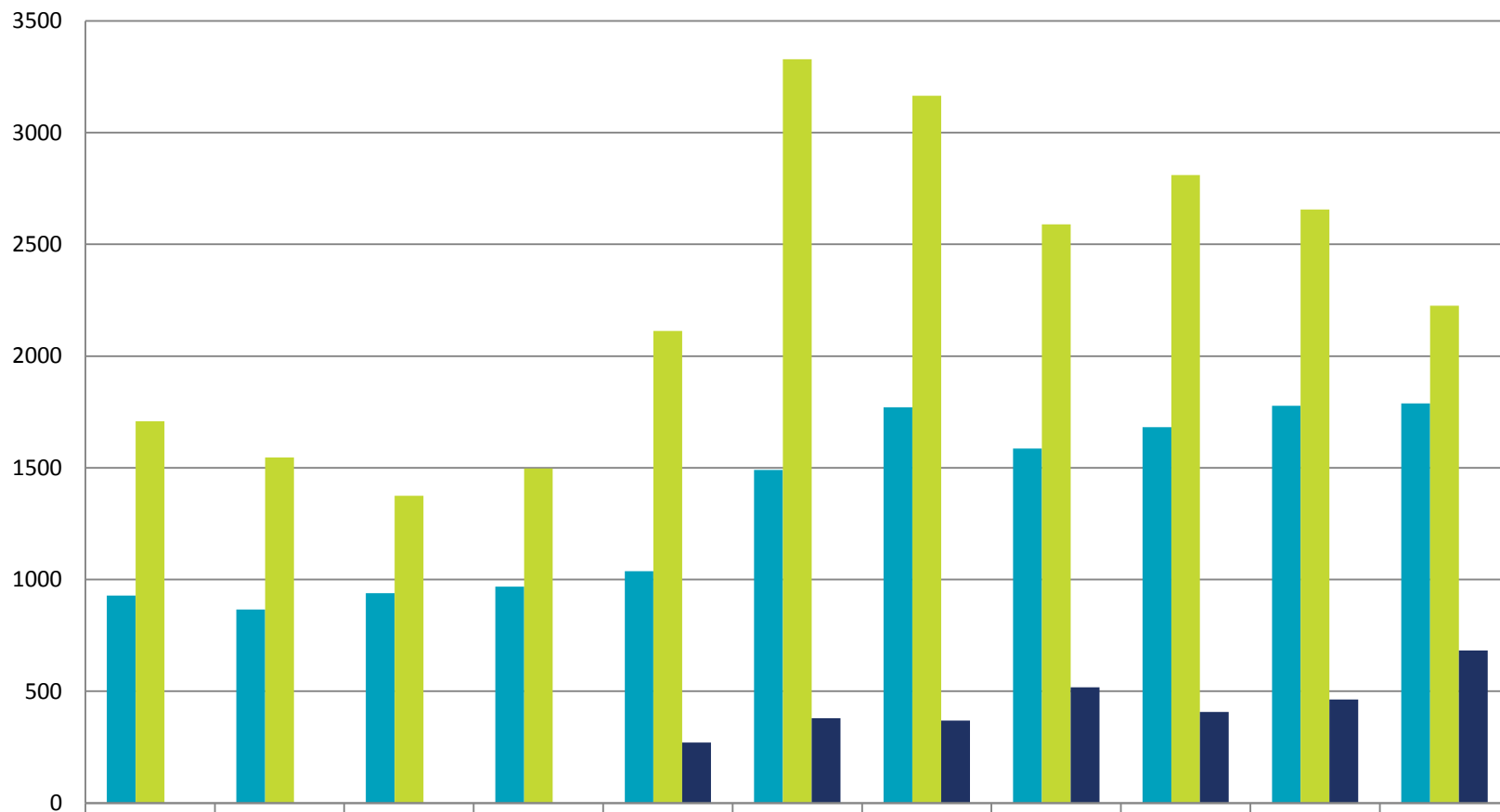
|                     | 2008   | 2009   | 2010   | 2011   | 2012   |
|---------------------|--------|--------|--------|--------|--------|
| ■ Bank              | 6,3 %  | 4,6 %  | 6,5 %  | 6,6 %  | 5,6 %  |
| ■ Verdipapirforetak | 13,9 % | 10,3 % | 13,6 % | 19,8 % | 16,4 % |
| ■ Filialer          | 0,16 % | 0,36 % | 0,87 % | 0,44 % | 0,9 %  |

## Antall foretak



|                   |    |    |    |    |    |    |    |    |    |    |     |     |     |     |     |     |
|-------------------|----|----|----|----|----|----|----|----|----|----|-----|-----|-----|-----|-----|-----|
| Bank              | 16 | 16 | 16 | 15 | 14 | 15 | 15 | 15 | 16 | 17 | 25  | 31  | 32  | 32  | 30  | 27  |
| Verdipapirforetak | 39 | 54 | 72 | 78 | 79 | 77 | 72 | 63 | 59 | 68 | 107 | 124 | 122 | 121 | 112 | 109 |
| Filialer          |    |    |    |    |    |    |    |    |    | 9  | 10  | 13  | 16  | 16  | 21  | 24  |

## Antall ansatte



|                   | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 |
|-------------------|------|------|------|------|------|------|------|------|------|------|------|
| Bank              | 928  | 866  | 939  | 968  | 1038 | 1490 | 1771 | 1586 | 1682 | 1777 | 1788 |
| Verdipapirforetak | 1708 | 1547 | 1375 | 1497 | 2112 | 3328 | 3165 | 2590 | 2810 | 2656 | 2226 |
| Filialer          |      |      |      |      | 271  | 379  | 369  | 518  | 408  | 464  | 683  |

# VERDIPAPIRFORETAKENES FORBUND

[www.vpff.no](http://www.vpff.no)

Kilde: Finanstilsynet

[www.finanstilsynet.no](http://www.finanstilsynet.no)